

Advanced Stage Gold Projects in Alaska & Nevada

TSX-V: AVG & OTC: AVGDF

Golden Zone – MEZ Drilling

**High Tide Resources – Going Public in 2022
With
Iron Ore & Battery Metals in Canada**

Drilling at the MEZ September 2021 - 300 Koz Au & 1.5 Moz Ag Breccia Pipe Deposit in background

Investors Presentation

January 2022

Exploration

Discovery

Value Creation

Forward Looking Statements



This presentation (“**Presentation**”) contains forward-looking information that involves substantial known and unknown risks and uncertainties, most of which are beyond the control of Avidian Gold Corp. (“**Avidian**”). Forward-looking statements include estimates and statements that describe Avidian’s future plans, objectives or goals, including words to the effect that Avidian or its management expects a stated condition or result to occur. Forward-looking statements may be identified by such terms as “believes”, “anticipates”, “expects”, “estimates”, “may”, “could”, “would”, “will”, or “plan”. Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties. Although these statements are based on information currently available to Avidian, Avidian provides no assurance that actual results will meet management’s expectations. Risks, uncertainties and other factors involved with forward-looking information could cause actual events, results, performance, prospects and opportunities to differ materially from those expressed or implied by such forward-looking information. Forward looking information in this presentation includes, but is not limited to, Avidian’s objectives, goals or future plans, statements, exploration results, potential mineralization, Avidian’s portfolio, treasury, management team and enhanced capital markets profile, the proposed private placement, the timing of the Transaction, the estimation of mineral resources, exploration and mine development plans, timing of the commencement of operations and estimates of market conditions. Factors that could cause actual results to differ materially from such forward-looking information include, but are not limited to, problems, expenses, difficulties, complications and delays frequently encountered in connection with the establishment of any business, failure or inability to complete the Transaction on the terms as proposed, failure to obtain the required approvals of regulators, failure to identify mineral resources, failure to convert estimated mineral resources to reserves, the preliminary nature of metallurgical test results, delays in obtaining or failures to obtain required governmental, regulatory, environmental or other project approvals, political risks, unprofitable efforts resulting not only from the failure to discover mineral deposits but also from finding mineral deposits that, though present, are insufficient in quantity and quality to return a profit from production, uncertainties relating to the availability and costs of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, capital and operating costs varying significantly from estimates and the other risks involved in the mineral exploration and development industry. There is no assurance that Avidian’s mineral exploration and development activities will result in any discoveries of commercial bodies of ore. Mining exploration requires ready access to mining equipment such as drills, and crews to operate that equipment. There can be no assurance that such resources will be available to Avidian on a timely basis or at a reasonable cost. Unusual or infrequent weather phenomena, sabotage, or other interference in the maintenance or provision of infrastructure required for mineral exploration could adversely affect Avidian’s operations, financial condition and results of operations. The further development and exploration of Avidian’s projects depends upon Avidian’s ability to obtain financing through equity financing, joint ventures, debt financing, or other means. There is no assurance that Avidian will be successful in obtaining required financing as and when needed. There is no guarantee that Avidian’s title to such properties will not be challenged or impugned or that the appropriate permits and approvals will be obtainable on reasonable terms or on a timely basis; the licenses will be renewed upon their expiry; and that Avidian will be able to explore its properties as permitted or to enforce its rights with respect to its properties.

Although Avidian believes that the assumptions and factors used in preparing the forward-looking information in this presentation are reasonable, undue reliance should not be placed on such information, which only applies as of the date of this Presentation, and no assurance can be given that such events will occur in the disclosed time frames or at all. Avidian disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than as required by law.

NB: In March of 2020 The World Health Organization declared a global pandemic related to COVID-19. Its impact on global economies has been far-reaching and business around the world are being forced to cease or limit operations for long or indefinite periods of time. Measures taken to contain the spread of the virus, including travel bans, quarantines, social distancing, and closures of non-essential services have triggered significant disruptions to businesses worldwide, resulting in an economic slowdown. This has affected Avidian as to the timing of when it can commence with field activities at its various projects in a safe and prudent manner.

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David Anderson , BSc, PGeo Chairman & Director	35+ years experience in mining sector in management and consulting roles. Founding shareholder in QGX Ltd. and Antares Minerals Ltd. which were sold for \$910 MM to major mining companies
Steve Roebuck , BSc, PGeo CEO & President	25+ years experience in the mining and exploration industry including open-pit and underground mine operations. Capital market expertise including M&A strategies, junior exploration financing, investor relations and marketing
Donna R. McLean , BA CFO	25+ years experience; held the positions of CFO and Controller for several mineral exploration companies including Intrepid Mines, Metalla Royalty & Streaming (formerly Excalibur Resources), Firestone Ventures and Aurania Resources
John Schaff , BSc PGeo VP Exploration	30 years exploration experience throughout North America. Most recently Senior Exploration Manager for Couer Exploration Inc and former senior consulting geologist to Avidian Gold, Rawhide Mining, US Copper Corp, Kennecott, Homestake
Dino Titaro , MSc, PGeo Vice-Chairman, Director	35+ years experience in exploration and mining operations, Co-discoverer of 2 major gold-copper and gold-silver deposits totalling 8.4 million oz of Au and 1.4 billion pounds of Cu
Rick Winters , MSc Independent Director	35+ years experience in the mining industry. Currently the Principal of RAWsources LLC a mineral industry consultancy. Until 2019 he was President of RMB Resources Inc. the resource merchant banking business of the FirstRand Group of South Africa.
Stephen Altmann , MBA Independent Director	30+ years experience. Currently a Managing Director of an investment banking advisory firm in Toronto, Canada where he provides strategic advice and financial analysis to mining companies globally in their evaluation of strategic transactions
James Polson , MBA Independent Director	20+ years in the mining service industry; former CEO of a Hong Kong based construction and mining services company Awarded the Emerging Leaders award for Entrepreneurship from the IVEY School of Business in 2011
Dr. Tom Setterfield , PhD, PGeo Technical Advisor	35+ years international exploration experience and considered an expert in IOCG, epithermal Au and VMS deposit types Co-founder and principal with GeoVector Management Inc and has acted as VP Exploration for public and private Co.'s
Douglas Kirwin , MSc Technical Advisor	45+ years experience and has held senior positions with Anglo American, Amax, Indochina Goldfields and Ivanhoe Mines Involved in several major gold discoveries, including the Hugo Dummett deposit at Oyu Tolgoi in Mongolia
Alexander Davidson , MSc Technical Advisor	Former Executive Vice President Exploration and Corporate Development for Barrick Gold; recipient of the Prospector of the Year Award (PDAC 2003), the A.O. Dufresne Exploration Achievement Award (CIM 2005)

Ticker Symbols	OTC: AVGDF & TSX.V: AVG
Issued and Outstanding Shares	167.7 M
Warrants Outstanding	42.7 M (1)
Options Outstanding	12.9 M (2)
Fully Diluted Outstanding	223.4 M
Management, Directors & Insider Ownership	~10 %
Eric Sprott	~12.4%
Cash on Hand (\$USD) as of Sept. 30	~\$1.25 M
High Tide (\$CAD) as of Sept. 30	~\$3.2 M*
Market Cap (\$CAD) approximate	~\$16 M

Avidian Gold Went Public in Dec 2017

(1) Warrants granted with exercise price ranging from \$0.14 to \$0.55

(2) Options granted with exercise price ranging from \$0.13 to \$0.60

* Private High Tide Resources is going public in Q1 2022 – includes \$1.1M cash in escrow released upon going public



Dedicated Team

Track Record of Success

Focused Strategy

Operating within mining friendly and investment attractive jurisdictions of North America



