



Nevada Au-Cu Project

TSX-V: AVG

Overview Presentation

October 2024

Exploration

Discovery

Value Creation

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Dedicated Team

Investors - Explorers - Miners

Track Record – Discovery and Sale

Significant Insider Investment



North America Focused

Operate within mining friendly and safe jurisdictions of North America

Au-Cu Project Currently in NE Nevada – Humboldt County

Nevada is the worlds top rated mining jurisdiction as ranked by the Fraser Institute



Strategy

Drill-ready Jungo Project, NV – major intrusive gold related target identified - “game changer”

Seek out transformational opportunities

Ticker Symbols - TSX.V: AVG, OTC: AVGDF	
Issued and Outstanding Shares	12.4 M
Options Outstanding (1)	0.39 M
Warrants (2)	0.79 M
Fully Diluted Outstanding Shares	13.5 M
Management, Directors & Insider Ownership	~20 %
Cash & Cash Equivalent	~\$2.5 M
Future Contingency Cash (3)	~\$1.3 M
Debt	\$ Nil
Market Capitalization (as of September 18, 2024)	\$1.85 M

(1) Options granted with exercise prices ranging from \$3.00 to \$4.50. (2) Warrants at \$0.90 (expires Dec 16, 2024). (3) A future consideration of \$1.3 million based on production milestone - good to 2034.

Jungo Property, NV – Located on Trend of Two Major Deposits



Nevada is Globally Ranked #2 Mining Jurisdiction (1)

Nevada is the 5th largest gold producer in the world producing +4.0 M oz Au in 2023 (2)

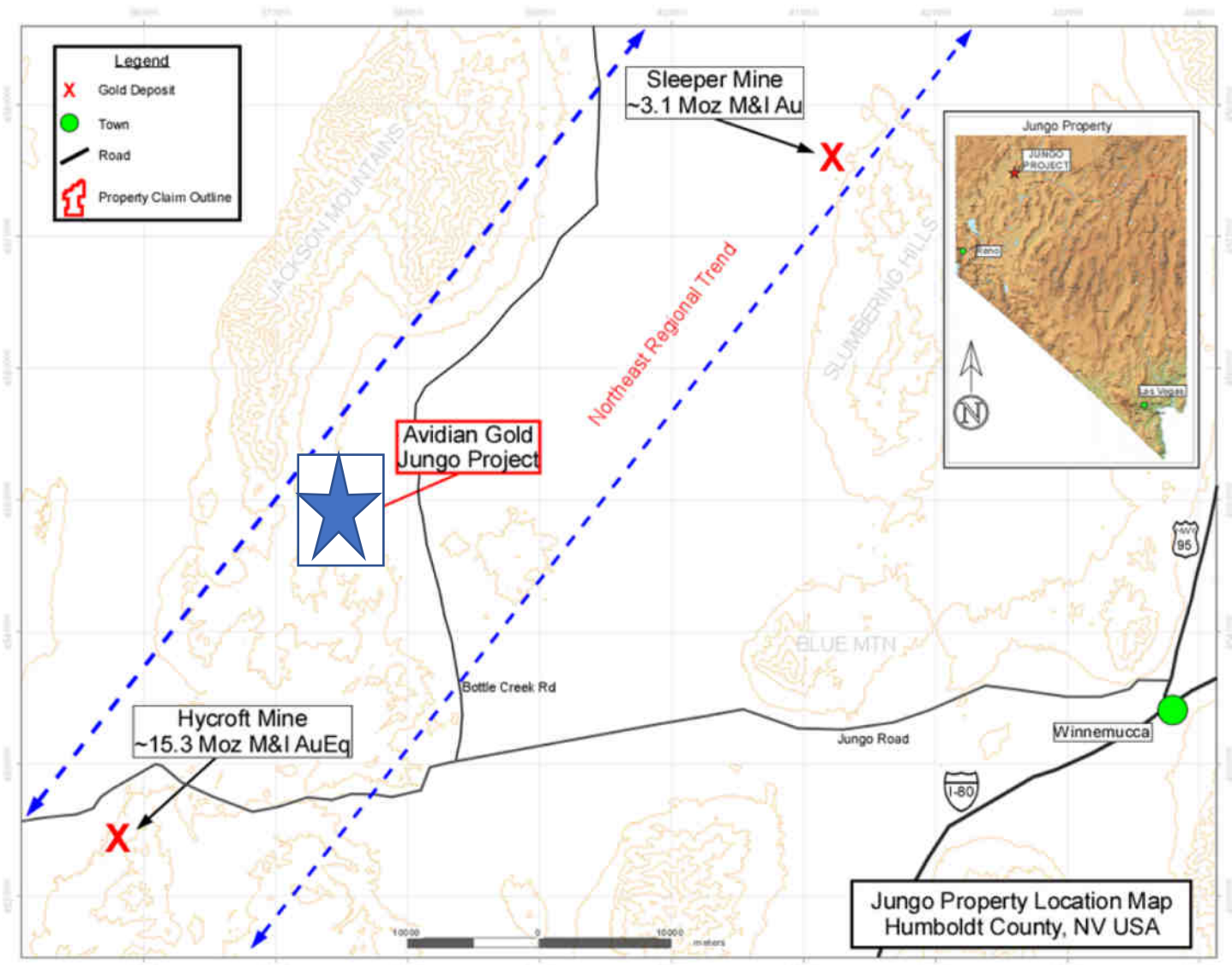
Jungo Property is located along strike and proximal to the Hycroft & Sleeper Deposits

