

Investor Presentation

April 2017

Exploration

Discovery

Value

Strictly Confidential

Forward Looking Statements

This presentation ("**Presentation**") contains forward-looking information that involves substantial known and unknown risks and uncertainties, most of which are beyond the control of Avidian Gold Inc. ("**Avidian**"). Forward-looking statements include estimates and statements that describe Avidian's future plans, objectives or goals, including words to the effect that Avidian or its management expects a stated condition or result to occur. Forward-looking statements may be identified by such terms as "believes", "anticipates", "expects", "estimates", "may", "could", "would", "will", or "plan". Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties. Although these statements are based on information currently available to Avidian, Avidian provides no assurance that actual results will meet management's expectations. Risks, uncertainties and other factors involved with forward-looking information could cause actual events, results, performance, prospects and opportunities to differ materially from those expressed or implied by such forward-looking information. Forward looking information in this presentation includes, but is not limited to, Avidian's objectives, goals or future plans, statements, details of the qualifying transaction with Marching Moose Capital Corp. (the "**Transaction**"), exploration results, potential mineralization, Avidian's portfolio, treasury, management team and enhanced capital markets profile, the proposed private placement, the timing of the Transaction, the estimation of mineral resources, exploration and mine development plans, timing of the commencement of operations and estimates of market conditions. Factors that could cause actual results to differ materially from such forward-looking information include, but are not limited to, problems, expenses, difficulties, complications and delays frequently encountered in connection with the establishment of any business, failure or inability to complete the Transaction on the terms as proposed, failure to obtain the required approvals of regulators, failure to identify mineral resources, failure to convert estimated mineral resources to reserves, the preliminary nature of metallurgical test results, delays in obtaining or failures to obtain required governmental, regulatory, environmental or other project approvals, political risks, unprofitable efforts resulting not only from the failure to discover mineral deposits but also from finding mineral deposits that, though present, are insufficient in quantity and quality to return a profit from production, uncertainties relating to the availability and costs of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, capital and operating costs varying significantly from estimates and the other risks involved in the mineral exploration and development industry. There is no assurance that Avidian's mineral exploration and development activities will result in any discoveries of commercial bodies of ore. Mining exploration requires ready access to mining equipment such as drills, and crews to operate that equipment. There can be no assurance that such resources will be available to Avidian on a timely basis or at a reasonable cost. Unusual or infrequent weather phenomena, sabotage, or other interference in the maintenance or provision of infrastructure required for mineral exploration could adversely affect Avidian's operations, financial condition and results of operations. The further development and exploration of Avidian's projects depends upon Avidian's ability to obtain financing through equity financing, joint ventures, debt financing, or other means. There is no assurance that Avidian will be successful in obtaining required financing as and when needed. There is no guarantee that Avidian's title to such properties will not be challenged or impugned or that the appropriate permits and approvals will be obtainable on reasonable terms or on a timely basis; the licenses will be renewed upon their expiry; and that Avidian will be able to explore its properties as permitted or to enforce its rights with respect to its properties.

Although Avidian believes that the assumptions and factors used in preparing the forward-looking information in this presentation are reasonable, undue reliance should not be placed on such information, which only applies as of the date of this Presentation, and no assurance can be given that such events will occur in the disclosed time frames or at all. Avidian disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than as required by law.

The technical information contained in this presentation has been verified and approved by Dino Titaro, is registered as a P.Geo in Ontario and a "Qualified Person" for the purpose of National Instrument 43-101, Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators.

Notice to Canadian Residents

The Presentation is not, and under no circumstances are to be construed as, an advertisement or a public offering of the securities referred to herein. The Presentation is not an offer to sell securities of Avidian and is not a solicitation of offers to purchase these securities where the offer or sale is not permitted. No securities commission or similar authority in Canada has reviewed or in any way passed on the merits of the securities described herein and any representation to the contrary is an offence. No person has been authorized to give any information or to make any representation other than as provided for herein.

Notice to U.S. Persons

The Presentation is not, and under no circumstances are to be construed as, an advertisement or a public offering of the securities referred to herein. The Presentation is not an offer to sell any securities of Avidian and is not a solicitation of offers to purchase these securities where the offer or sale is not permitted. No securities commission or similar authority in United States has reviewed or in any way passed on the merits of the securities described herein and any representation to the contrary is an offence. No person has been authorized to give any information or to make any representation other than as provided for herein. U.S. investors are advised that the terms "inferred" and "indicated" resources are recognized and required by Canadian regulations, however the U.S. SEC does not recognize the terms. U.S. investors are cautioned not to assume that any part or all of mineral deposits in these categories would ever be converted to reserves.

CURRENCY: All monetary amounts herein refer to Canadian dollars unless otherwise specified.

Overview of Avidian Gold

Focused on High Quality Exploration Targets in Favourable Mining Jurisdictions



Proven Team

Industry experienced leaders

Track record of deposit discovery and success

Multi-faceted expertise, both technical and financial



Focused Strategy

Operate within mining friendly jurisdictions of North America

Advance high quality portfolio up the value chain

Fill the gap in the discovery pipeline for new deposits



The Right Assets

Located within well endowed mineral belts in **Alaska** and **Nevada**

Alaska ranked 14th by the Fraser Institute⁽¹⁾

Nevada ranked 4th by the Fraser Institute⁽¹⁾

(1) Source: Fraser Institute Annual Survey of Mining Companies 2016 Investment Attractiveness Index

Management Team and Board

Led by a Team with Technical, Geological, and Capital Markets Backgrounds

Management Team

Giulio Bonifacio, CPA, CGA – Executive Chairman

- +30 years in senior executive roles in the mining industry. Mr. Bonifacio is a Chartered Professional Accountant with extensive experience in areas of capital markets, project finance & mergers & acquisitions

Dino Titaro, MSc, P.Geo – President, CEO, and Director

- +30 years in international mining experience
- Co-led the discovery of the Rovina Valley Project in Romania and RDM Mine in Brazil

Jeff Mosher, CPA, CA – CFO

- +8 years of experience in international public accounting

Dr. Tom Setterfield, PhD, P.Geo – VP, Exploration

- +35 years of international exploration experience; involved in the Golden Hills gold-rich VMS deposit, Mongolia, former VP Exploration TerraX Minerals

Catherine Tanaka – Corporate Secretary

- +15 years in management and administration of public companies, including public company governance and regulation

Board of Directors

Giulio Bonifacio, CPA, CGA – Executive Chairman

- See left

Dino Titaro, MSc, P.Geo – President, CEO, and Director

- See left

Victor Bradley, CPA, CA – Director

- Current Director of Osisko Gold Royalties

David Anderson, BSc, P.Geo – Director

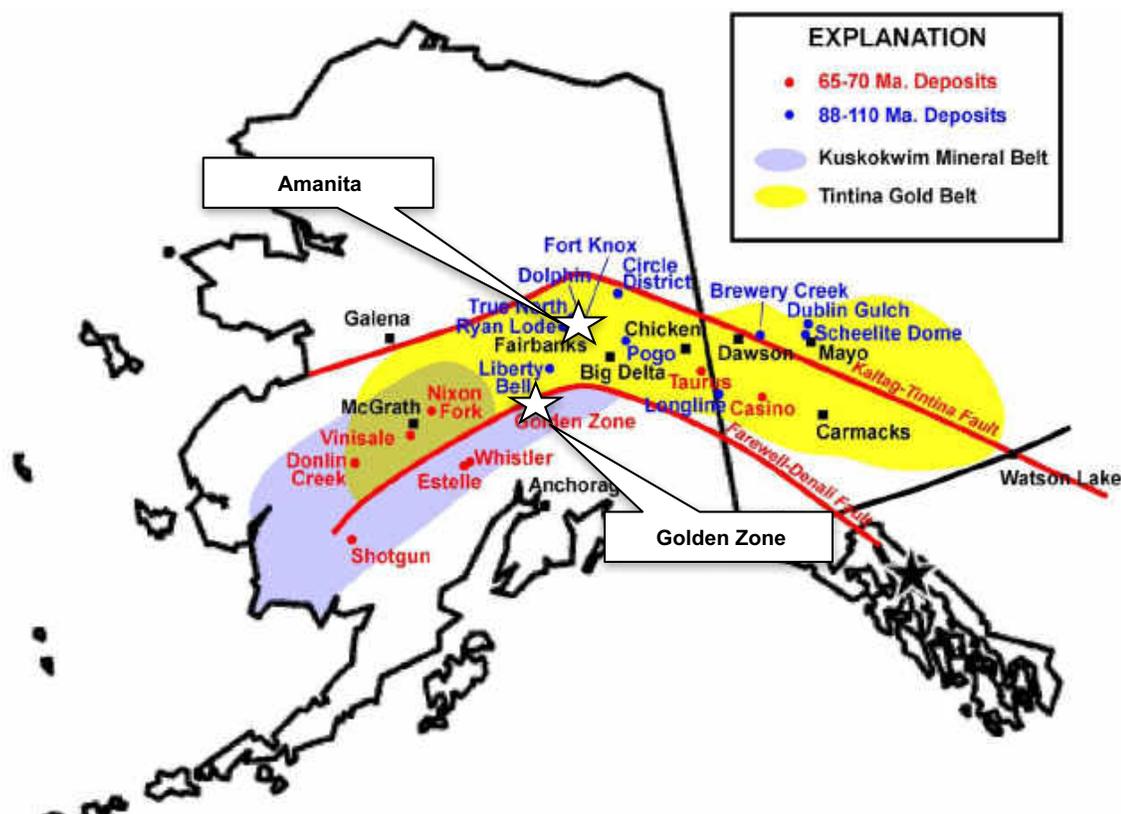
- Co-Founder of QGX Ltd. And Antares Minerals

