

## Exploration → Discovery → Value

- Assemble a portfolio of gold properties of “world class stature” to facilitate the need of ‘filling in the gap’ in the discovery pipeline for new deposits.
- Remain within “known mine friendly jurisdictions” of North America.
- Be prudent and disciplined in advancing our high quality mineral portfolio up the value chain, thereby creating the ultimate return on investment for all of our shareholders.



### Board of Directors

- **David C. Anderson**, B.Sc., APGO, Director  
Co-founder of QGX Ltd. & Antares Minerals.
- **Giulio T. Bonifacio**, CPA, CGA, Executive Chairman,  
Director  
President & CEO of Nevada Copper Corp.
- **Victor H. Bradley**, CPA, CA, Director  
Director of Osisko Gold Royalties & Nevada Copper.
- **Dino Titaro**, M.Sc., P.Geo, Pres & CEO, Director  
Director of Yamana & founder of Carpathian Gold.

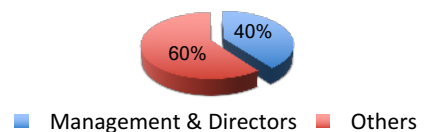
### Advisory Board

- **Douglas Kirwin**, B.Sc., M.Sc., FSEG  
Co-recipient of the Thayer Lindsley medal awarded for the most significant international mineral discovery in 2004. Involved in several major gold discoveries, including the Hugo Dummett deposit at Oyu Tolgoi in Mongolia.
- **Alexander Davidson**, M.Sc.  
Was Barrick Gold’s Executive Vice President, Exploration and Corporate Development. In 2005 presented the CIMM A.O. Dufresne Award for exceptional achievement and distinguished contributions to mining exploration in Canada. Prospector of the Year in 2003 for the Lagunas Norte Project discovery, Alto Chicama District, Peru.

### Management

- **Giulio T. Bonifacio**, CPA, CGA, Executive Chairman,  
Director  
+30 years in senior executive positions in the mining industry.
- **Dino Titaro**, M.Sc., P.Geo, Pres & CEO, Director  
+30 yrs international experience. Co-discovery of Rovina Valley, Romaina & RDM Mine, Brazil.
- **Jeff Mosher**, CPA, CA, Chief Financial Officer  
International public accounting experience.
- **Dr. Tom Setterfield**, PhD, P.Geo, VP, Exploration  
+35 yrs international experience, involved in the Golden Hills gold-rich VMS deposit, Mongolia.
- **Catherine Tanaka**, Corporate Secretary  
+15 years in the management and administration of public companies, including public company governance and regulation.

- Agreement with Marching Moose Capital Corporation to amalgamate and become a Tier 1 reporting issuer on the TSX-V.
- Approx. 44 M shares outstanding (pre financing).





### Golden Zone Property (100%)

- 59 km<sup>2</sup> property, 100% owned; mining Lease (33 year term remaining) plus State of Alaska land.
- Intrusion-related Gold System – analogies: Donlin Creek (39.3 Moz) & Dublin Gulch (+6.3 Moz).
- District scale: + 6 km long mineralized corridors.
- A multi-element gold-rich breccia pipe deposit: 2016 NI 43-101 **Indicated Res. of 267,400 oz Au** plus an Inferred Res. of 35,900 oz Au - open at depth with several untested nearby occurrences (i.e **1.5 m @ 15.43 g/t Au, 250 g/t Ag, 2.65% Pb, 4.65% Zn, 0.25% Cu**).
- Several different untested high grade Au occurrences (> **5 g/t Au** to + **25 g/t Au** with **Ag ± Cu**).
- High-grade Au-Cu vein mineralization (i.e. **13.72 m @ 7.01 g/t Au, 94.1 g/t Ag & 4.0% Cu**) in three large occurrences over a +2 km area.

### Amanita Property (100%)

- 15 km<sup>2</sup> property, 100% owned, contiguous to Fort Knox mining operation, currently mining < 0.6 g/t Au.
- Intrusion-related Gold System - structurally controlled mineralization with geological, structural and alteration similarities to the Fort Knox mine (+8 Moz).
- The main mineralized zone (Tonsina Trend) sits within a 2 km x 3 km gold in-soil anomaly directly on trend, 5.6 km south of the Fort Knox open-pit mine.
- Highlight drill results (< 100 m from surface), along 1.6 km Tonsina Trend: **4.57 m @ 11.49 g/t Au; 22.86 m @ 1.01 g/t Au; 12.19 m @ 2.28 g/t Au and 13.72 m @ 3.02 g/t Au**.



### Jungo Property (100%)

- Structurally controlled Au-Cu mineralization; 20 km<sup>2</sup>, 100% owned, located between Hycroft (~ 25 Moz Au) and Sleeper (~ 7 M oz Au) deposits.
- 5 km long Au-Cu system; mineralization in a magmatic-hydrothermal environment controlled by NNE structures..
- Geophysics suggesting the presence of sulphides in association with intrusions, and the IP data suggests multiple phases of mineralization.
- Significant drill intercepts (< 200 m from surface)
  - **4.27 m @ 1.67 g/t Au, 57.7 g/t Ag and 2.72% Cu**
  - **1.52 m @ 2.50 g/t Au, 71.6 g/t Ag and 0.67% Cu**
  - **12.19 m @ 1.29 g/t Au, 28.6 g/t Au and 0.72% Cu**
- Most of the historical drilling stopped short of testing their targets and may have been drilled down dip to the mineralized targets.
- < 1.5 km of the trend has been partially evaluated with many geophysical and geologic targets untested.

### Dome Hill Property (100%)

- Within Walker Lane mineralized trend; + 6 km of known high sulphidation vein systems, all open and not fully evaluated; 100% owned.
- Numerous high-grade grab samples: **45.7 g/t Au, 31.8 g/t Au, 27.5 g/t Au**.
- Selected shallow drill hole results include:
  - **4.6 m @ 4.7 g/t Au**
  - **1.5 m @ 9.7 g/t Au**.