Hycroft Mine: ~15.2 Moz AuEq
Sleeper Mine: ~3.1 Moz Au globally

Jungo Property a potential to be a ‘game-changer’

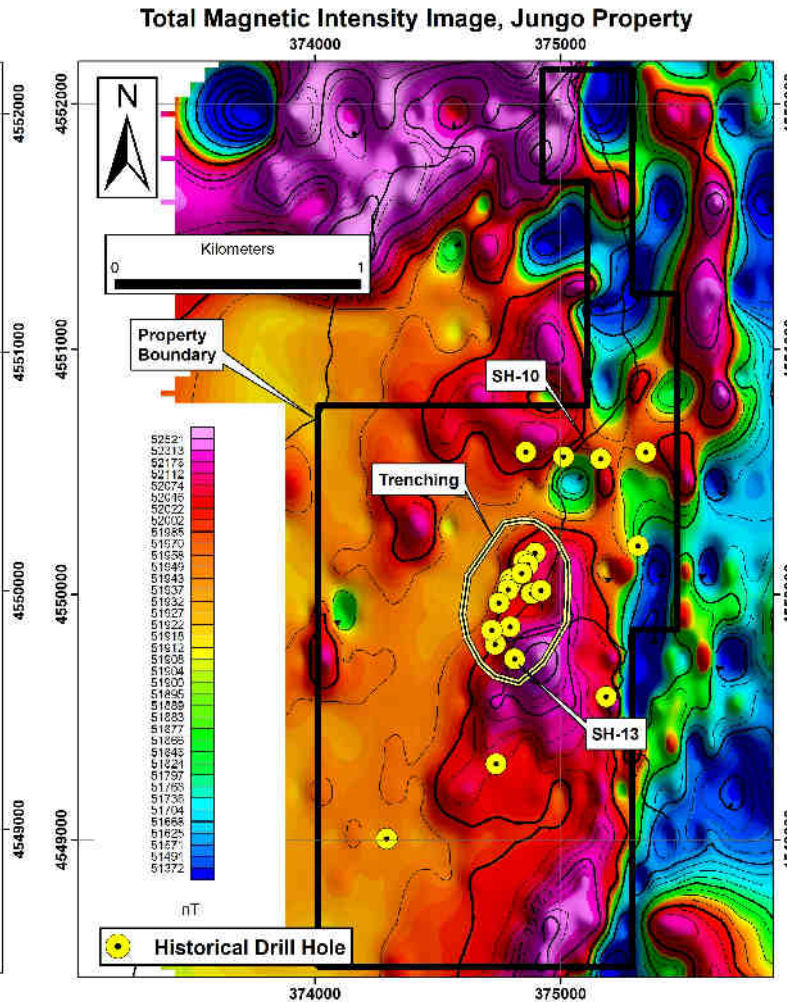
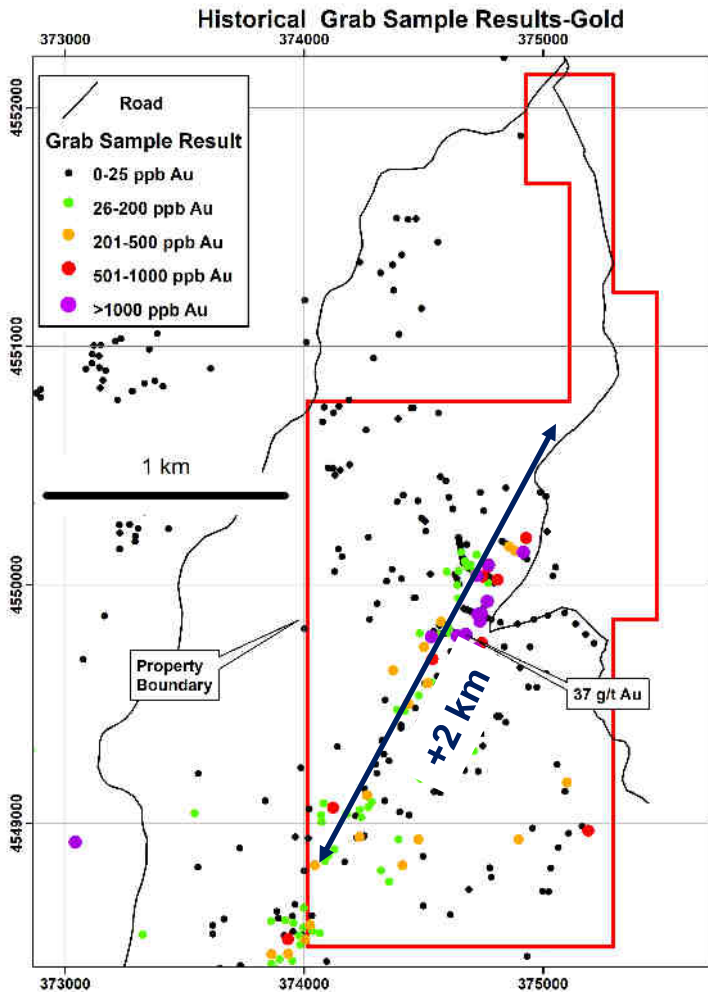
Bonded and Drill Ready