Advisory Board

- Douglas Kirwin – Co-recipient of the Thayer Lindsley medal awarded for the most significant mineral discovery (Oyu Tolgoi, Mongolia) in 2004
- Alexander Davidson – former EVP, Exploration and Corporate Development at Barrick Gold, prospector of the year in 2003 for Lagunas Norte discovery, Peru

Alaska Properties

Strategically located within the prolific +125Moz Au Tintina Gold Belt and near world-class gold deposits



Golden Zone Property

- 100% owned (59 km²)
- +6 km long mineralized corridors
- Mineralization derived from a magmatic-hydrothermal process compatible with Intrusion Related Gold Systems
- Hosts a NI 43-101 compliant resource estimate of 267 Koz Au and 1.4 Moz Ag in the Indicated Category (Nov. 2016) while remaining open laterally and at depth

Amanita Property

- 100% owned (15 km²)
- Within a mining district that has produced +20 Moz Au
- Directly on trend to the south of the 380,000 oz Au/year producing Fort Knox Mine (Kinross)
- Sheeted vein mineralization - Intrusion-related gold system

Golden Zone Property | Overview

Advanced-stage exploration property with strong results indicating potential for one or more multi-million ounce deposits

➤ Prime Location with Excellent Access

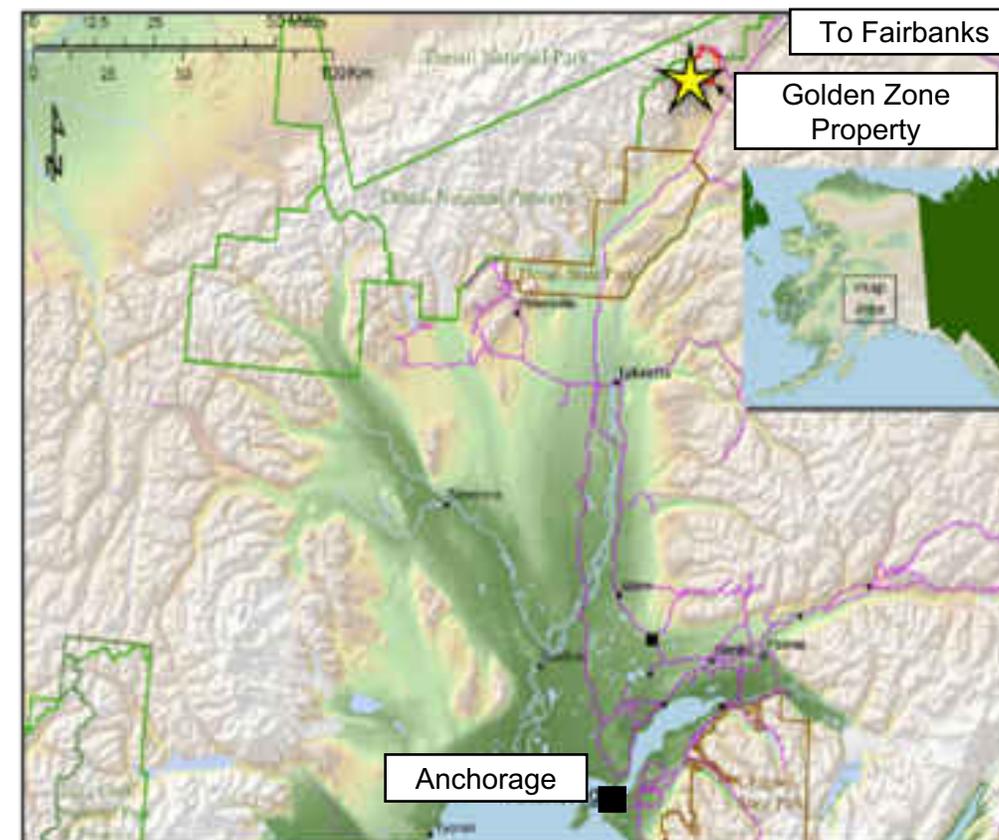
- Approximately 320 km North of Anchorage, with year-round access via gravel road
- 16 km west of the main transportation route between Anchorage and Fairbanks
- Located on State of Alaska ground and core of property situated within an existing mining lease (33 years remaining).
- Permanent 25-man camp and airstrip already in place

➤ Underexplored Property Package

- 59 km² total land package, where only a few hundred metres of a +6 km mineralized trend has been drilled
- +5,000 m initial core drilling program planned for 2017

➤ Two Main Target Areas (mineralization / exploration status)

1. **Golden Zone Corridor:** Highly mineralized breccia, mineralized porphyry, and quartz-arsenopyrite-sulphide veins / ~300 Koz Au MI&I resource & open
2. **Long Creek Corridor:** Skarn, carbonate replacement, and porphyry mineralization associated with quartz-eye porphyry granite / minor previous drilling



Golden Zone Property | Land Tenure & Geology

Historical Drilling

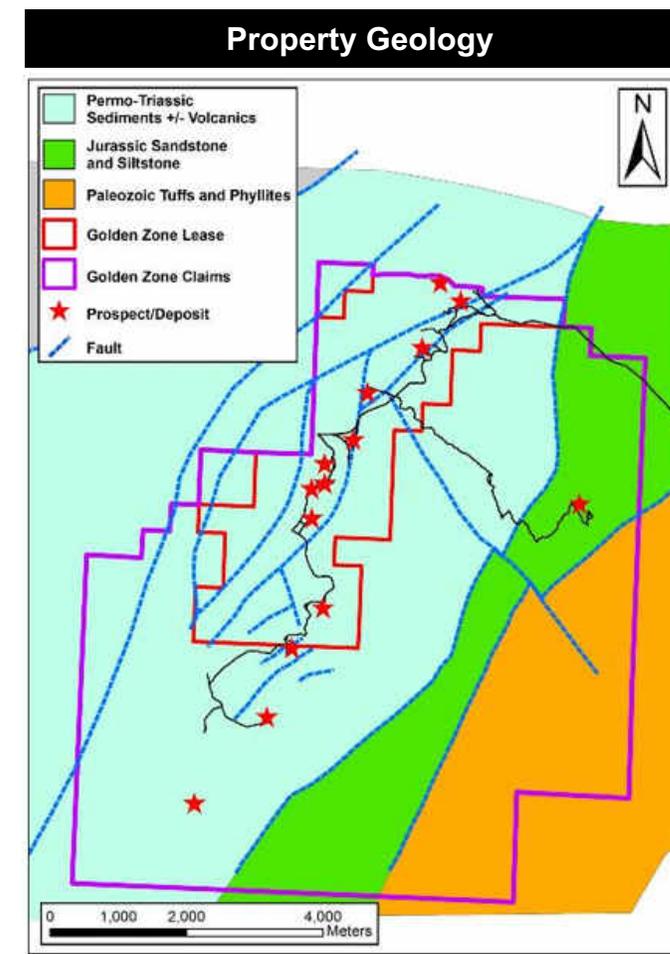
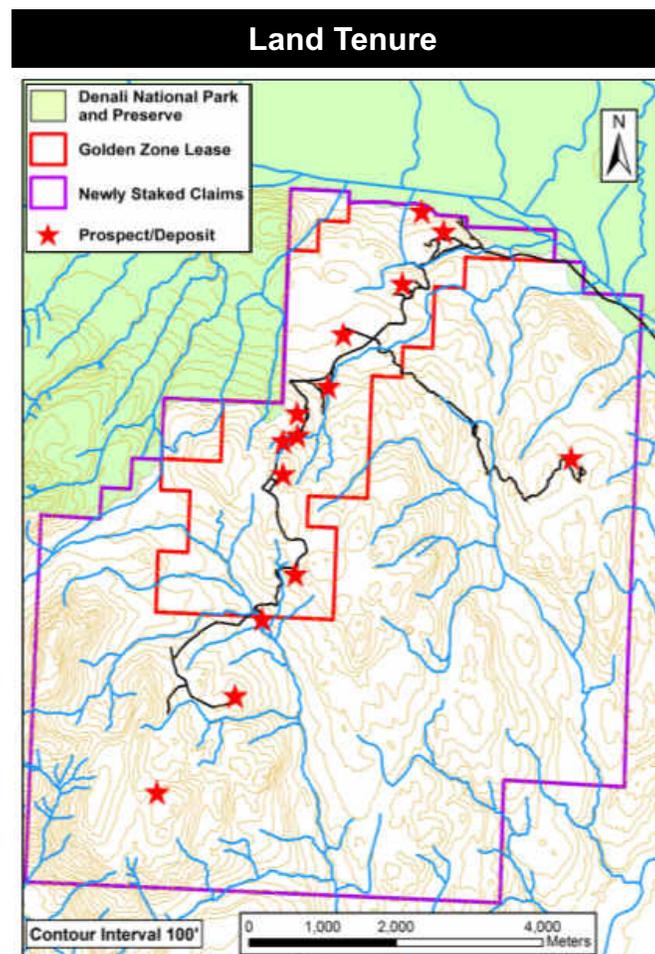
- 26,815 m of drilling, both core and reverse circulation, primarily on the Breccia Pipe deposit within the Golden Zone Corridor