Advanced Stage Assets

Alaska – Tintina Gold Belt

Golden Zone - District scale 125.3 km²

Priority Drilling – Mayflower Extension Zone

Amanita - Adjacent to Fort Knox

Maiden resource definition drilling stage

Nevada – Humboldt Trend

Jungo - Drill ready Au & Cu project



Subsidiary - High Tide Resource

Iron Ore and Battery Metals

Labrador West Iron, Labrador

Major iron ore project

Adjacent to critical infrastructure

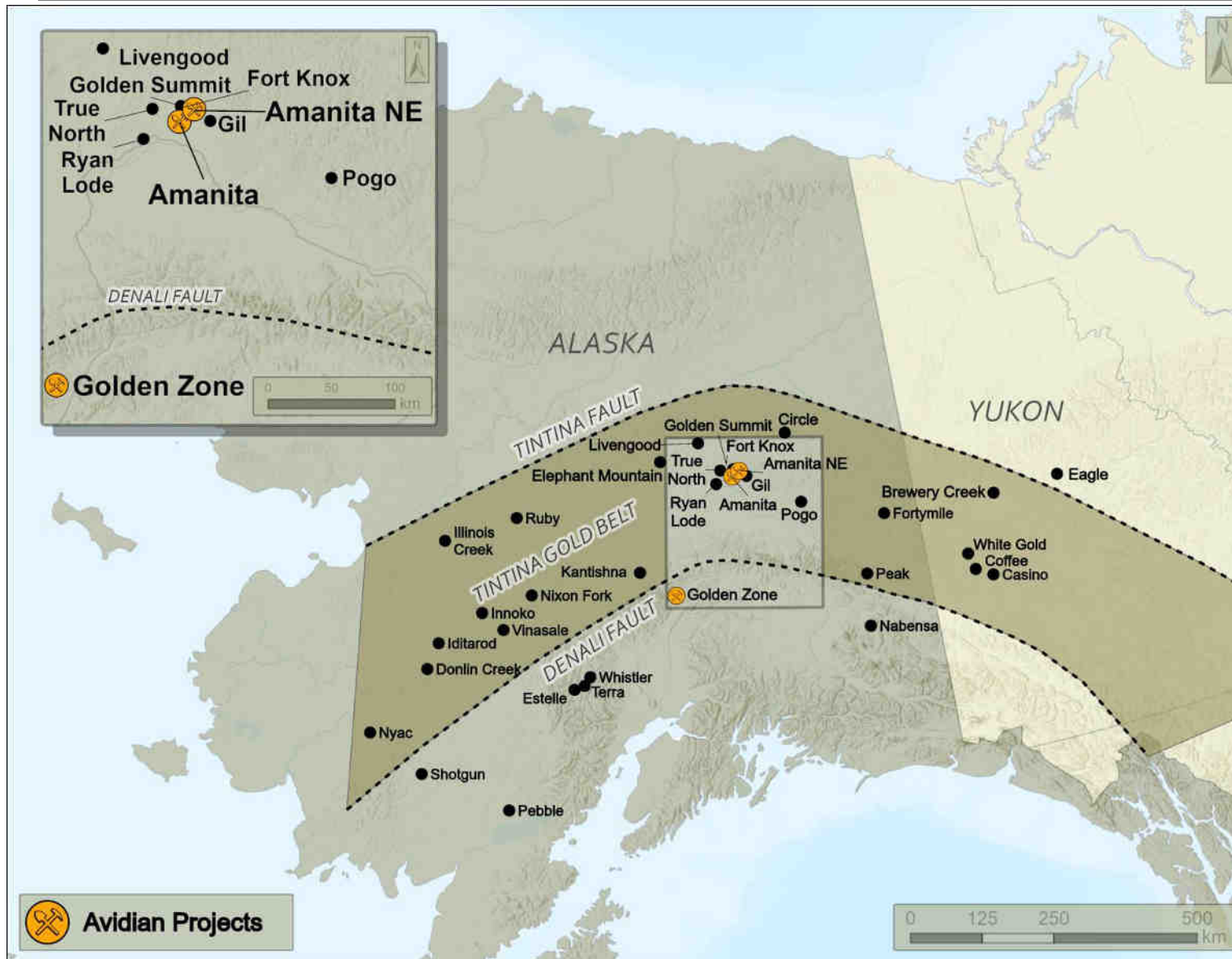
Resource definition stage

Lac Pegma, Quebec

Battery metals - Cu, Ni & Co

Historic resource from 1996

High Tide Going Public in 2022



Stable mining regime with world-class regulatory environment

80% of GDP from mining, oil & gas - 6 large producing mines

Globally ranked 5th by the Fraser Institute for Investment Attractiveness

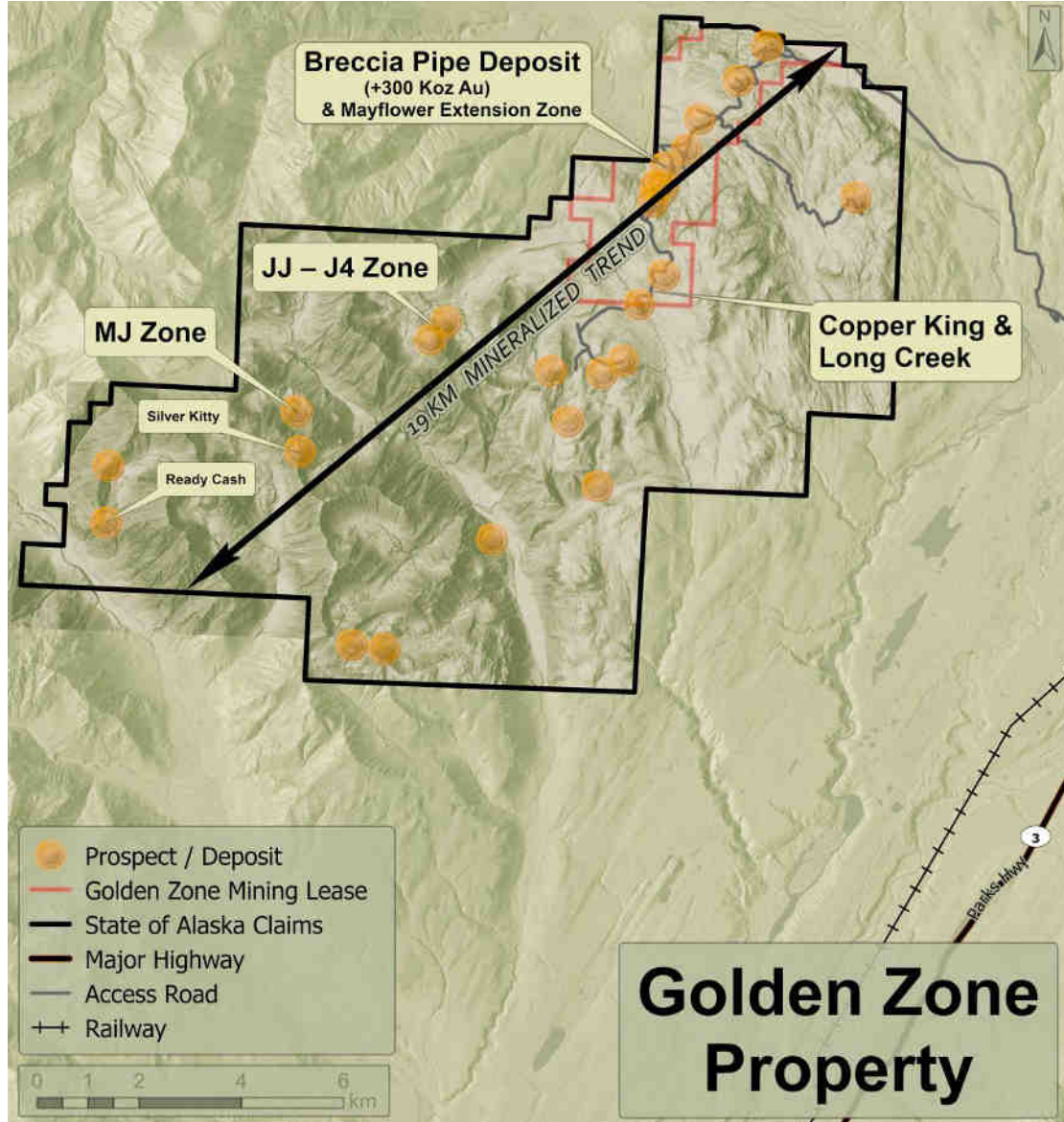
2nd largest gold producing state after Nevada

Prolific Tintina Gold Belt has + 130 Moz Au in Resources & Reserves

IRGS – Intrusion Related Gold Systems

Avidian Gold has three projects in Alaska;

Golden Zone - 2021 Drilling Results
Amanita
Amanita NE



In Alaska – Access to Infrastructure is a Key Advantage!

Located halfway between Anchorage and Fairbanks

Only 6 – 8 km west of;

Paved State Highway 3 & the Alaska Railroad

345 Kv. Alaska Power Grid on HWG corridor

Site access - gravel road - airstrip - permanent camp on site

State of Alaska claims with an existing mining lease shown in red - 31 years remaining

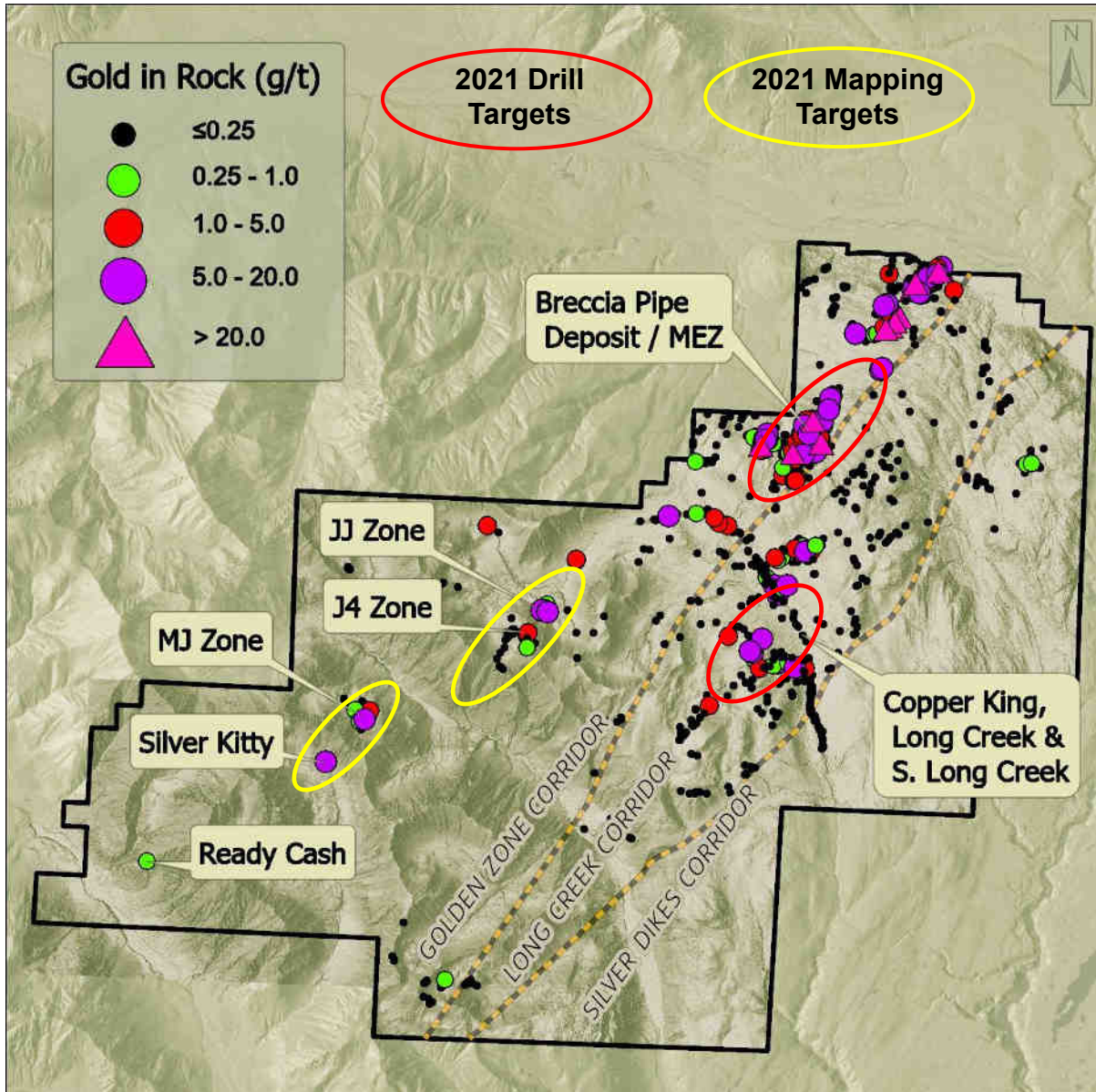
Great Geology

Late Cretaceous, 68 Ma – Same rocks as all major gold deposits in the Tintina Gold Belt - magmatic-hydrothermal process compatible with Intrusion Related Gold Systems (“IRGS”)

Donlin - 39 M Oz Au

Dublin Gulch - 7.2 M oz Au & Casino – 11 M Oz Au Eq

Over \$25M of historical exploration in well organized database



Multiple Large Target Areas with Significant Au Mineralization

District scale - 125 km² , 19 km mineralized trend

Breccia Pipe Resource - NI 43-101 resource of ~300 K oz Au and 1.5 Moz Ag (Open-Pit) – room to expand resource

Indicated - 267 K oz Au @ 1.99 g/t Au

Inferred – 36 K oz Au @ 0.83 g/t Au

Mayflower Extension Zone - Peripheral to the Breccia Pipe Deposit

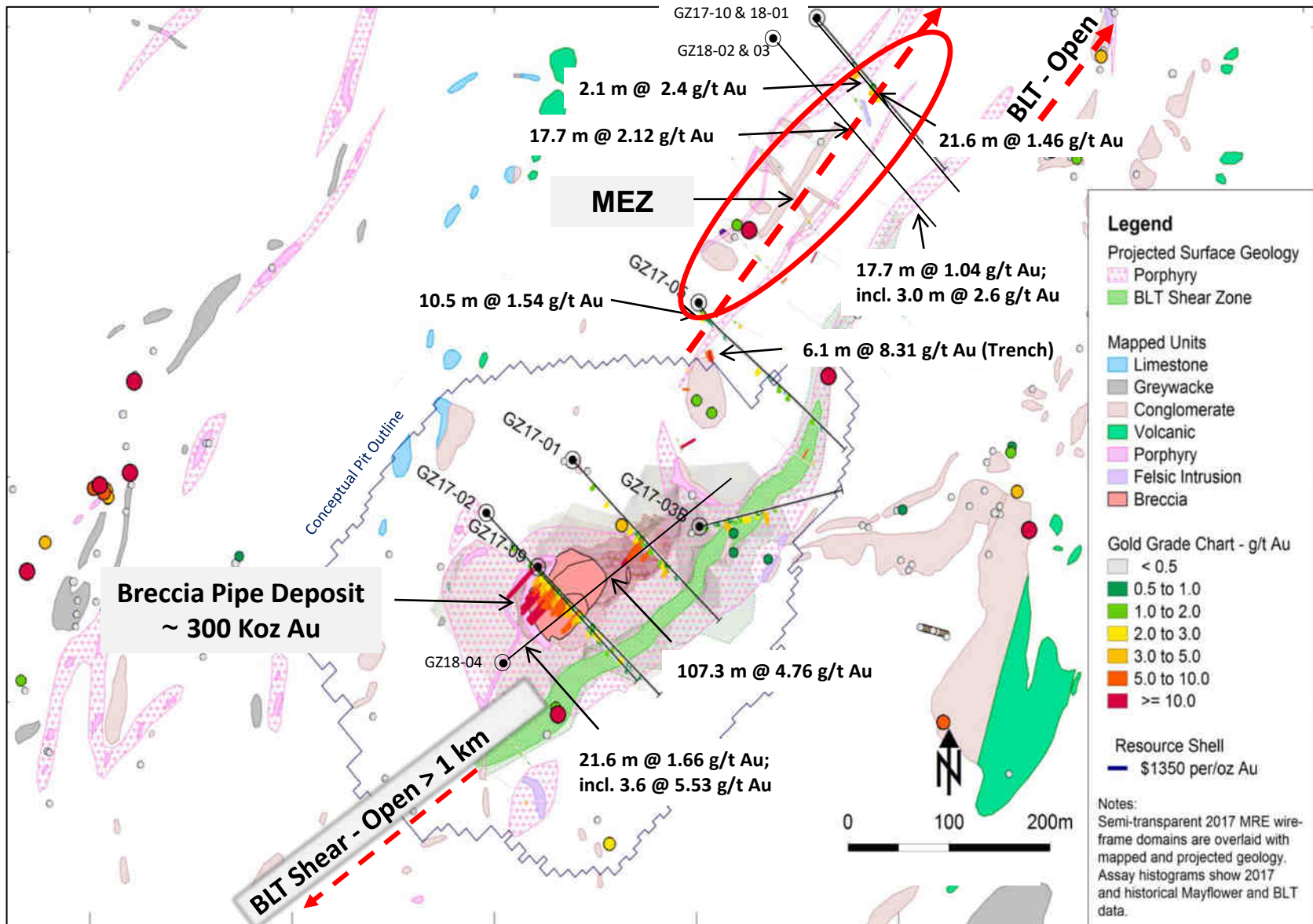
Copper King Area – replacement mineralization (3.0 m @ 16.08 g/t Au, 50.6 g/t Ag, 0.78% Cu; 9.1 m @ 8.71 g/t Au, 3.57% Cu) & potential for mineralized intrusive source