Geologically the Jungo Property has two styles of mineralization; 1) Intrusion Related Gold System (IRGS) with structurally controlled Au-Cu mineralization and, 2) epithermal style



- 100% owned, 3.5 sq km in area; part of Jackson Mountains Terrane, a litho tectonic package comprising Jurassic-Triassic island arc volcanic, metasedimentary and intrusive rocks.
- Island arc, intrusion-related, structurally controlled Au-Cu mineralization.
- +2 km long gold-copper system with mineralization in a magmatic-hydrothermal environment, controlled by NNE structures which exhibit strong coincidental geophysical signatures associated with sulphide mineralization.
- Previous sampling has encountered significant Au and Cu mineralization.
 - Trench results include:
 - 6.10 m @ 2.12 g/t Au
 - 3.05 m @ 2.36 g/t Au
 - Drill intersections include:
 - 4.27 m @ 1.67 g/t Au, 57.7 g/t Ag and 2.72% Cu,
 - 1.52 m @ 2.50 g/t Au, 71.6 g/t Ag and 0.67% Cu.
 - 12.19 m @ 1.29 g/t Au, 28.6 g/t Ag and 0.72% Cu
- Most of the historical drilling stopped short of testing their targets and may have been drilled down dip to the mineralized targets.

Jungo Property - +2 Km Gold & Copper System



Favourable belt/age of intrusives that are associated with large Au-Cu deposits all the way to Alaska

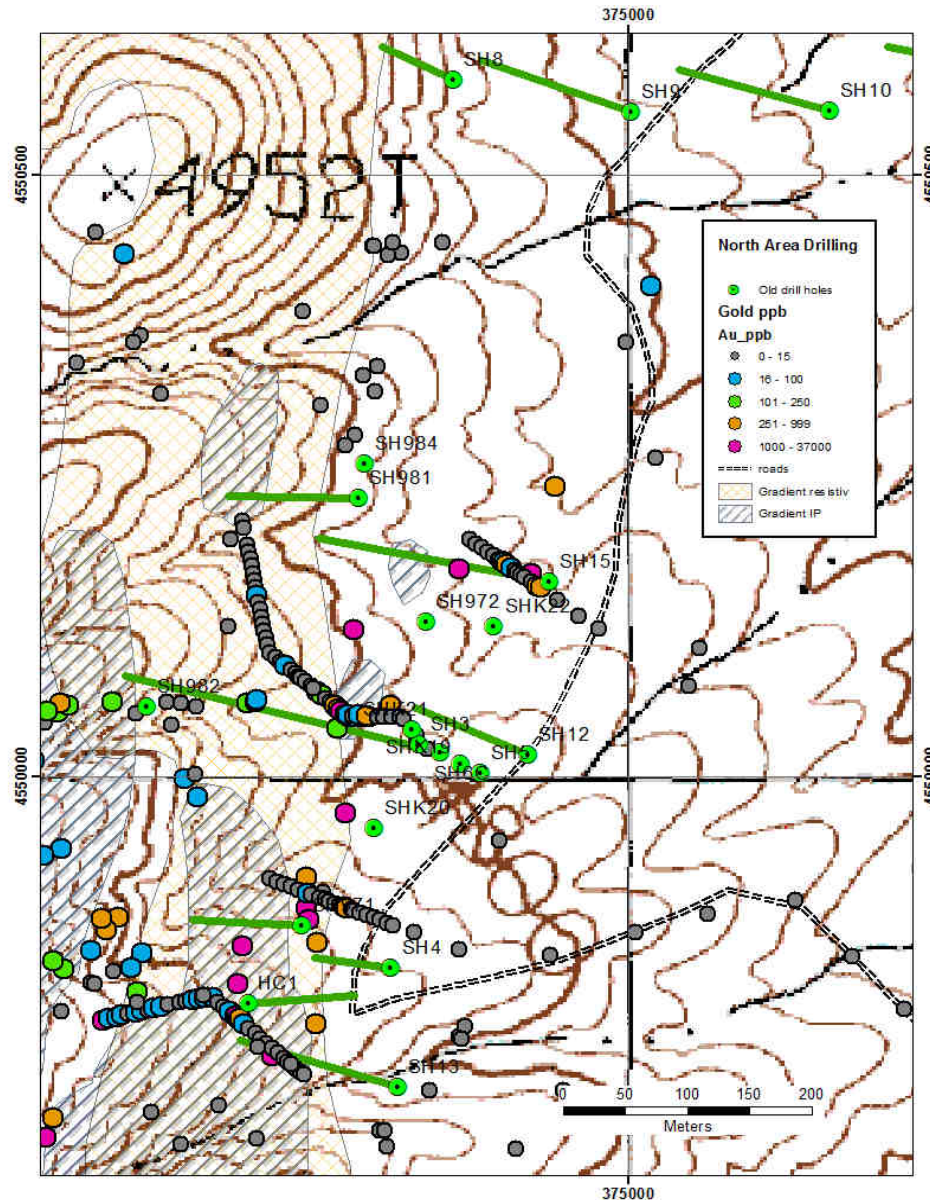
Geophysics suggests sulphide mineralization in association with intrusions with multiple phases of mineralization