Geological Setting

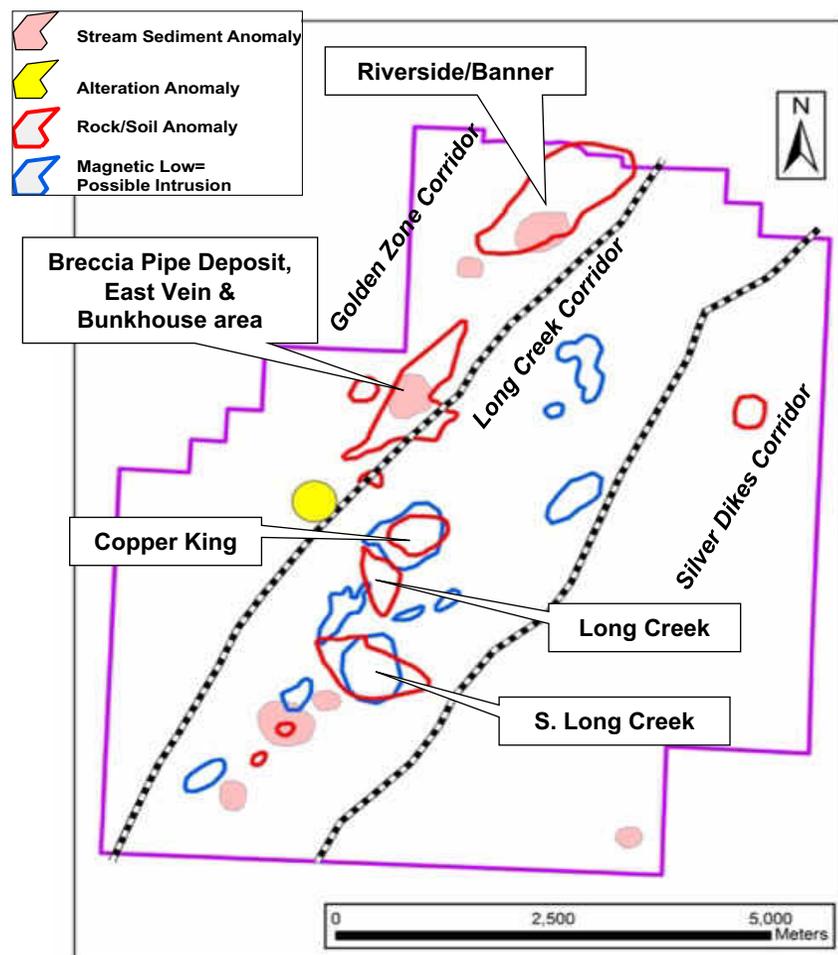
- Interlayered Permian to Jurassic sediments and mafic volcanics intruded by Cretaceous to Tertiary intrusions

Mineralization

- Formed in a proximal environment & likely at a relatively shallow paleodepth
- Mineralization style is 1) large quartz or quartz-carbonate veins with arsenopyrite and 2) smaller veinlets which form stockworks with associated breccias
- High-grade Au-As (\pm base metal) mineralization and Au-Cu rich mineralization proximal to shallow intrusions with possible stockwork/sheeted vein mineralization



Golden Zone Property | Mineralized Zones



Two Significantly Mineralized Exploration Corridors and One Unexplored Corridor Providing Additional Exploration Potential

1. Golden Zone Corridor

- Key prospects: Breccia Pipe Deposit, East Vein, Riverside/Banner
- Most advanced and near term actionable zone
- Only 300 m of +4 km trend heavily drill tested
- Breccia Pipe Deposit: Indicated resource of 267 Koz Au and 1.4 Moz Ag & Inferred resource of 36 Koz Au and 111 Koz Ag
- Numerous high grade Au occurrences: 5 g/t Au to > 25 g/t Au with Ag and base metal mineralization

2. Long Creek Corridor

- +2 km mineralized trend
- 3 major occurrences of high grade Au-Cu vein systems
- i.e: 13.72 m at 7.01 g/t Au, 94.1 g/t Ag and 4.0% Cu

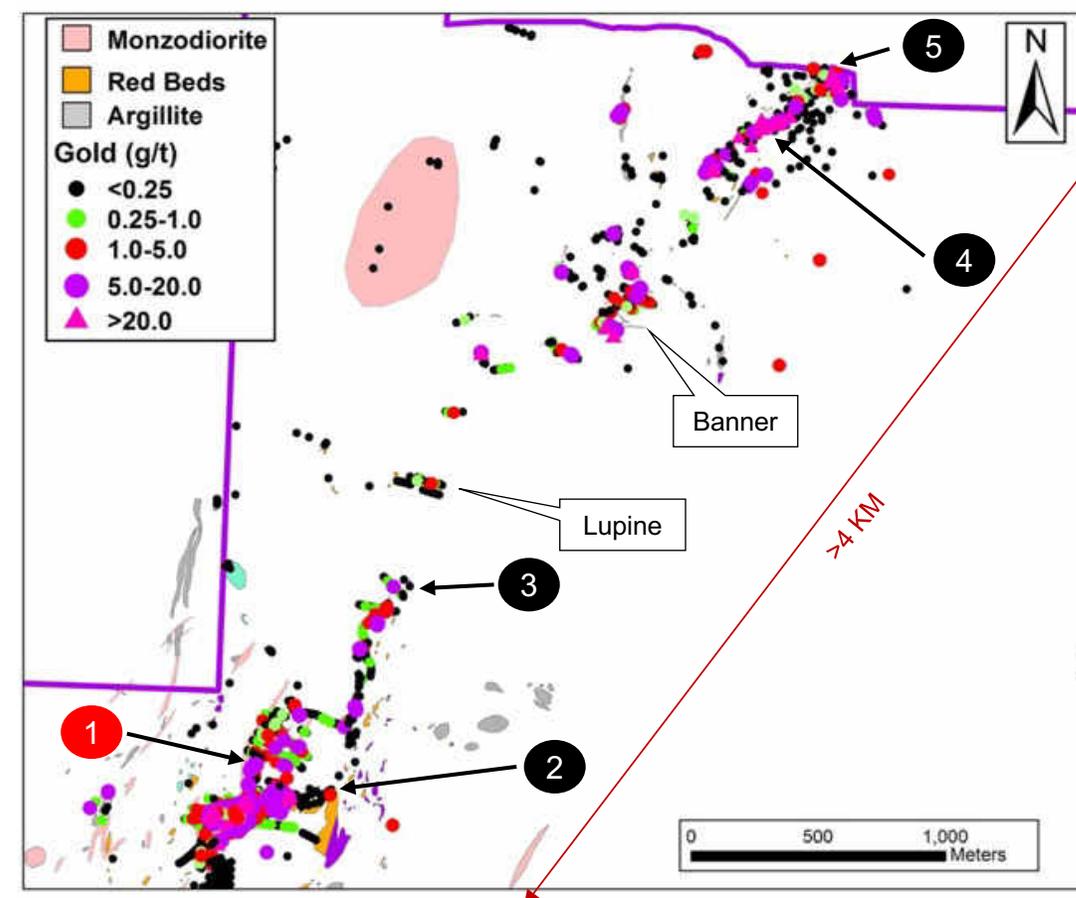
Golden Zone Corridor

1 Breccia Pipe Deposit

- Amenable to open-pit mining and conventional milling and processing
- Free milling on a majority of the gold mineralization
- Measured and Indicated resource: 4.2 Mt grading 1.99 g/t Au and 10.38 g/t Ag containing 267,400 oz Au and 1,397,800 oz Ag
- Inferred resource: 1.4 Mt grading 0.83 g/t Au and 2.5 g/t Ag containing 35,900 oz Au and 111,400 oz Ag