New large scale gold targets discovered by prospecting include;

MJ Zone assays include: **5.17 g/t Au, 4.2 g/t Au + 2.77% Cu**

Silver Kitty – **12 g/t Au**

JJ – J4 assay results include: **6.14 g/t, 5.41 g/t, 3.83 g/t, 2.08 g/t Au**



Golden Zone

Completed 2021 RC drill program highlights include;

27 holes collared – 3287.6 m drilled – 2275 samples taken

Focused drilling northeast of Breccia Pipe in the Mayflower Extension Zone (MEZ)

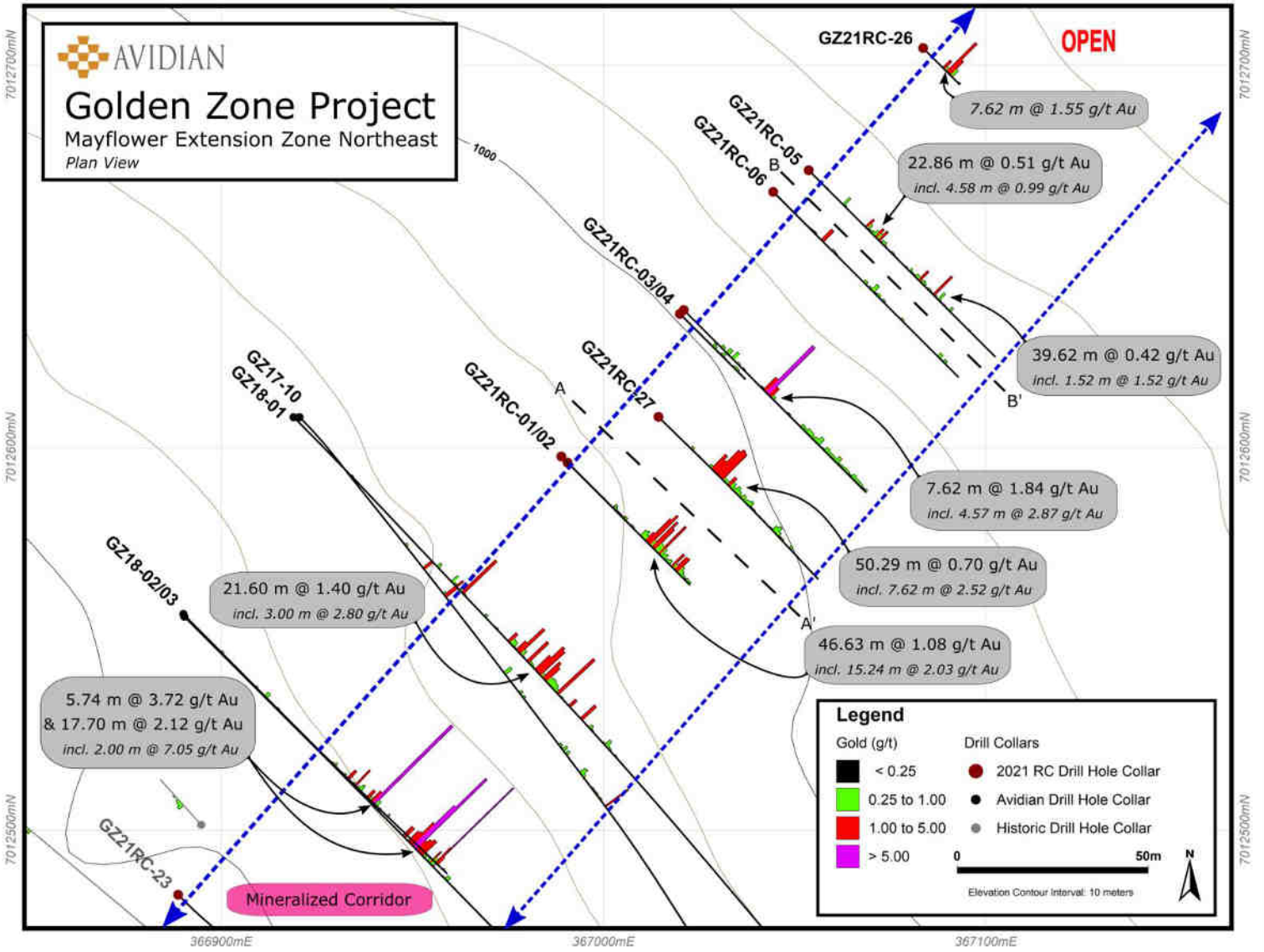
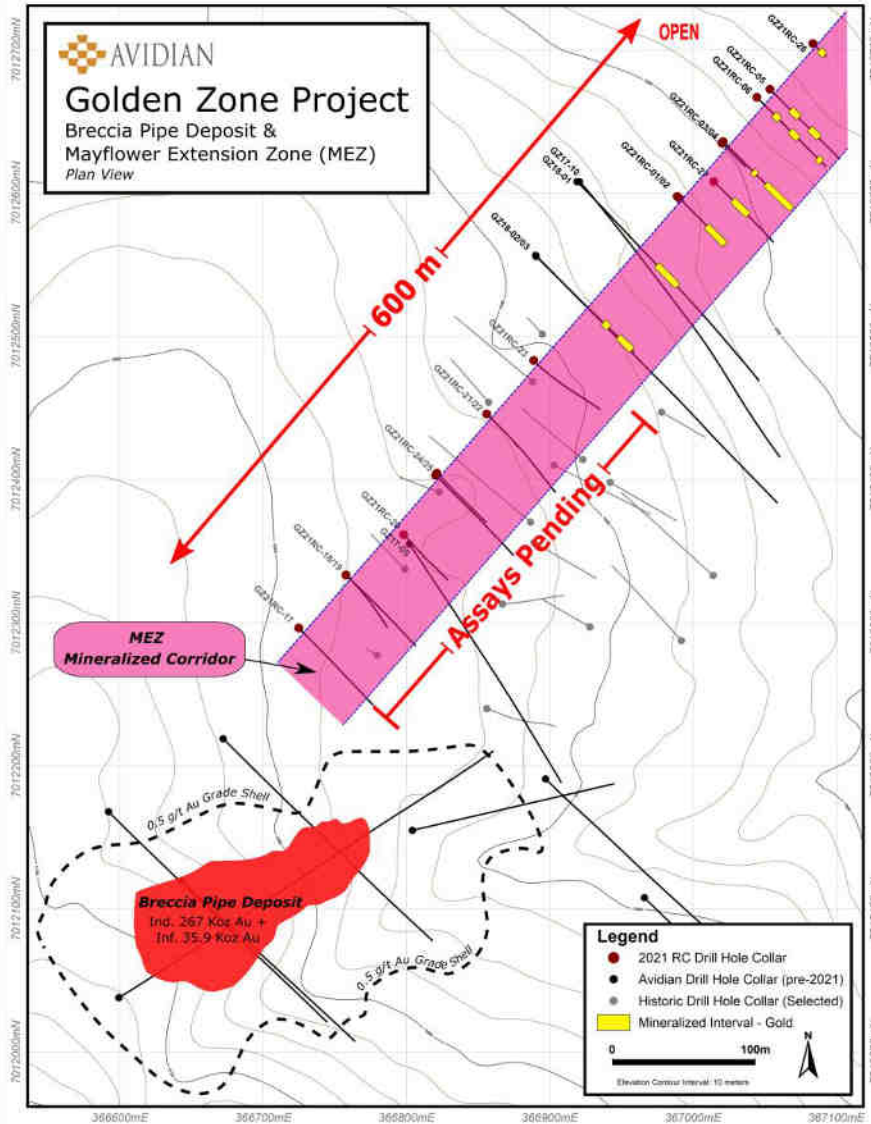
17 holes drilled in MEZ

10 holes drilled at the Copper King & Long Creek area

Southwest Prospects area - follow up prospecting & mapping high-priority targets at the MJ-JJ-J4 & Silver Kitty prospects