Mineralization controlled by NNE structures.

Au & Cu evident in historical trenching along strike, up to **37 g/t Au** and **7% Cu**

Altered and Au-Cu-Ag mineralized fingers of dikes may extend to depth into a significantly mineralized intrusive

Historical shallow drilling stopped short of testing intrusive targets and may have been drilled parallel to the apparent mineralized events

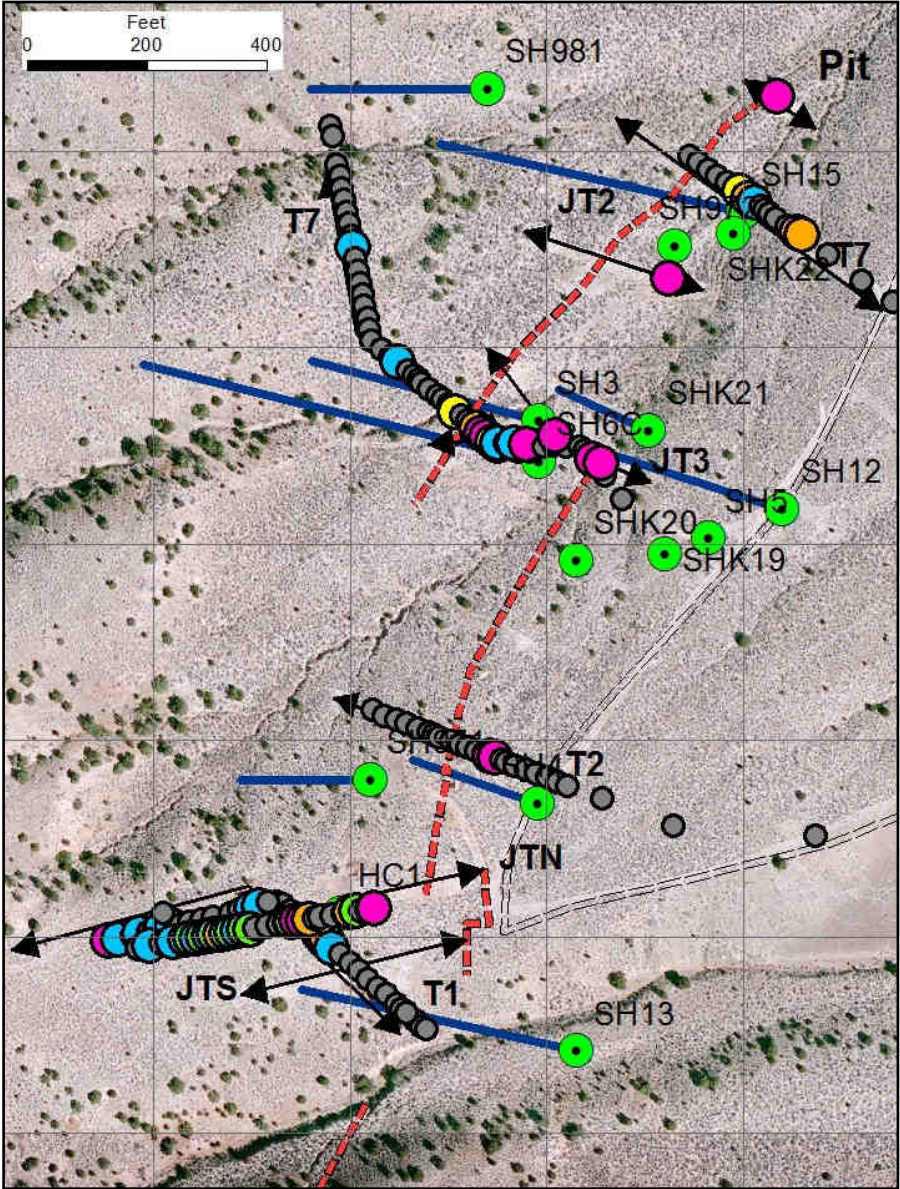


Historical Drill Results

Hole	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)
SKH 97-2	1.52	2.50	71.6	0.67
SH - 3	7.62	0.90	28.9	1.73
SH - 6C	4.27	1.67	57.7	2.72
SH - 5	12.19	1.29	28.6	0.72