Other Prospects and Significant Drill Results

- 2 East Vein: 16.0 g/t Au, 463.0 g/t Ag, 1.6% Pb, 0.8% Zn, 0.5% Cu, 21.2% As
- 3 Bunkhouse: 22.9 m @ 2.8 g/t Au
- 4 Riverside: 177.5 g/t Au, 10 g/t Ag and 0.11% Cu
- 5 Wells Vein: 5.95 m @ 6.7 g/t Au, 7.6 g/t Ag, 0.8% Cu

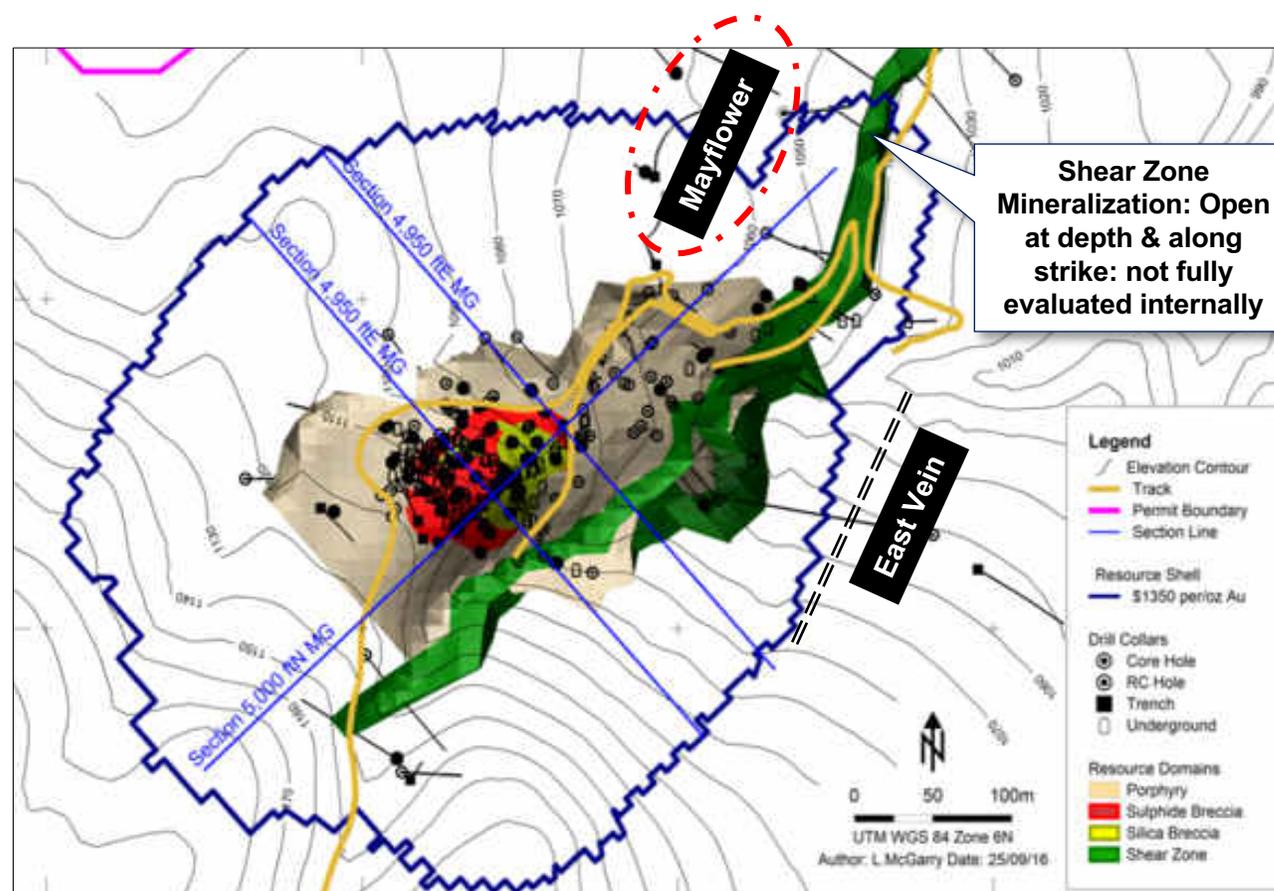


Golden Zone Corridor | Breccia Pipe Deposit

Not Fully Tested, Open Laterally and at Depth

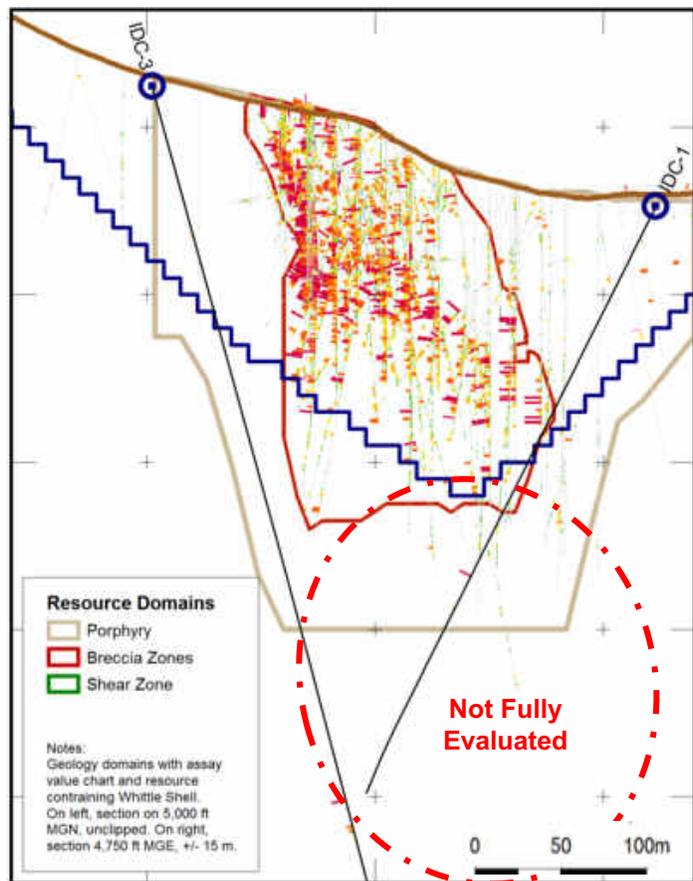
- New breccia occurrence identified 100 m west of known mineralization returning 14.64 g/t Au, 355 g/t Ag, 4.49% Pb, 3.68% Zn and 0.49% Cu
- East Vein: Open and Untested
- Mayflower Zone: 6.10 m @ 8.31 g/t Au, 54.2 g/t Ag, 0.22% Cu
- Surrounding mineralized areas not fully tested