Drone magnetic survey over large portions of property

Avidian | Golden Zone – MEZ Plan View

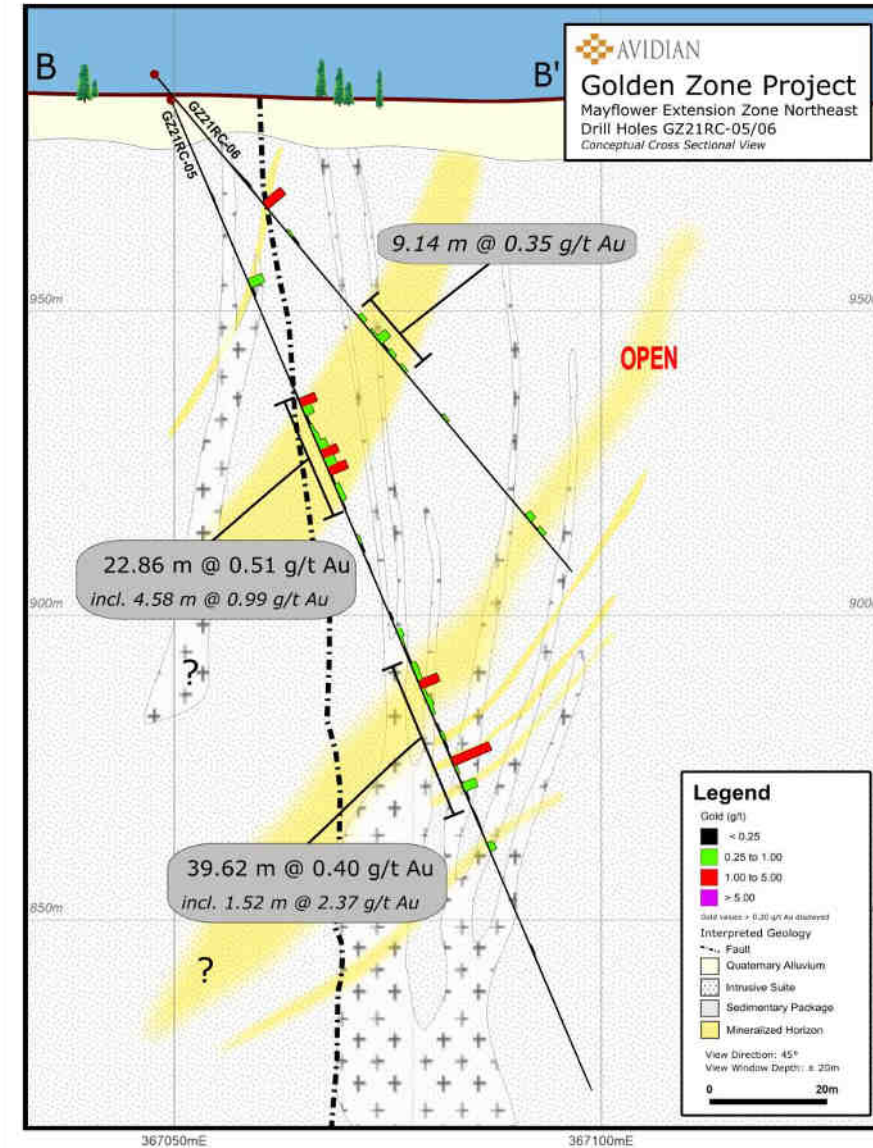
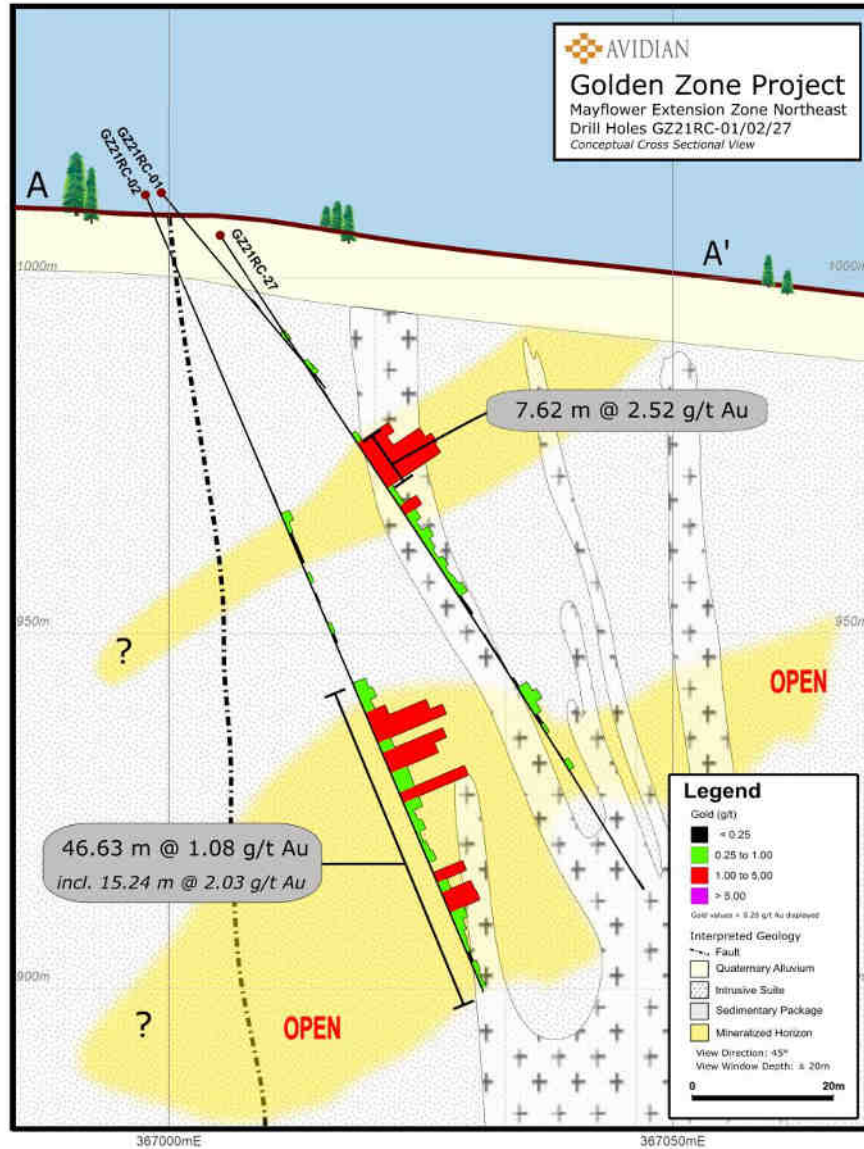


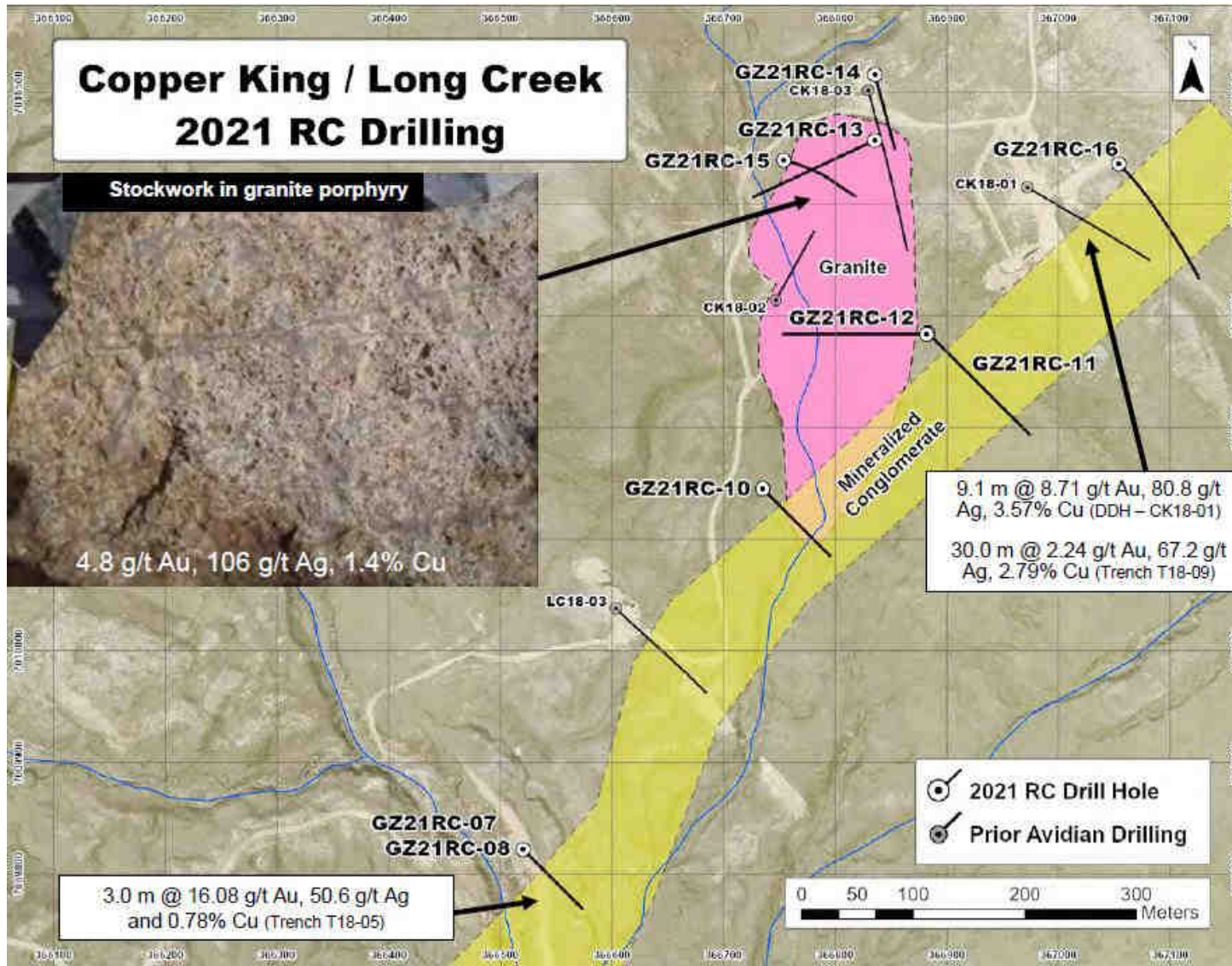
Avidian | Golden Zone – MEZ – First 8 Holes - Assay Results

Hole ID	EOH (m)	Azimuth (deg.)	Dip (deg.)	From (m)	To (m)	Length (m)	Grade (g/t Au)	Comment
GZ21RC-01	35	135	-50				NSA	Hole abandoned at 35 m and did not reach its target*
GZ21RC-02	121	135	-67	74.68	121.31	46.63	1.08	
Includes				79.25	94.49	15.24	2.03	
Includes				103.63	112.78	9.15	1.14	Hole ends in mineralization
GZ21RC-03	105	135	-50	21.34	28.96	7.62	0.41	
				44.2	51.82	7.62	1.84	
Includes				45.72	50.29	4.57	2.87	
				67.06	105.16	38.1	0.38	Hole ends in mineralization
Includes				70.1	88.39	18.29	0.44	
GZ21RC-04	62	135	-67	38.1	42.67	4.57	0.37	Hole abandoned at 62 m and did not reach its target*
				50.29	54.86	4.57	0.3	
GZ21RC-05	177	135	-67	50.29	73.15	22.86	0.51	
Includes				62.48	67.06	4.58	0.99	
				94.49	134.11	39.62	0.4	
Includes				117.35	118.87	1.52	2.37	
GZ21RC-06	107	135	-50	21.34	28.96	7.62	0.41	
				51.82	60.96	9.14	0.35	
				94.49	99.06	4.57	0.33	
GZ21RC-26	29	135	-62	15.24	22.86	7.62	1.55	Hole abandoned at 29 m and did not reach its target*
GZ21RC-27	110	135	-60	33.53	83.82	50.29	0.7	
Includes				35.05	42.67	7.62	2.52	

***NB** Several holes were stopped early and abandoned due to a combination of poor ground conditions and drill power limitations – the target will be retested at a later date.

Avidian | Golden Zone – MEZ Cross Sections (looking NE)





2021 Assays Pending

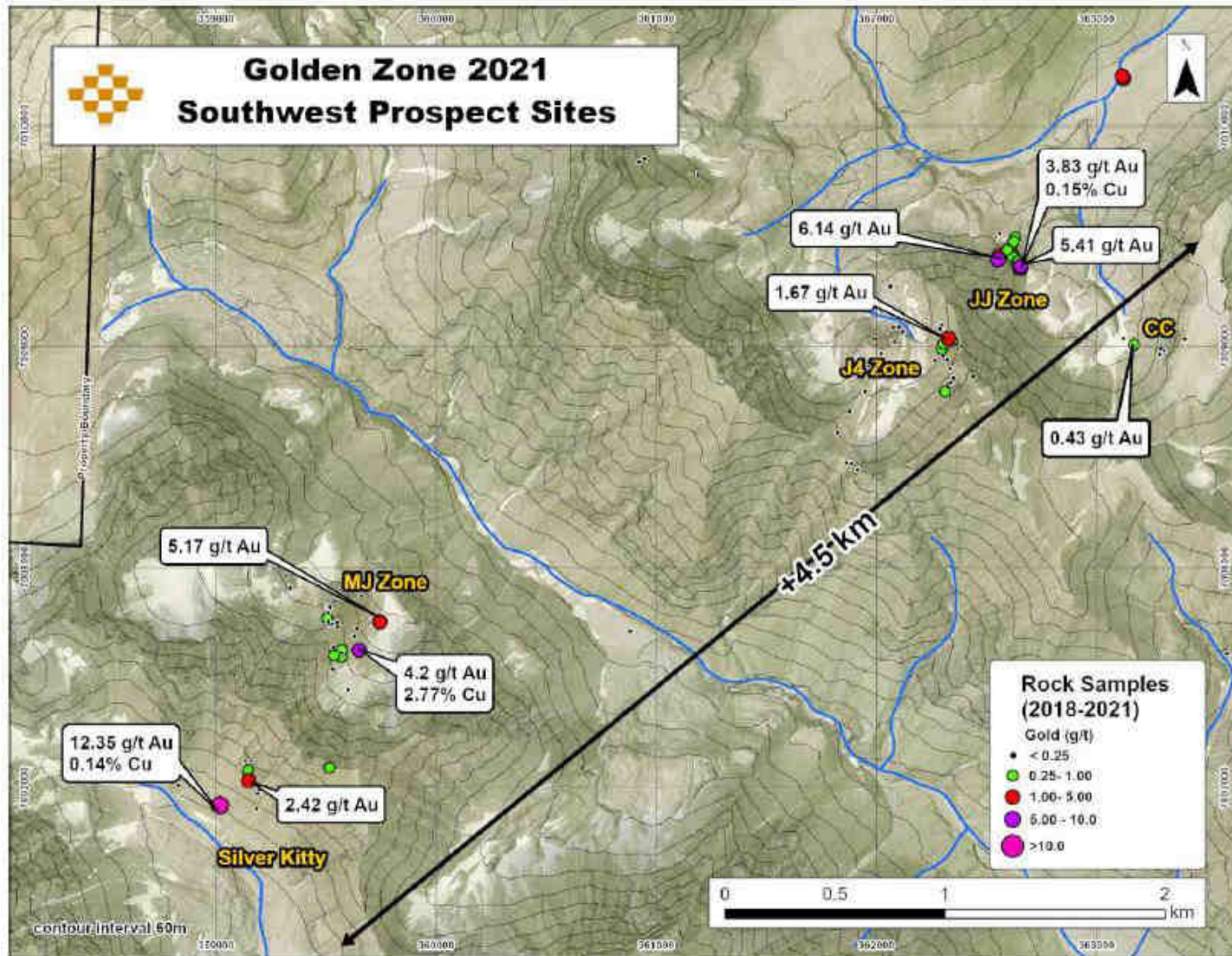
Copper King Area – 5 km south of MEZ

9.1 m grading 8.71 g/t Au, 80.8 g/t Ag and 3.57% Cu from 3.9 m to 13.0 m in drill hole CK18-01