SH - 4	3.05	1.60	18.5	0.50
SH - 13	1.52	1.18	70.4	0.17

- The mineralized structures have been interpreted to dip to the NW, based on geology, surface showings & geophysical data.
- Much of the previous drilling (generally less than 200 m from surface) did not intersect or test the mineralized zones.
- Proposed Follow-up Core Hole Locations, shown as A, B, C

Jungo Property – Historical Trenching



Trench Results

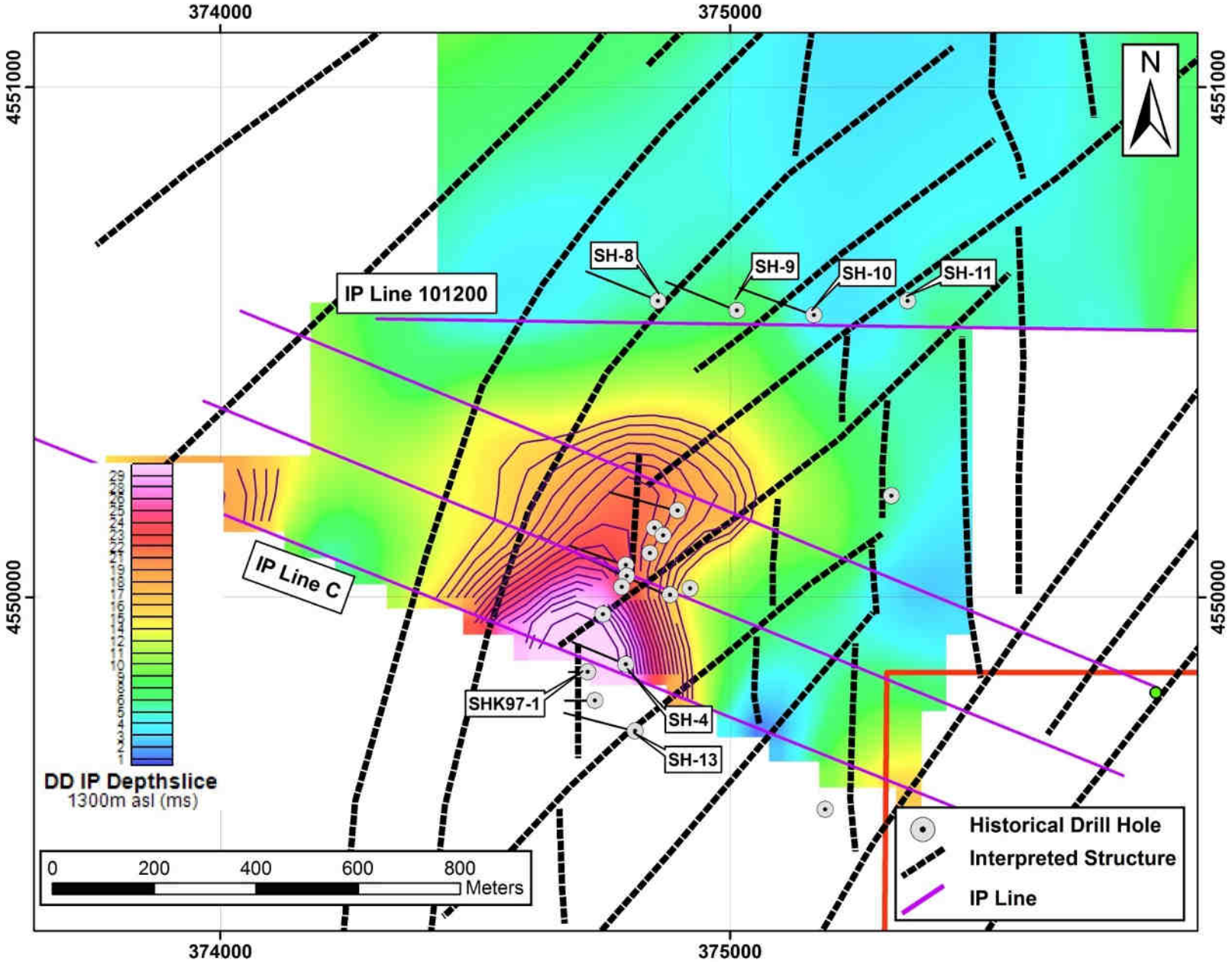
Trench	Interval	Grade
1	4.57 m	1.31 g/t Au
2	5.79 m	1.17 g/t Au
A	6.10 m	2.12 g/t Au
D	1.52 m	2.08 g/t Au
JTN	6.10 m	1.21 g/t Au
JTP-3	3.05 m	1.49 g/t Au
	3.05 m	2.36 g/t Au