Hole 05Z473E-2: 21.3 m @ 11.01 g/t Au, 67.85 g/t Ag, 0.29% Cu

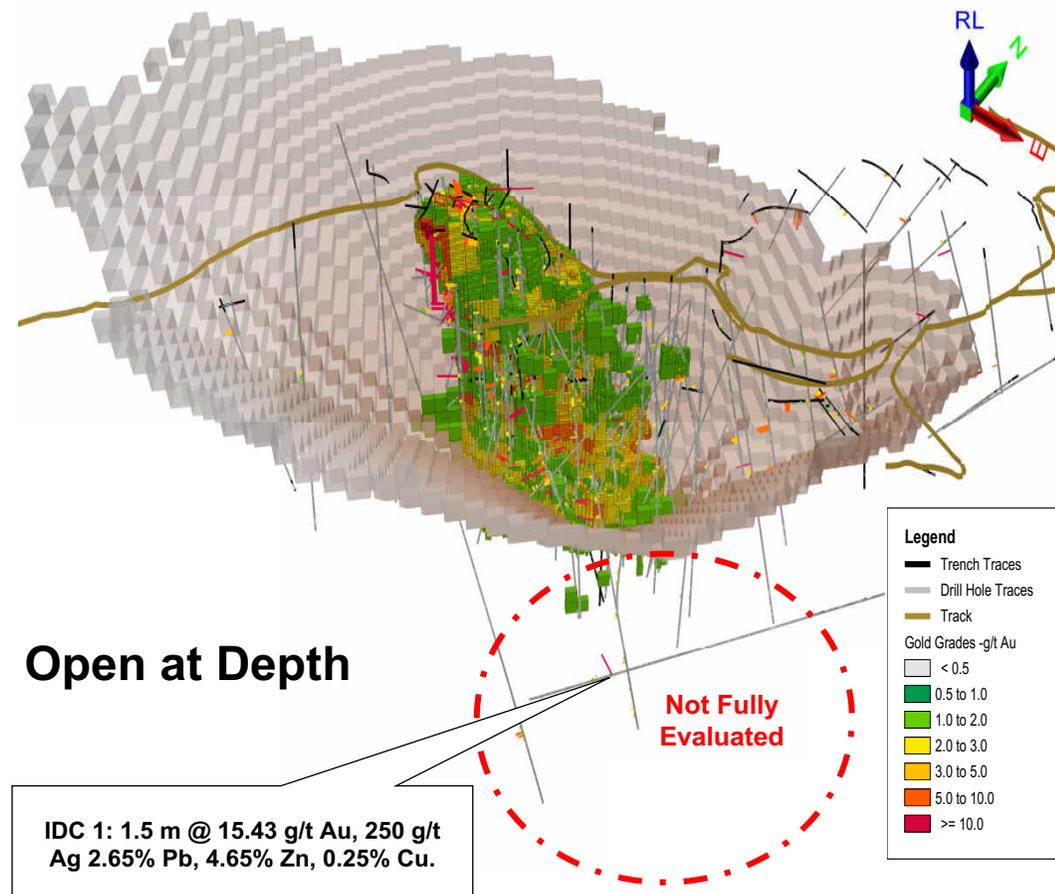


Golden Zone Corridor | Breccia Pipe Deposit

Long Section 5,000 N

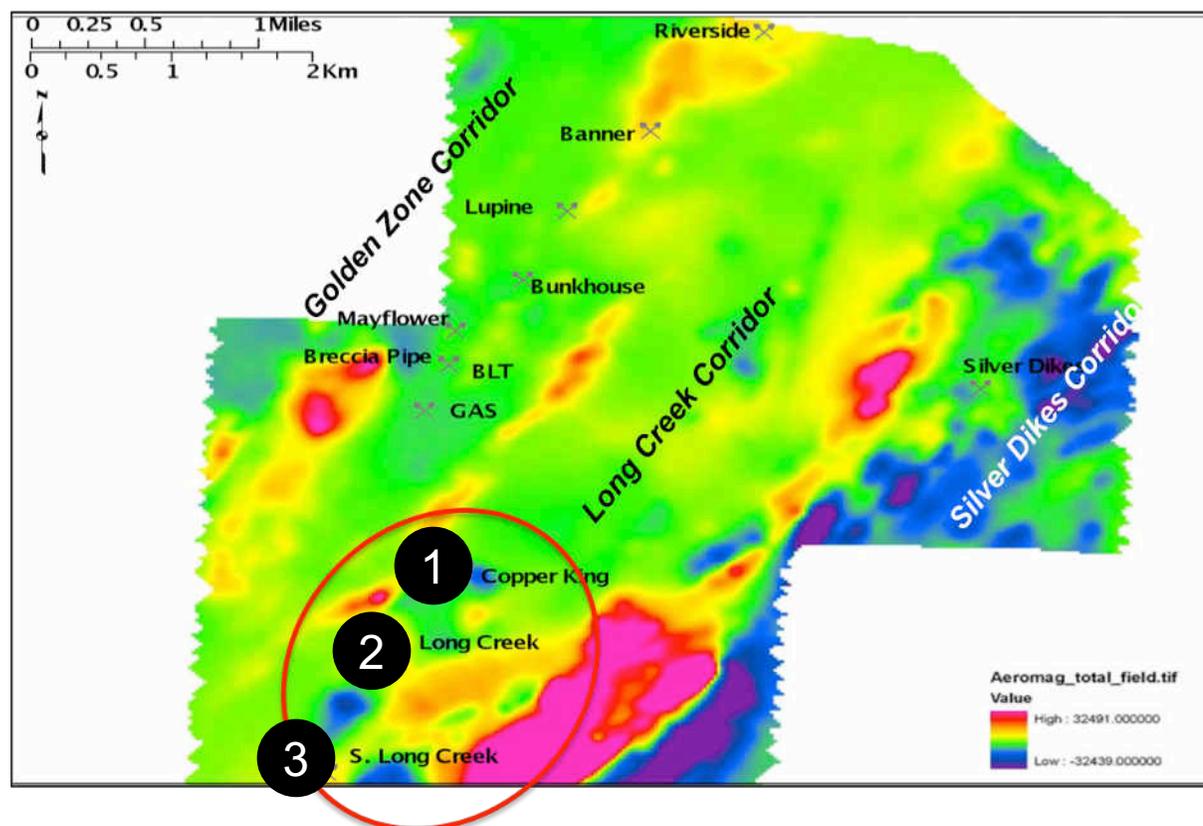


Resource Block Model (>1.0 g/t Au)



Long Creek Corridor | Aeromagnetic Map

Long Creek Corridor Aeromagnetic Map



2+ km long system with significant Au, Ag and base metal mineralization

Three prospects spatially related to magnetic low features that may represent larger underlying intrusive systems

- 1 Copper King Prospect
 - Skarn, Hornfels and related intrusive stockwork mineralization
 - Possible porphyry system
- 2 Long Creek Prospect
 - Similar geological setting to Copper King Prospect
- 3 S. Long Creek Prospect
 - Avidian sampling returned results of up to 11.0 g/t Au, 2,550 g/t Ag, 0.24% Cu, 14.3% Pb and 2.54% Zn

Long Creek Corridor | Copper King Prospect

High Grade Au-Ag (base metal) mineralization: spatial proximity with Stockworked Porphyry

- Disseminated molybdenite and chalcopyrite occur in a quartz eye granite; chalcopyrite stringers also noted
- Potentially near the roof zone of a mineralized intrusive body

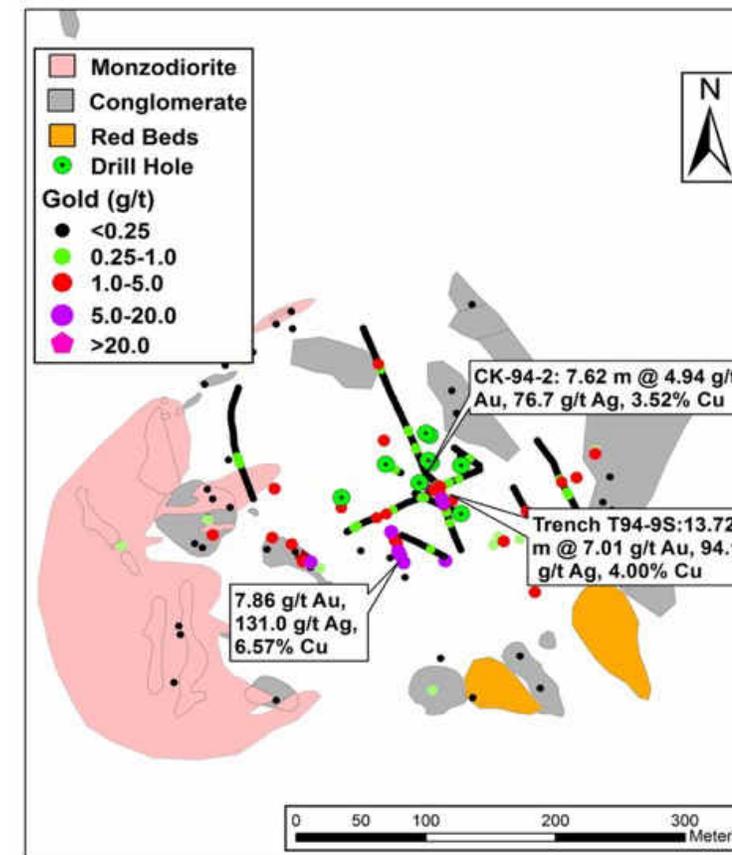
Semi-massive sulphides

7.62 m @ 4.94 g/t Au, 76.7 g/t Ag, 3.52% Cu



Stockwork in porphyry

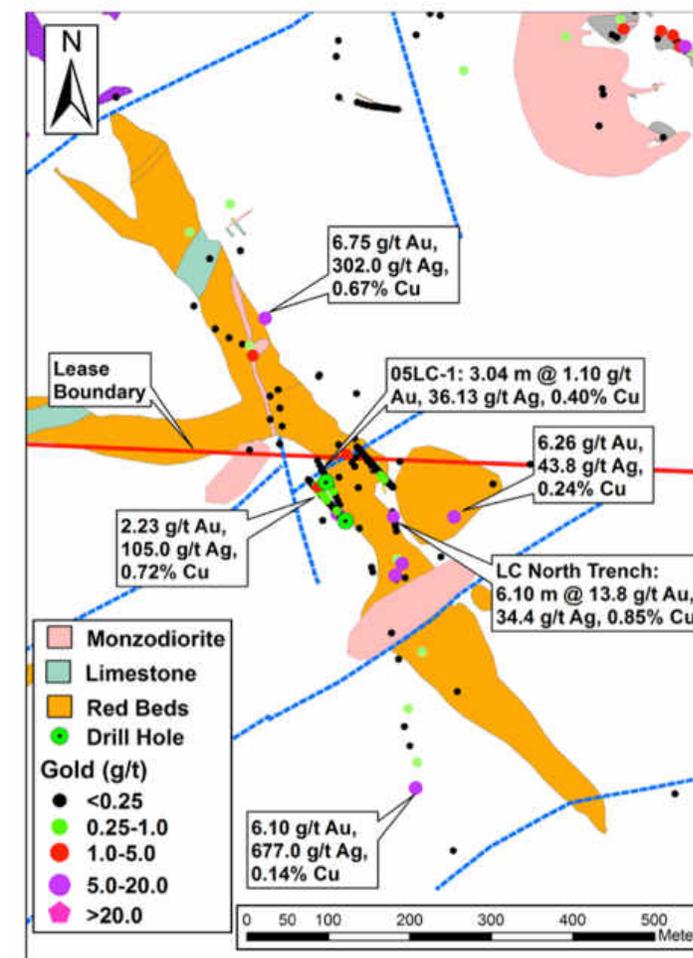
Adjacent mineralization of 4.8 g/t Au, 106 g/t Ag, 1.4% Cu