A surface trench (T18-09) located in the same vicinity as hole CK18-01 returned **30.0 m grading 2.24 g/t Au, 67.2 g/t Ag and 2.79% Cu**

2021 Drill Program

10 holes drilled for 1513.3 m



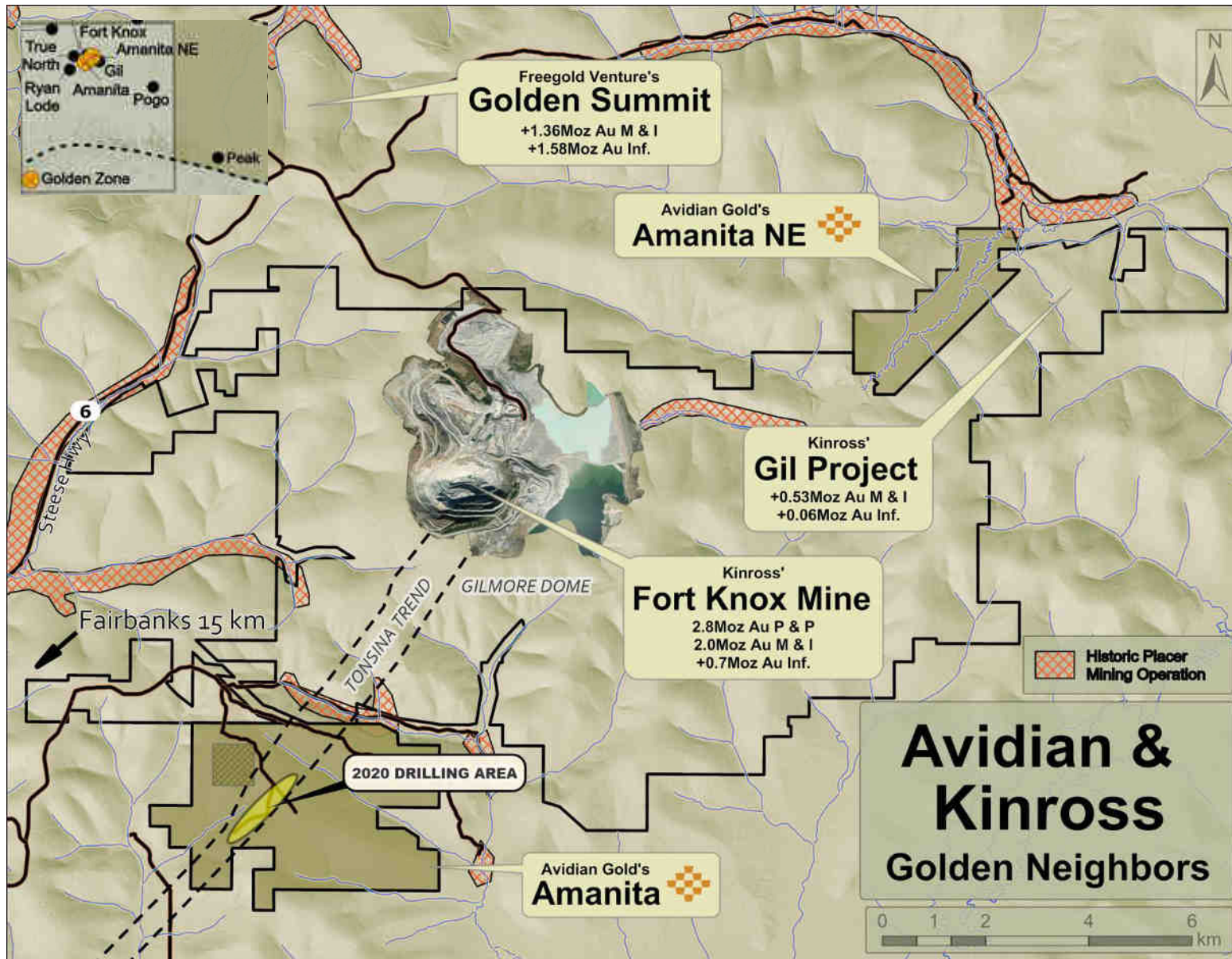
Prospecting & Mapping at JJ – J4 – MJ – Silver Kitty

New large scale gold targets discovered by recent prospecting include;

MJ Zone: **5.17 g/t Au, 4.2 g/t Au + 2.77% Cu**
 Silver Kitty: **12 g/t Au**
 JJ – J4 Zones: **6.14 g/t, 5.41 g/t, 3.83 g/t, 2.08 g/t Au**

2021 Program results include;

Silver Kitty: **2.42 g/t Au + 8.6 g/t Ag**
 JJ Zone: **0.82 g/t Au + 1.6 g/t Ag**
 MJ Zone: **0.83 g/t Au + 5.3 g/t Ag**
 CC Zone: **New Discovery – 0.43 g/t Au**



Kinross Gold

Fort Knox has produced +8 Moz Au
Over 5 Moz Au in reserves and resources @ 0.3 to 0.4 g/t Au

Manh Choh Deposit – formerly Peak Gold

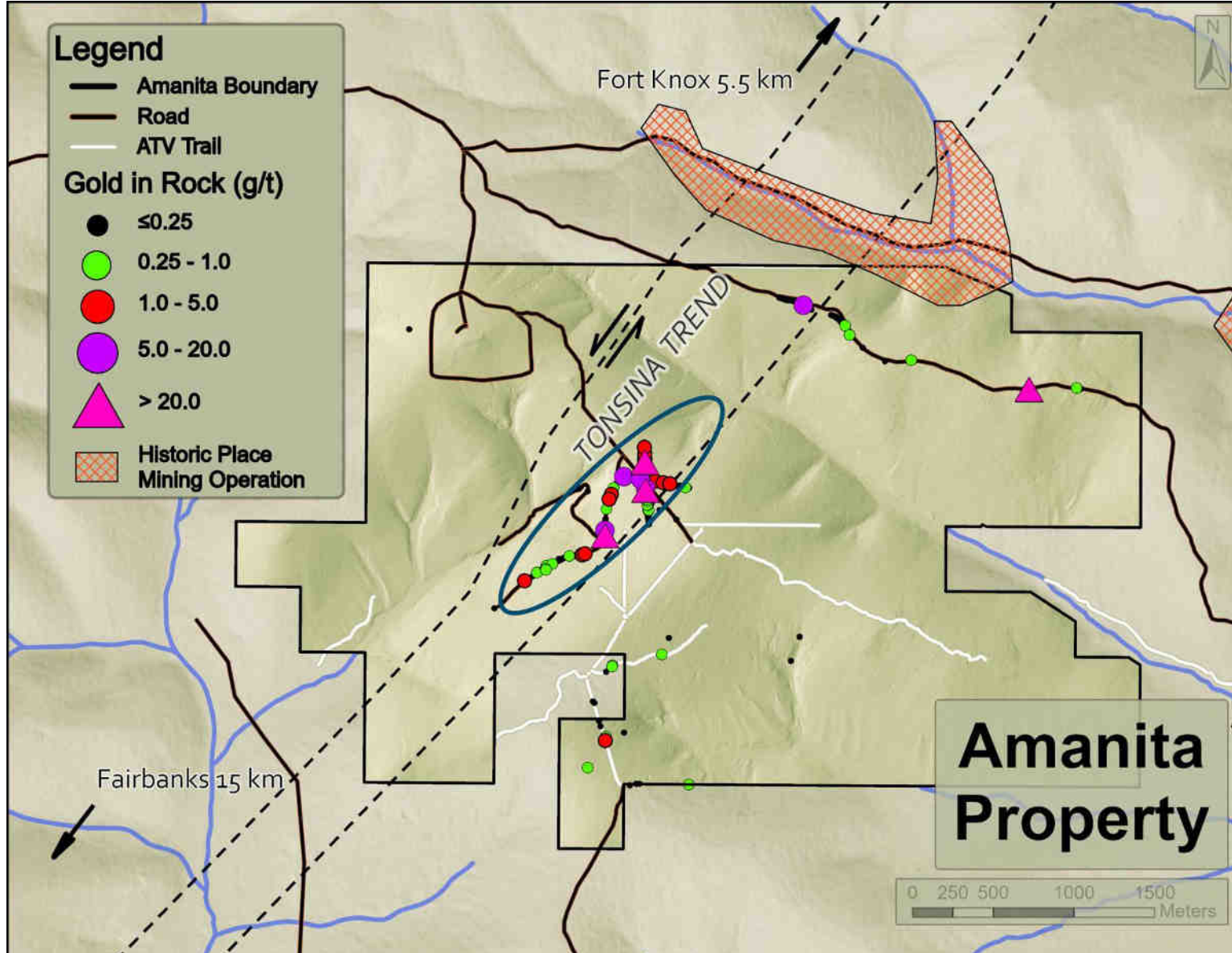
Oct 2020 – Kinross pays Contango Ore \$94.7 M for 70% of the Peak Gold deposit (6 g/t Au)
Paid ~\$135/ounce Au
Will truck it 400 km from Tok, AK to use as incremental feed

Gil Deposit – Production started December 2021

Kinross to mine Gil for 2 years
Current M & I resource is 550,000 T & 0.56 g/t Au