Jungo North Area Trenches

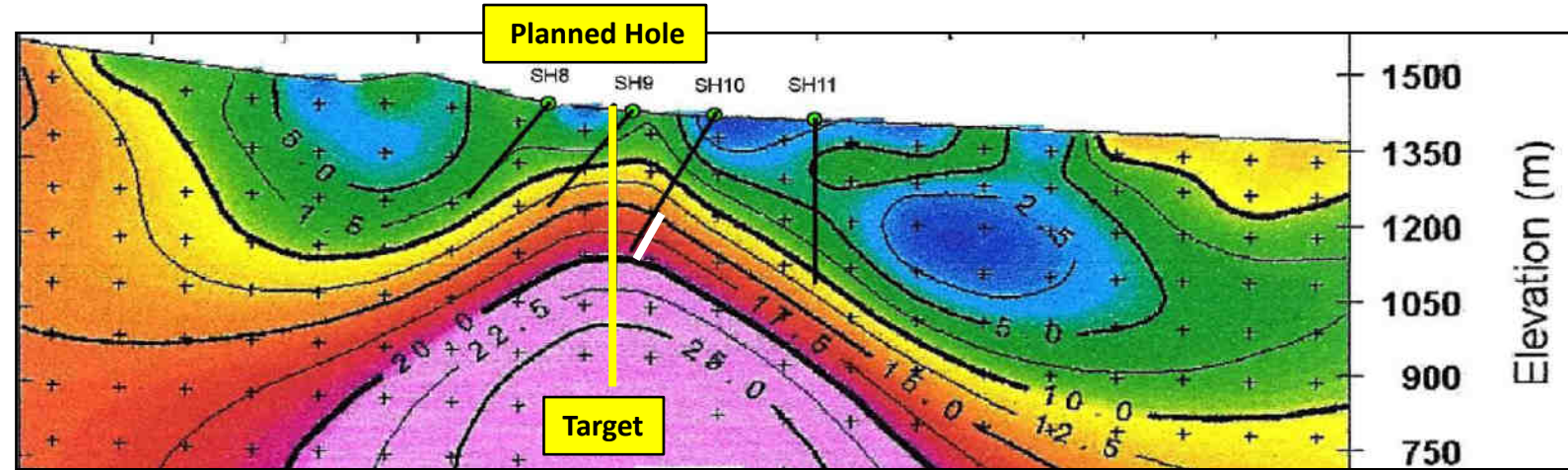
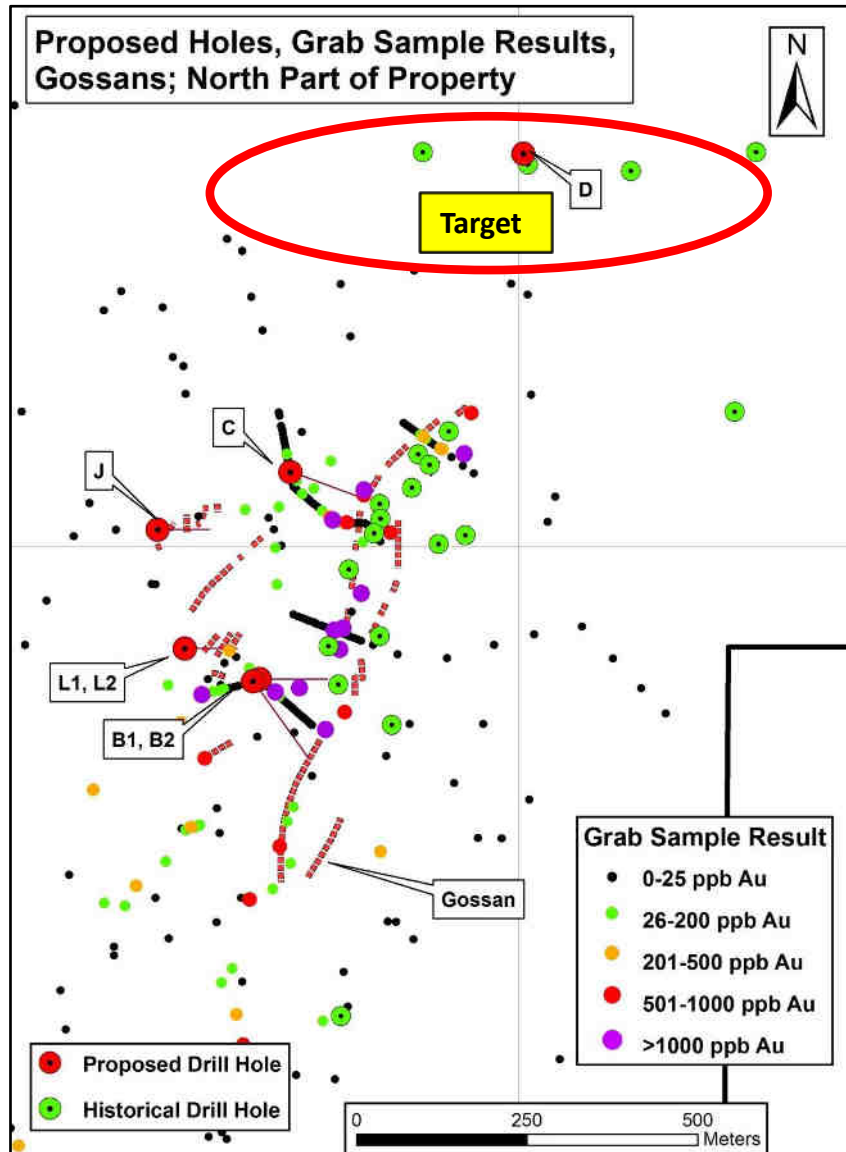
Au ppb