Long Creek Corridor | Long Creek Prospect

Potential for Polymetallic Mineralization

- Geochemical signatures similar to neighbouring the Copper King Prospect (~ 1 km south of Copper King)
- Mineralization appears to be at or near the roof zone of a possible intrusive system
- Key sampling results include:
 - 05LC-1: 3.04 m @ 1.10 g/t Au, 36.13 g/t Ag, 0.40% Cu
 - Mineralization intersected at a shallow depth
 - LC North Trench: 6.10 m @ 13.8 g/t Au, 34.4 g/t Ag, 0.85% Cu



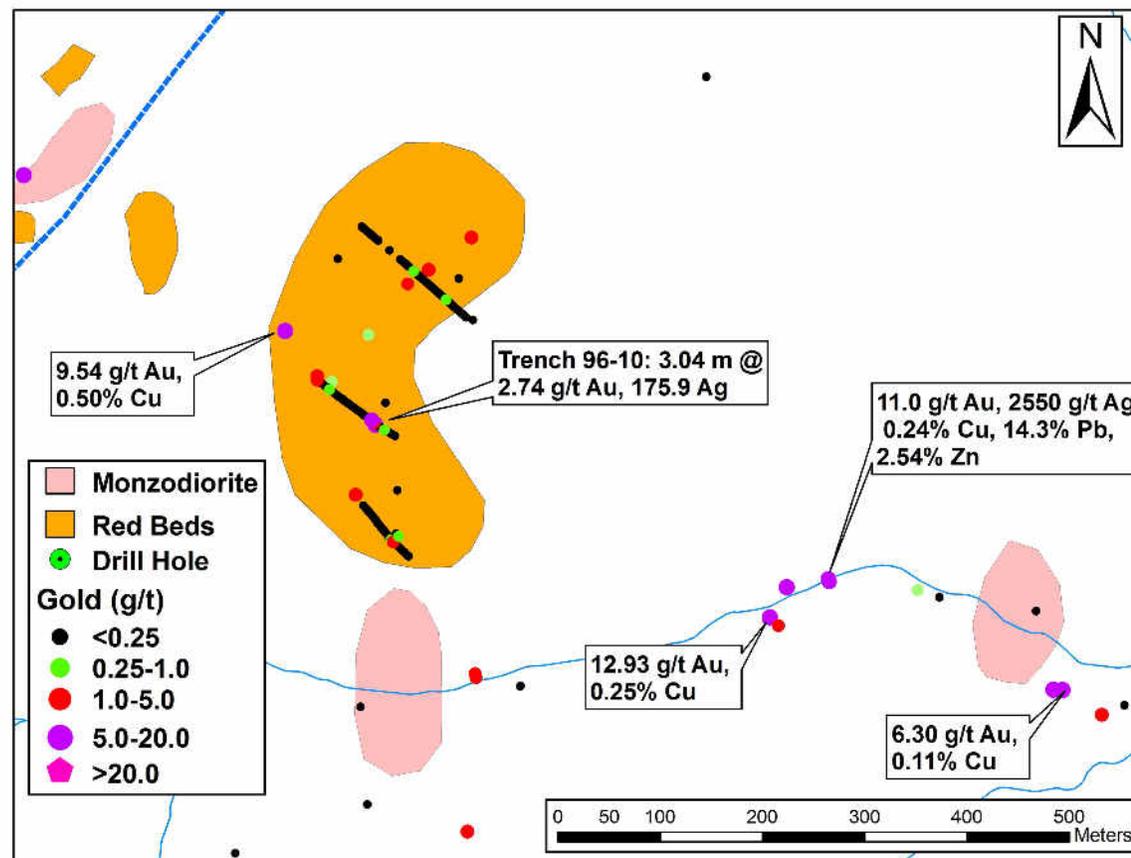
Long Creek Corridor | S Long Creek Prospect

Low aeromagnetic anomalies shown at S. Long Creek Prospect

- Prospect lies ~2 km south of the Copper King Prospect
- Notable results include:
 - trench sample 96-10: 3.04 m @ 2.74 g/t Au, 175.9 g/t Ag
 - 11.0 g/t Au, 2,550 g/t Ag, 0.24% Cu, 14.3% Pb and 2.54% Zn

Arsenopyrite Vein

1.77 g/t Au, 277 g/t Ag, 0.36% Cu, 2.39% Zn, 6.93% Pb



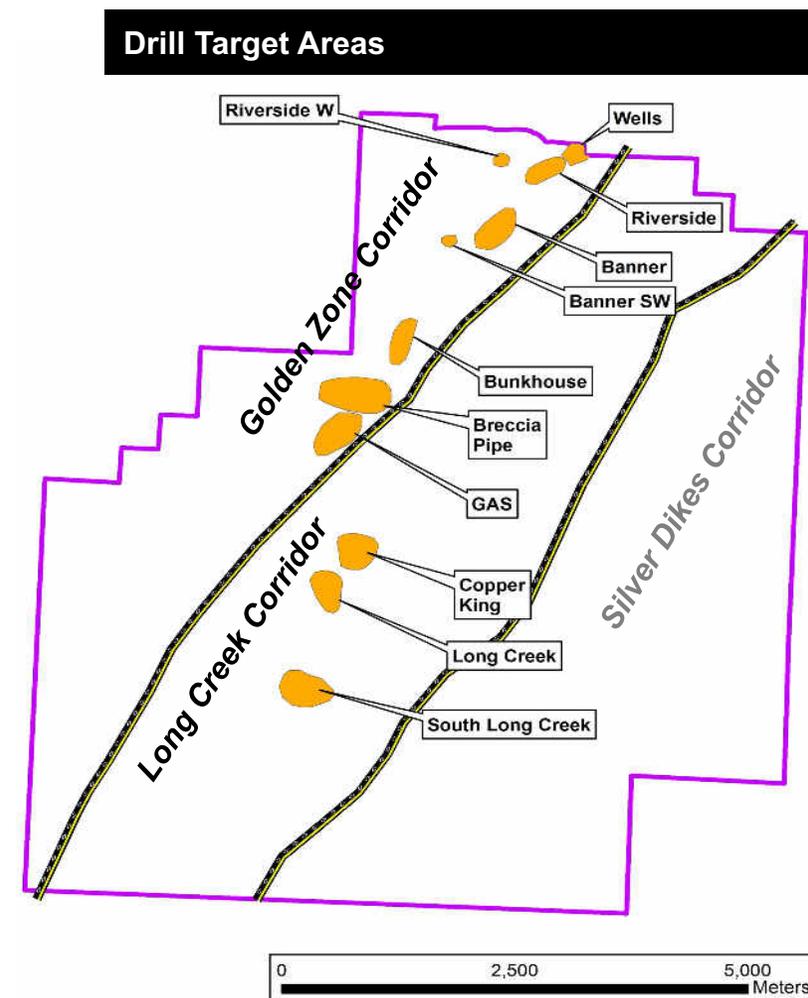
Golden Zone Property | Next Steps

Next Steps

- **Exploration Focus:** Assessing potential discovery of a large tonnage reduced intrusion-related gold systems deposit
 - US\$3.0 M Budget
 - Property-wide mapping, prospecting, sampling, IP Surveying and infill soil sampling
 - 5,000 m initial core drilling program planned for 2017

- **Exploration By Corridor:**
 - 3,200 m drilling in the Golden Zone Corridor on the Wells, Riverside, Banner, Bunkhouse, GAS and Breccia Pipe prospects
 - 1,800 m drilling in the Long Creek Corridor on the Copper King, Long Creek and South Long Creek prospects

- **Detailed follow-up to be completed focusing on:**
 - High-grade Au-As veins in the Golden Zone Corridor
 - Au-Cu veins in the Long Creek Corridor