Amanita Project

Road accessible & only 5 km south of mill
Drill define high-grade gold ounces



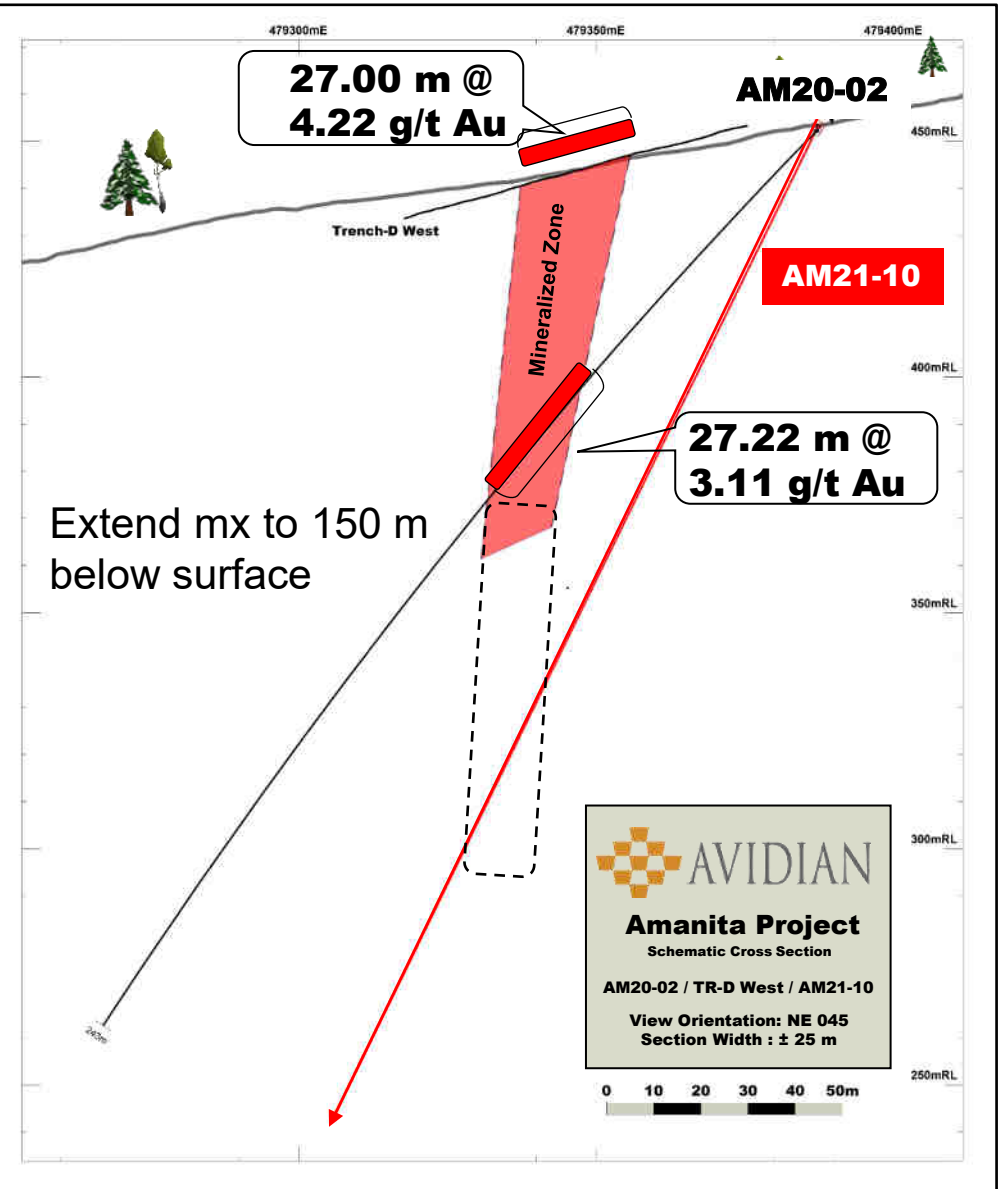
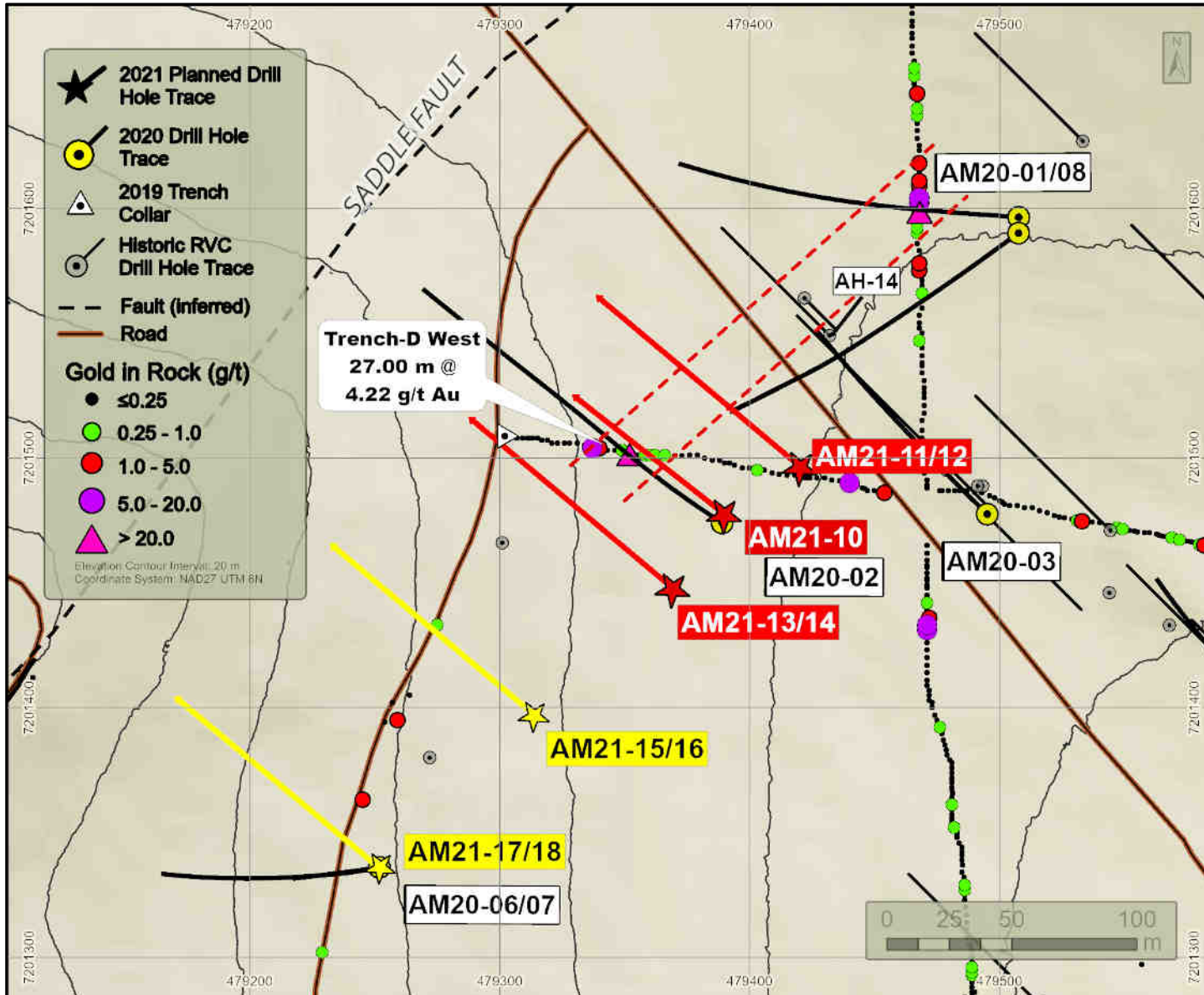
Kinross/AMAX (1999) - 30 of 39 historical RC holes intersected oxide mineralization – 6 w/ VG - all shallow <150 m Intercepts include:

- 22.86 m @ 1.01 g/t Au
- 13.72 m @ 3.02 g/t Au
- 12.19 m @ 2.28 g/t Au
- 10.67 m @ 1.08 g/t Au
- 4.57 m @ 11.49 g/t Au
- 3.05 m @ 14.04 g/t Au

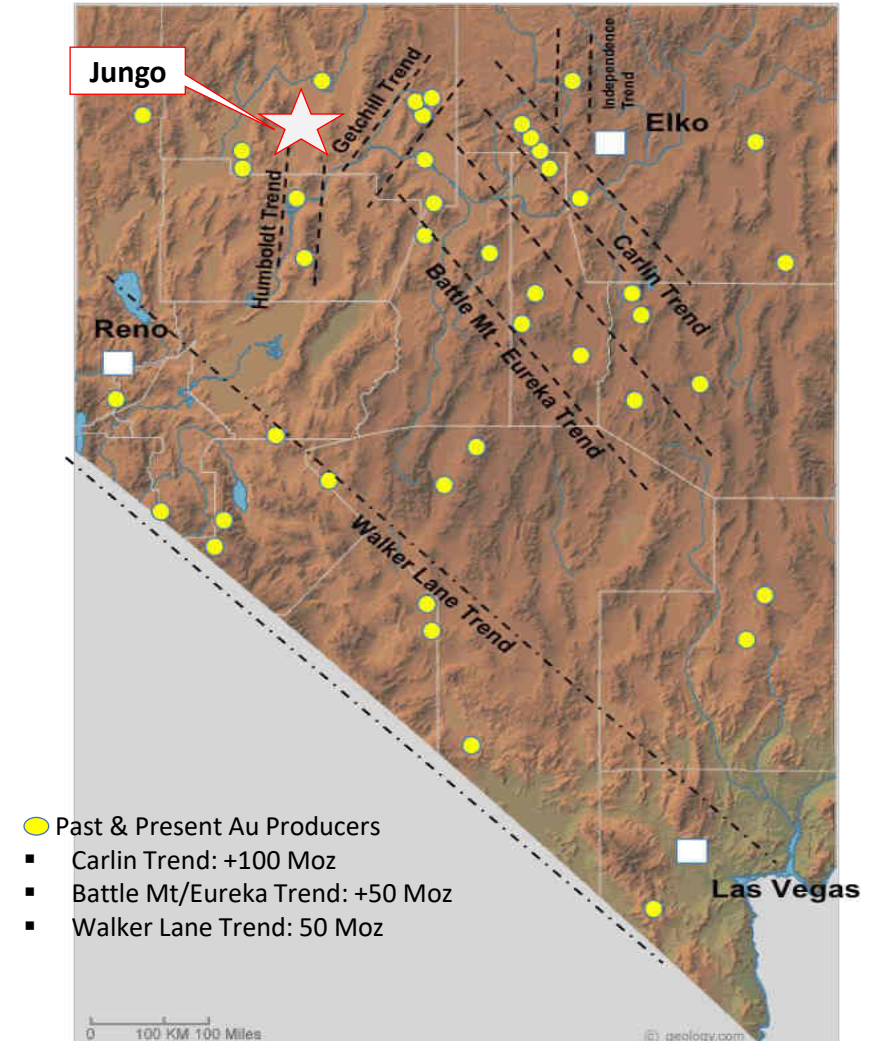
Avidian Gold (2019) - Trench results returned:

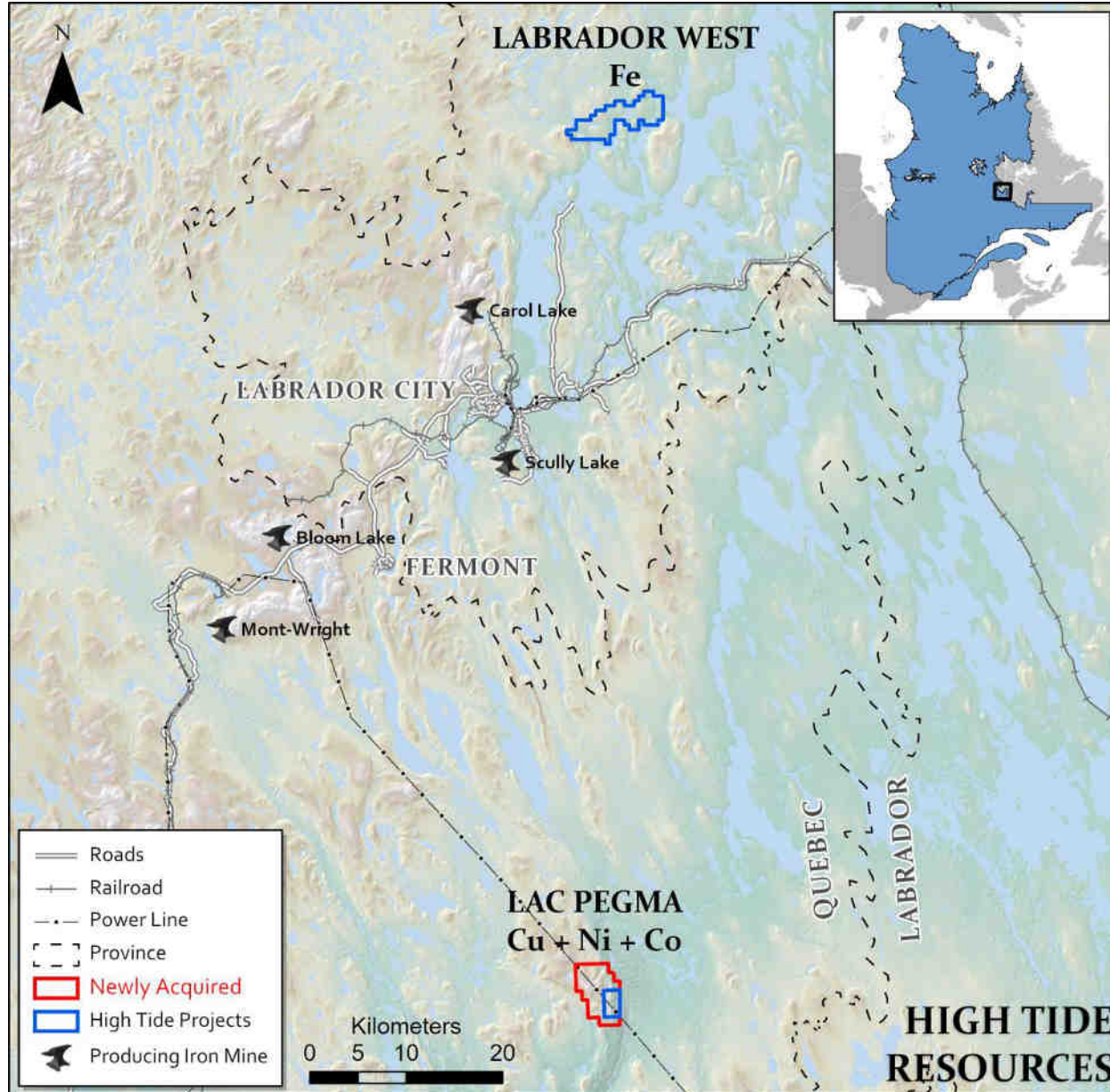
- 22.5 m @ 11.51 g/t Au
 - 27.0 m @ 4.22 g/t Au**
- Trench shows complex structure