- (5 - 25
- (26 - 100
- (101 - 250
- (251 - 499
- (500 - 3880
- ! Drill Hole
- Gossan Feox Zone
- Trench
- DDH Projection

Jungo Property – Intrusive Target



Jungo Property – Drill Deeper



Chargeability Cross Section: Historic drill hole SH10 stopped just short of anomaly, ended in altered intrusive with quartz veinlets and disseminated sulphides.

Assays showed increasing Au & As with increasing depth. Final portion of hole SH-10 (shown in white above) assayed 0.11 g/t Au and 6,249 ppm over 59.5 m

PDH D' – Proposed Drill Hole to test the chargeability anomaly along this section line at north end of system, adjacent to a magnetic low.

Permitted, Bonded & Drill Ready

The project has at least two styles of mineralization: intrusion-related, epithermal



Hole SH-6C: 4.27 m @ 1.67 g/t Au, 57.74 g/t Ag, 2.74% Cu

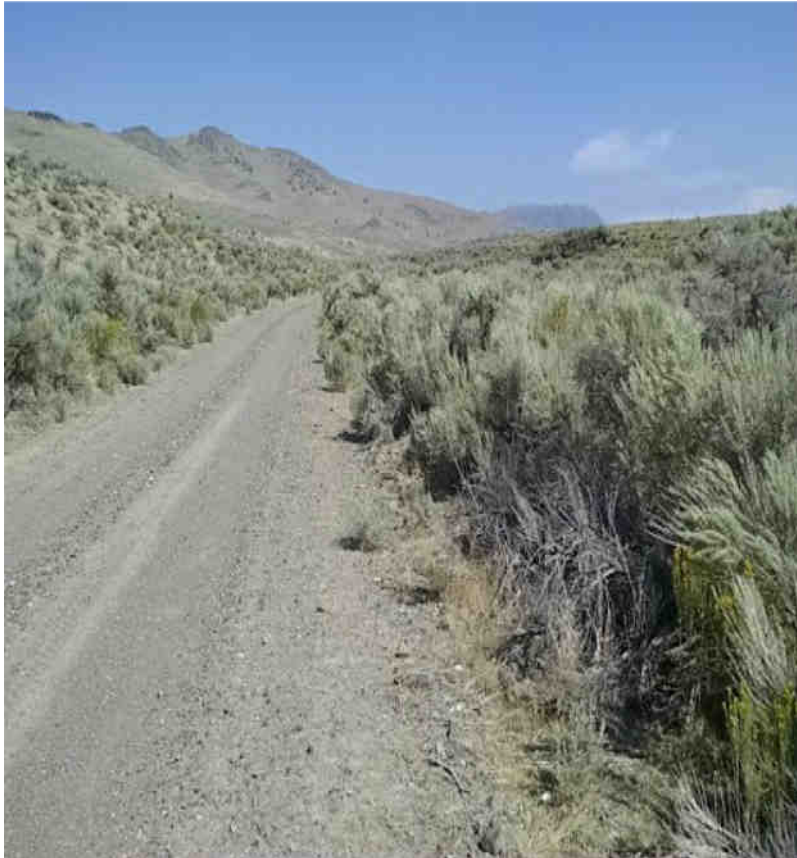


Sheared interval strong quartz-sericite-pyrite alteration



- The majority of the mineralization is strongly clay altered and locally silicified fault breccia or fault gouge.
- Structurally prepared high silica, polymetallic multiple vein/stockwork system and the surface alteration suggests that much of the mineralization is high in the system, and open at depth and along strike.

Drill Ready



- +2 km long gold-copper system with mineralization in a magmatic-hydrothermal environment controlled by NNE structures.
- Historical drilling intersected significant gold:
 - 4.27 m @ 1.67 g/t Au, 57.7 g/t Ag and 2.72% Cu,
 - 1.52 m @ 2.50 g/t Au, 71.6 g/t Ag and 0.67% Cu.
 - 12.19 m @ 1.29 g/t Au, 28.6 g/t Ag and 0.72% Cu
- Geophysics suggests the presence of sulphide in association with intrusions, and the IP data suggests multiple phases of mineralization.
- Surface samples support gold mineralization associated with sulphides with samples containing anomalous gold, silver, mercury, copper and zinc values.
- Gold assays from trenching and outcrop range from below detection to 37 g/t Au.
- Most of the historical drilling stopped short of testing their targets and may have been drilled parallel to the mineralized targets.
- Geophysical signatures coincident with Au & As mineralization and structural NNE trends.
- Priority targets ready to be initially drill tested (4 to 6 holes)

Veteran Team



Dino Titaro , MSc, PGeo Chairman, Director	35+ years experience in exploration and mining operations, co-discoverer of 2 major gold-copper and gold-silver deposits totalling 8.4 million oz of Au and 1.4 billion pounds of Cu