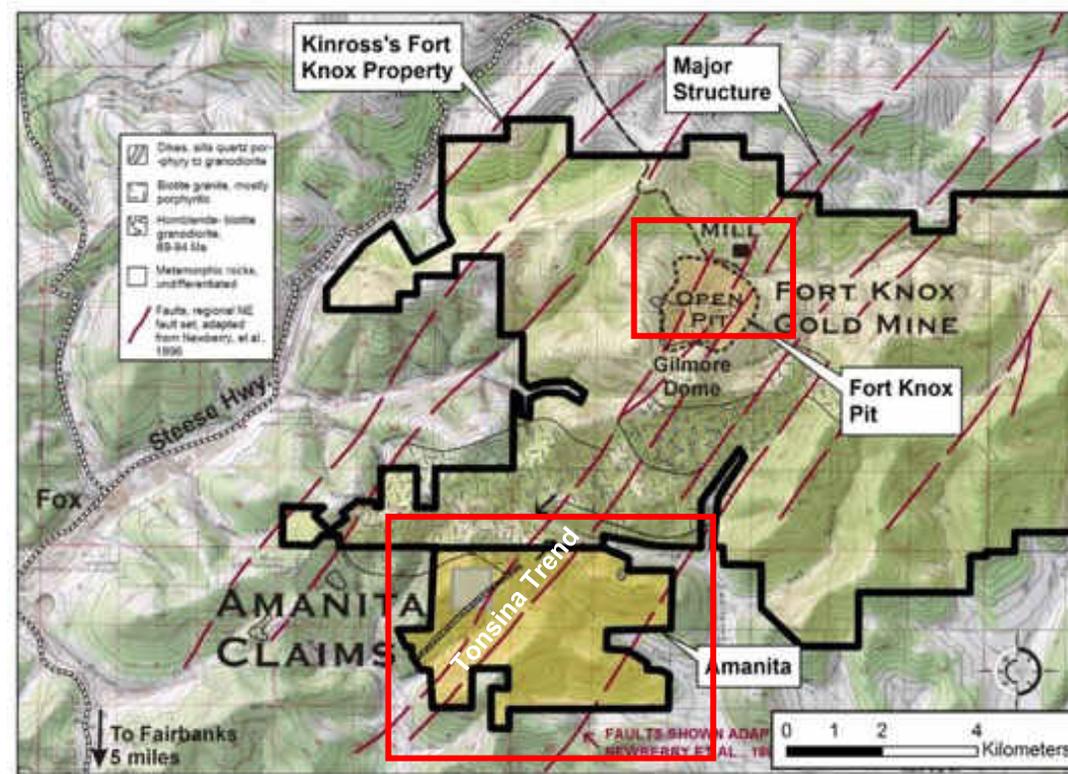


Amanita Property

Analogous geology, alteration, mineralization and higher grades than Fort Knox

- Excellent access and infrastructure - approximately 15 km northeast of Fairbanks city limits
- Adjacent and contiguous with Fort Knox that produces approx. 380,000 oz/yr at an avg. grade of 0.45 g/t Au & running out of ore by 2020
- Intrusion Related Gold System, structurally controlled, sheared sheeted vein/stockwork mineralization similar to Fort Knox
- Proterozoic schists and amphibolite intruded by Cretaceous age granitoid
- The main mineralized zone (Tonsina Trend) is approximately 5.6 km southwest of Fort Knox in the same NE trending corridor

Proximity to Fort Knox Mine

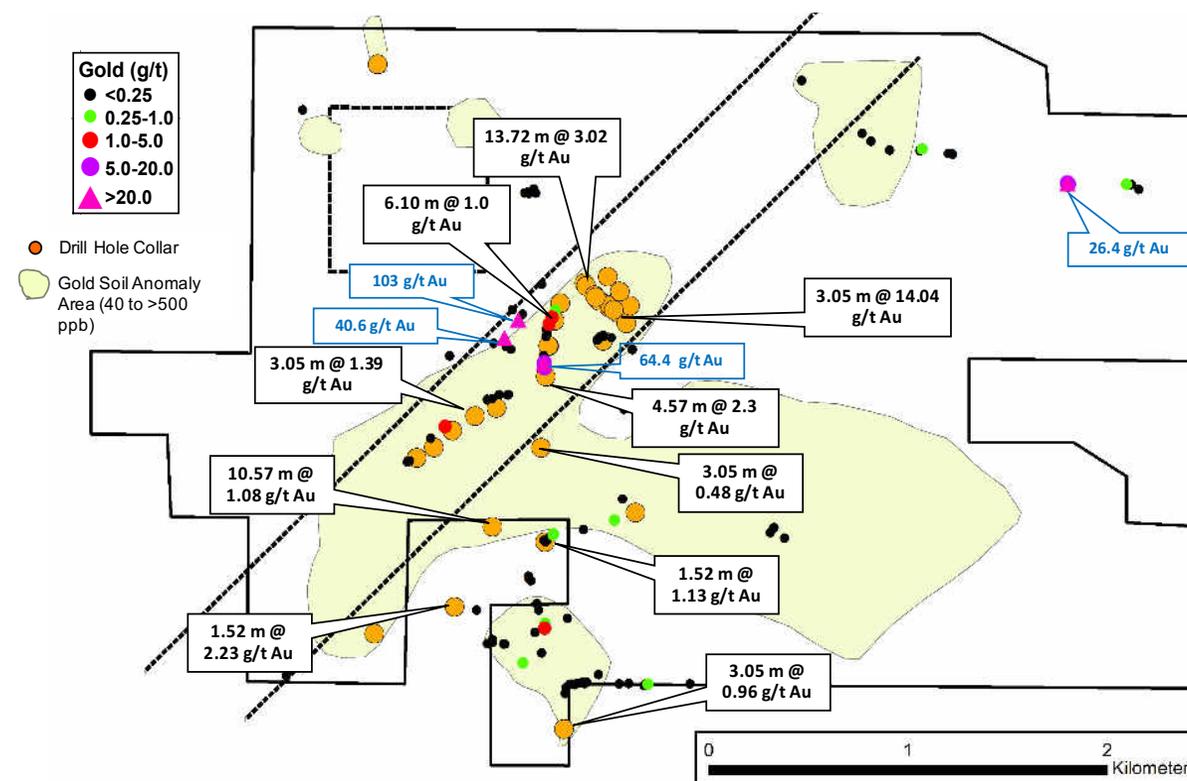


Amanita Property

On Trend with Fort Knox: Running Out of Feed by 2020

- Very limited and unevenly distributed drilling within the 1.6 km long Tonsina Trend
- 30 of 39 holes intersected >1.0 g/t Au over 1.5 m: 6 holes with VG
- Drill tested to less than 150 m depth, all oxide mineralization
- Several other untested targets on the property
- Prospecting, trenching and approximately 1,000 m of core drilling planned for 2017

Selected Drill Holes and Grab Samples



Avidian Gold in Summary



Tier 1 Jurisdictions

All four principal properties located within top tier, politically stable jurisdictions



Known Gold Belts

All properties hosted within well known, well endowed mineral terranes



Tightly Held

Management & Directors vested with approx. 40% of the outstanding shares (pre public financing)



Scalable

Multi-million ounce potential at each property, with possible nearer term production at Golden Zone, Alaska



Proven Team

Backed by Industry Experienced Leaders with a track record of success and multi-faceted expertise

Offering Summary

Summary Terms of the Offering

Issuer:	Avidian Gold Inc. (“Avidian”) or an entity to be established
Offering:	Minimum of C\$4.2 million and up to C\$5.5 million (the “Offering”) in Subscription Receipts (“Subscription Receipts”)
Issue Price:	C\$0.50 per Subscription Receipt
Subscription Receipts:	<ul style="list-style-type: none"> Each Subscription Receipt will entitle purchasers to receive one unit (“Unit”) of the Resulting Issuer (as defined below) upon closing of the Transaction (as defined below)
Units:	<ul style="list-style-type: none"> Each Unit will be comprised of one common share and one-half of one common share purchase warrant (each whole common share purchase warrant, a “Warrant”)
Warrants:	Each Warrant shall be exercisable to acquire one common share at a price \$0.75 for a period of 24 months from the Closing Date. Accelerator after 4 months from closing if the volume-weighted average price is greater than \$1.00 for a period of 20 consecutive trading days
Resulting Issuer:	Avidian is completing a reverse-takeover transaction (the “Transaction”) with Marching Moose Capital Corp. (“MMC”), a Capital Pool Company listed for trading on the TSX Venture Exchange, which will result in all of the shares of Avidian being exchanged for common shares of MMC (the “Resulting Issuer”) on a post-transaction basis. The Transaction will be described in greater detail in a filing statement which will be publicly available on the SEDAR profile of MMC at www.sedar.com .
Closing Date(s):	<ul style="list-style-type: none"> The Offering is expected to close by the end of April 2017 The Transaction is expected to close by mid-May 2017
Listing:	The common shares of the Resulting Issuer will be listed for trading on the TSX Venture Exchange and freely tradable upon closing of the Transaction. The Subscription Receipts will be subject to an indefinite hold period prior to closing of the Transaction

Capitalization, Pro Forma Ownership, Use of Proceeds

Pro Forma Capitalization @ \$0.50/Unit Issue Price

C\$M

Capitalization Assuming Minimum Offering Amount

Shares Outstanding - MMC	1.8
Shares Issue to Avidian	43.6
Total Shares Outstanding	45.4