Avidian | Amanita - Infill Drilling Program



Project	Jungo – Humboldt Trend
Ownership	100%
Claims / Size	235 claims (1,960 ha)
Target	<p>5 km long gold-copper system with mineralization in a magmatic-hydrothermal environment between the Hycroft (25 Moz Au) and Sleeper (7 Moz Au) deposits</p> <p>Island arc, intrusion-related system with structurally controlled Au-Cu mineralization along NNE trending structures</p>
Previous Drilling	<p>4.3 m @ 1.7 g/t Au, 57.7 g/t Ag and 2.7% Cu</p> <p>1.5 m @ 2.5 g/t Au, 71.6 g/t Ag and 0.7% Cu</p> <p>12.2 m @ 1.3 g/t Au, 28.6 g/t Ag and 0.7% Cu</p> <p>Permits in hand – bonded – drill ready</p>





High Tide Resources - Iron Ore & Battery Metals

Subsidiary majority owned by Avidian

High Tide going public via Direct Listing on CSE in early 2022 – currently over +\$3M cash (includes \$1M in escrow)

30% (= to 9.4M shares) of Avidian’s shares in High Tide will be tax free dividend to current Avidian shareholders

Labrador West - Iron Ore

Adjacent to Rio Tinto/IOC’s 23 MTPY Carol Lake Mine – Canada’s largest iron mine

Advanced stage – 22 holes w/ 5200m of drilling completed - defining a maiden resource

Lac Pegma – EV Battery Metals

Copper nickel cobalt deposit - over 84 historic drill holes around project – last explored in 1996

Major exploration potential and ability to rapidly increase and upgrade historic ‘mineral reserve’

Contact Information



TSX-V: AVG & OTCQB: AVGDF

info@avidiangold.com

Steve Roebuck, P.Geo

President & CEO

+1 905 741 5458

Email: sroebuck@avidiangold.com

David Anderson, Chairman & Director

Email: danderson@avidiangold.com

Avidian Gold Corp.

18 King St East, Suite 902

Toronto, Ontario

Canada M5C 1C4

Tel: +1 647 259 1786

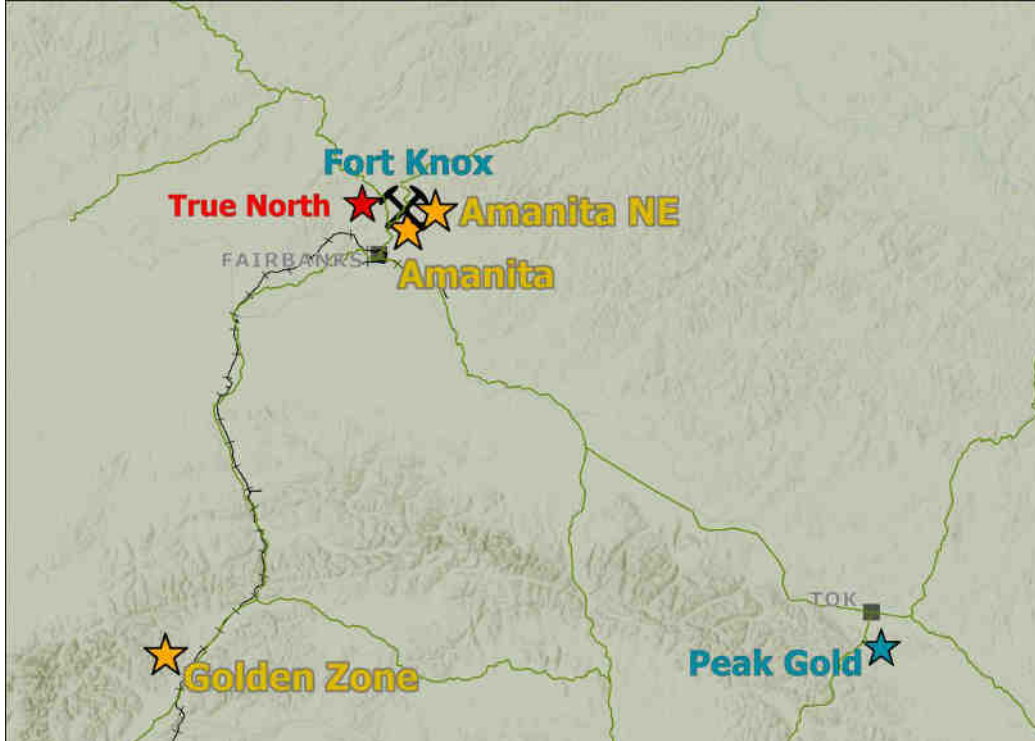
Fax: +1 647 259 1785

e-mail: info@avidiangold.com

Category	Deposit Type	Tonnes	Au		Ag	
			Grade (g/t)	Ozs	Grade (g/t)	Ozs
Indicated	Porphyry	1,811,000	0.89	52,200	3.2	186,300
	Silica Breccia	369,000	0.93	11,100	8.64	102,500
	Sulphide	2,007,000	3.17	204,300	17.19	1,109,000
	TOTAL	4,187,000	1.99	267,400	10.38	1,397,800
Inferred	Porphyry	142,000	0.75	3,400	1.84	8,400
	Shear Zone	1,216,000	0.83	32,600	2.65	103,400
	TOTAL	1,353,000	0.83	35,900	2.56	111,400



- Open-pit mining
 - 0.5 g/t Au Cut-off (as of Nov 2016)
 - 3.6 strip ratio and conventional milling and processing.
 - Au mineralization appears free milling. Base metals not analyzed.
- Assay capping values
 - Porphyry- 20 g/t Au, Silica Breccia- 25 g/t Au, Sulphide Breccia- 35 g/t Au
 - Porphyry- 60 g/t Ag, Silica Breccia- 130 g/t Ag, Sulphide Breccia- 200 g/t Ag, Shear Zone- 40 g/t Ag
- Blocks within a Whittle shell generated using a \$1,350/oz gold price are classified as Inferred. Blocks outside of the floating cone are not classified.



October 20, 2020 – *The Globe and Mail* – “Mr. Rollinson said the same model could be used if other small mine prospects in Alaska are purchased.....the company has also considered using barges to transport ore on Alaskan rivers to Fort Knox.”



Kinross – Manh Choh Gold Deposit (formerly Peak Gold)

- Sept 30, 2020 Kinross agrees to pay \$93.7M for 70% of Peak Gold Deposit to Royal Gold & Cotango ORE
 - ~1.2 M Oz @ 6 gpt Au - 4.5 year mine life
 - Plan to truck ore 400 km to Fort Knox
 - High Grade ‘sweetener’ for mill

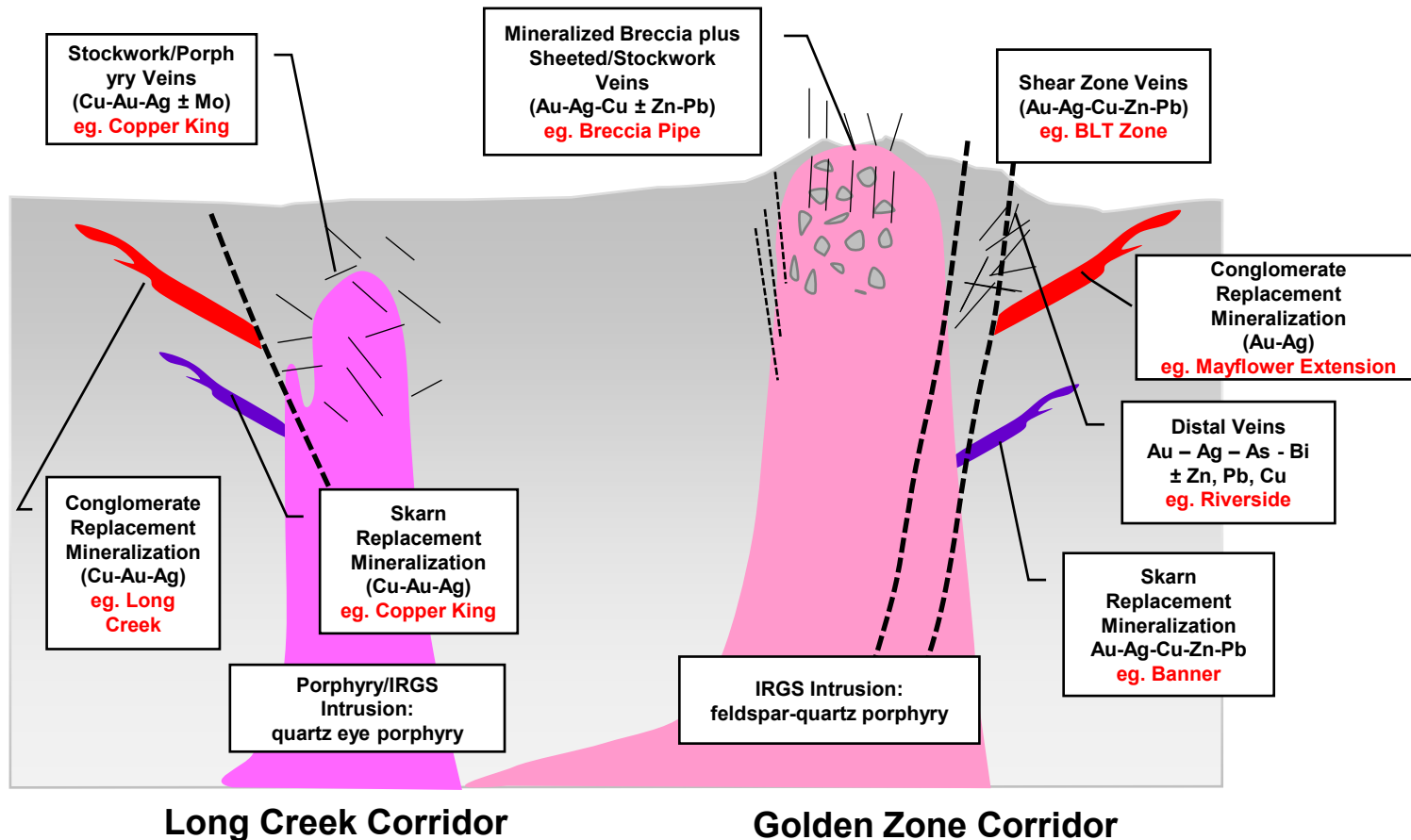
Kinross - True North Mine

- Bought by Kinross circa 2000
 - ~12 M tonnes @ 1.5 gpt Au - 4 year mine life
 - Trucked 15 km to Fort Knox
 - High-grade ‘sweetener’ for mill