Steve Roebuck , BSc, PGeo CEO, President & Director	25+ years experience in the mining and exploration industry including open-pit and underground mine operations. Capital market expertise including M&A strategies, junior exploration financing, investor relations and marketing
Donna R. McLean , BA CFO	25+ years experience; held the positions of CFO and Controller for several mineral exploration companies including Intrepid Mines, Metalla Royalty & Streaming (formerly Excalibur Resources), Firestone Ventures and Aurania Resources
John Schaff , BSc PGeo VP Exploration	30 years exploration experience throughout North America. Most recently Senior Exploration Manager for Couer Exploration Inc and former senior consulting geologist to Avidian Gold, Rawhide Mining, US Copper Corp, Kennecott, Homestake
Rick Winters , MSc Independent Director	35+ years experience in the mining industry. Currently the Principal of RAWsources LLC a mineral industry consultancy. Until 2019 he was President of RMB Resources Inc. the resource merchant banking business of the FirstRand Group of South Africa.
Stephen Altmann , MBA Independent Director	30+ years experience. Currently a Managing Director of an investment banking advisory firm in Toronto, Canada where he provides strategic advice and financial analysis to mining companies globally in their evaluation of strategic transactions
James Polson , MBA Independent Director	20+ years in the mining service industry; former CEO of a Hong Kong based construction and mining services company Awarded the Emerging Leaders award for Entrepreneurship from the IVEY School of Business in 2011
David Anderson , BSc, PGeo Technical Advisor	35+ years experience in mining sector in management and consulting roles. Founding shareholder in QGX Ltd. and Antares Minerals Ltd. which were sold for \$910 MM to major mining companies. Second largest shareholder of Avidian
Dr. Tom Setterfield , PhD, PGeo Technical Advisor	35+ years international exploration experience and considered an expert in IOCG, epithermal Au and VMS deposit types Co-founder and principal with GeoVector Management Inc and has acted as VP Exploration for public and private Co.'s
Alexander Davidson , MSc Technical Advisor	Former Executive Vice President Exploration and Corporate Development for Barrick Gold; recipient of the Prospector of the Year Award (PDAC 2003), the A.O. Dufresne Exploration Achievement Award (CIM 2005), 2023 Canadian Mining Hall of Fame Inductee



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Jungo (100% owned), Nevada

3.5 sq. km (42 claims, 868 acres) - 2% NSR on 35 claims

Holding Cost/land fees of approx. US \$7,000 per year