Avidian Gold – Amanita, Amanita NE & Golden Zone

- Amanita & Amanita NE are 5 and 7 km from Fort Knox
- Amanita Phase 1 drilling concluded mid-October
- Golden Zone project has 2016 NI 43-101 Indicated Resource of 267K Oz Au at 2 gpt Au with room to expand
 - Multiple HG targets
 - Located 300 km south of Fairbanks
 - Highway #3 and Alaska Railroad only 6 km east of property

Mineralization Model for the Golden Zone Property



IRGS Deposit Types

Shallow level systems

- Breccia - veins
- Stockwork/disseminated with domes, sills, and dikes

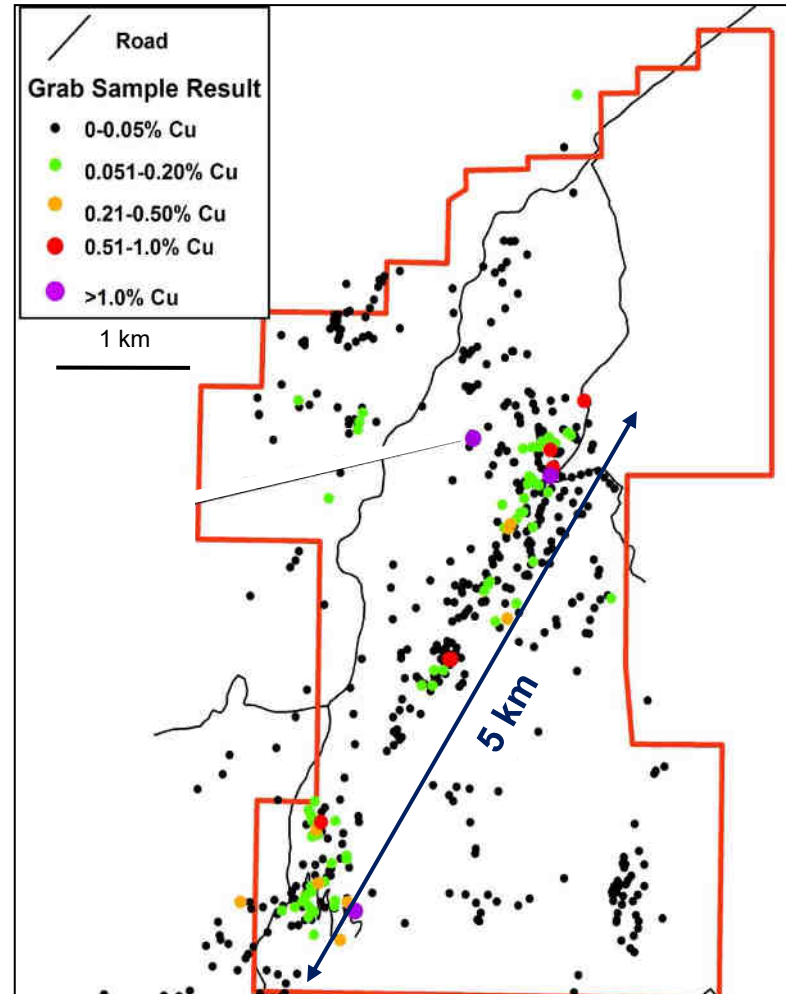
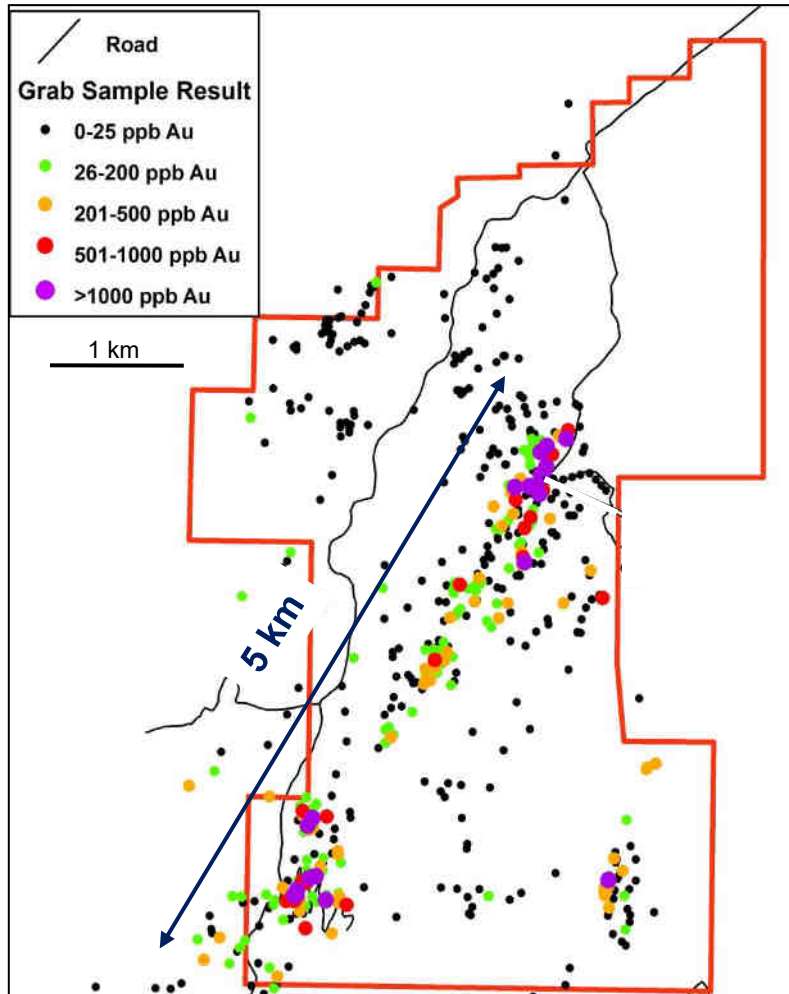
Peripheral

- Skarn - replacement
- Veins and shear zones

Intrusion-hosted

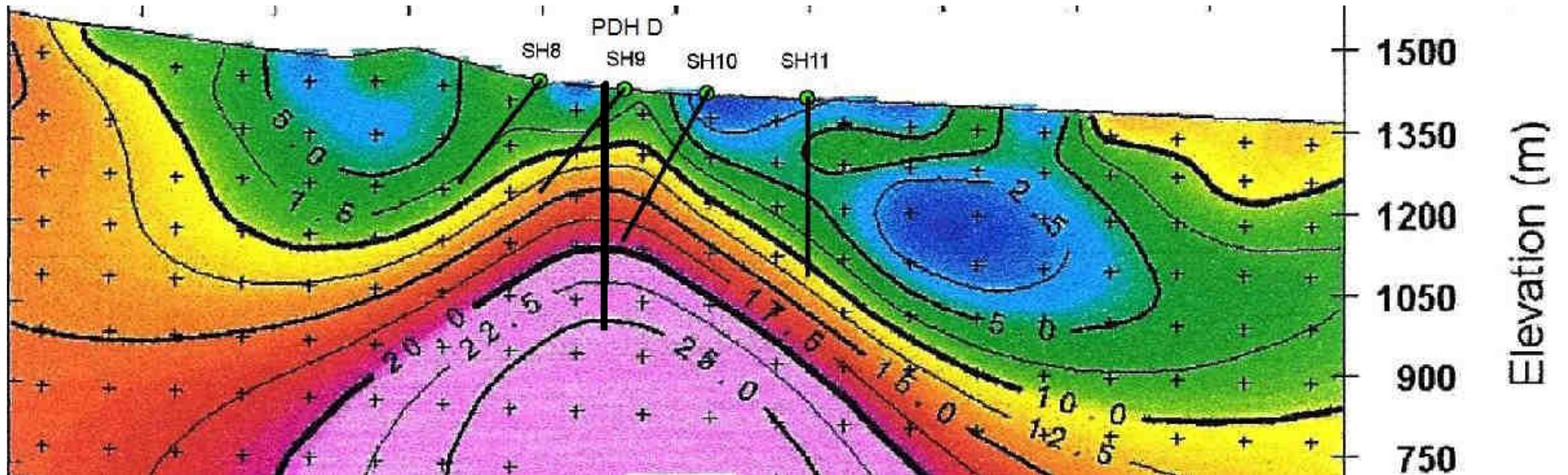
- Sheeted +/- stockwork quartz veins
- Greisen-style, disseminated

“All 3 mineralization types found on the GZ property, potential for large multi-million Au deposit(s)”



+ 5 Km gold & copper system

- Mineralization in a magmatic-hydrothermal environment controlled by NNE structures. Au evident in historical trenching along strike
- Geophysics suggests the presence of sulphides in association with intrusions with multiple phases of mineralization
- Historical drilling (15 RC holes) stopped short of testing their targets and may have been drilled parallel to the mineralized events
- Less than 1.5 km of the 5 km mineralized trend has been partially tested to date



Chargeability Section: Hole SH10 stopped just short of the of the anomaly. Assays indicate increasing Au & As with increasing depth. The base of this hole had 52 m @ 90 ppb Au and 4,000 ppm As.

PDH D' – Proposed Drill Hole to test the chargeability anomaly along this section line at north end of system

Permitted and bonded – ready to drill – 6 to 8 holes planned

Golden Zone (agreement to purchase 100%), Alaska

125.25 sq km. **(125.25)**

Avidian owns 29.4% of the property with a purchase agreement to acquire the balance of 70.6% for US \$875,000 in cash (\$475K paid to date) & US \$1,125,000 of stock (\$650K paid to date) over a 7 year period (to 2023), plus a work commitment of US \$2,000,000 over 5 years, with minimum expenditures of US \$200,000/yr (full commitment already completed)

3% NSR of which 1.4% can be bought out for US \$1,400,000 at Avidian's option and an additional 1.6% for US \$1,600,000 at vendors' option on 59.9 sq km and 1% NSR on 12 sq km.

Holding Cost of approx. US\$ 65,000 per year (lease and claims rentals cost)

Amanita (option to 100%), Alaska

(14.6 sq km), 3% NSR that can be bought for US \$1 million per % point

Lease payments totaling US \$1,235,000 spread out over 15 years (starts at \$15,000 in 2016, \$25,000 in 2017, \$30,000 in 2018 and escalates \$10,000 per year to the 15th year) with a US \$3 million buyout.

Holding Cost/land fees of approx. US \$25,000 per year

Amanita NE (100%), Alaska

4.8 sq km, 1% NSR plus 0.2% NSR on Amanita Property

Holding Cost/land fees of approx. US \$10,000 per year

Jungo (100%), Nevada

235 Claims (19.6 sq km): NSR:2% NSR on 35 Claims

Holding Cost/land fees of approx. US \$40,000 per year

Labrador West Iron Ore Property, Labrador

25.775 sq km

100% option from Altius Minerals Corp to High Tide Resources Corp.

Minimum work expenditures of \$2.0 million by Dec 2022 - *\$1m already spent*

Altius retains 19.9% of the equity of the Pubco post-IPO (or RTO) issued concurrently with public listing and a pro-rata participation right to maintain 19.9%

Public listing to occur within 36 months of closing with an IPO cash threshold of at least \$5 M less any exploration expenditures incurred on the project by listing date

Altius retains a 2.75% GSR

Altius has right to assign a board member to Pubco and maintain pro-rata share of any future financing as long as Altius interest is >10%

Altius to provide support on the acquisition of additional lands, exploration programs, permitting, community relations, etc.

Lac Pegma Cu-Ni-Co Property, Quebec

24.50 sq km

Purchase Agreement with Globex Mining

High Tide owns 100% of the project (\$10,000 cash (paid) and issue 650,000 shares of High Tide on going public

Globex retains a 2% GMR – High Tide can purchase 1% for \$1.5M – a 1% GMR is roughly the equivalent to a 1.5% NSR