Pre-Money Capitalization	\$22.7
---------------------------------	---------------

(less) Cash	\$0.2
-------------	-------

Pre-Money Valuation	\$22.5
----------------------------	---------------

Shares Issued in Financing	8.4
----------------------------	-----

PF Shares Outstanding	53.8
-----------------------	------

Post-Money Capitalization	\$26.9
----------------------------------	---------------

Pro Forma Ownership

Current Avidian Shareholders	54.0%
Management & Directors	27.0%
MMC	3.4%
New Public Investors	15.6%

Total	100.0%
--------------	---------------

Use of Proceeds

C\$M

Exploration Budget

Minimum

Maximum

Exploration Properties

Golden Zone (up to 6,500 m of core drilling)	\$2.6	\$3.9
Amanita (up to 1,000 m of core drilling)	\$0.4	\$0.4

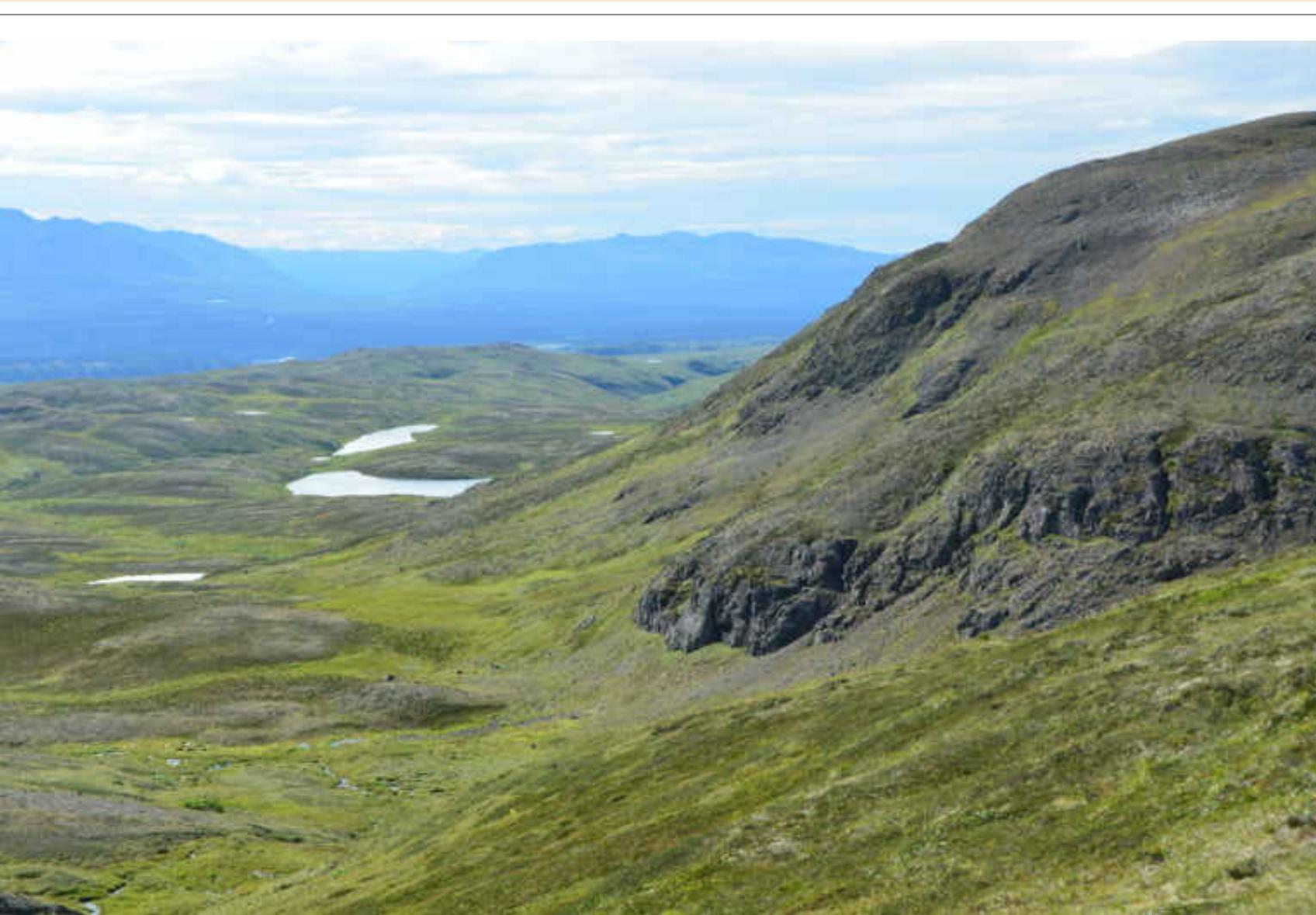
Total Exploration Costs	\$3.0	\$4.3
--------------------------------	--------------	--------------

Working Capital / Property Costs / Contingency

Property Costs (renewals/lease payments, etc)	\$0.4	\$0.4
Working Capital	\$0.6	\$0.6
Contingency	\$0.2	\$0.2

Total Working Capital / Property Costs	\$1.2	\$1.2
---	--------------	--------------

Total Budget	\$4.2	\$5.5
---------------------	--------------	--------------



Contact Information

Dino Titaro, President & CEO, Director
+1 647.283.7600
e-mail: dtitaro@avidiangold.com

or

Giulio Bonifacio, Executive Chairman, Director
+1 604.318.6760
e-mail: gtbonifacio@avidiangold.com

390 Bay Street, Suite 806
Toronto, Ontario
Canada M5H 2Y2

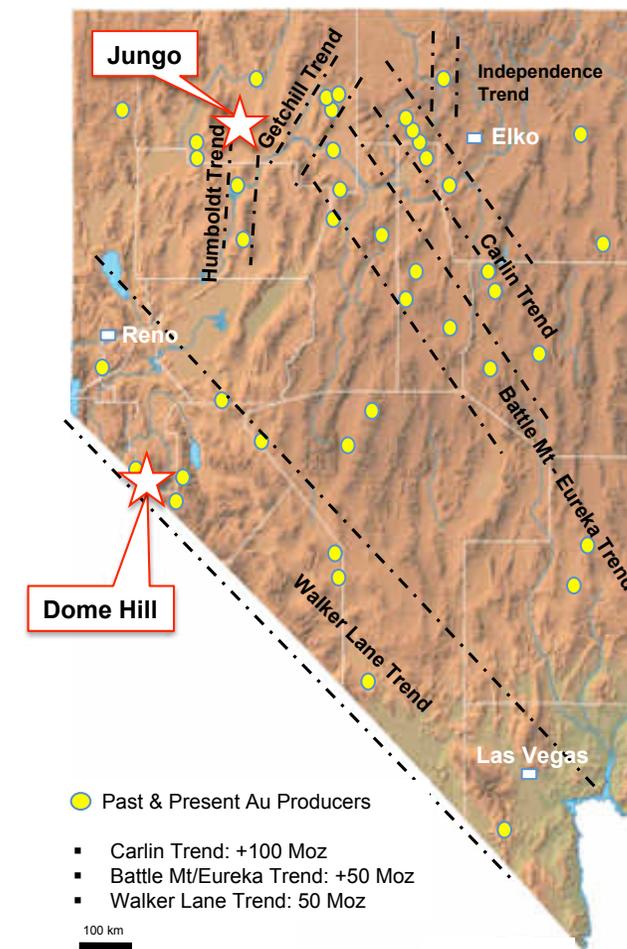
Tel: +1 647.259.1998
Fax: +1 647.259.1785

e-mail: info@avidiangold.com

Appendix | Nevada Properties

High Prospectivity in a World Class Mining Jurisdiction

Project	Jungo	Dome Hill
Ownership	100%	100%
Claims / Size	235 claims (1,960 ha)	78 claims (600 ha)
Target	<p>5 km long gold-copper system with mineralization in a magmatic-hydrothermal environment between the Hycroft (7 Moz Au) and Sleeper (25 Moz Au) deposits</p> <p>Island arc, intrusion-related system with structurally controlled Au-Cu mineralization along NNE trending structures</p>	<p>+6 km of known high sulphidation vein systems, all open and untested</p> <p>Numerous high-grade grab samples: 45.7 g/t Au, 31.8 g/t Au, 27.5 g/t Au</p>
Previous Drilling	<p>4.3 m @ 1.7 g/t Au, 57.7 g/t Ag and 2.7% Cu</p> <p>1.5 m @ 2.5 g/t Au, 71.6 g/t Ag and 0.7% Cu</p> <p>12.2 m @ 1.3 g/t Au, 28.6 g/t Au and 0.7% Cu</p>	<p>4.6 m @ 4.7 g/t Au</p> <p>1.5 m @ 9.7 g/t Au</p>



Appendix | Detailed Property Information

➤ Golden Zone (100%)

- 58.9 sq km or 14,560 acres
- Avidian owns 29.4% of the property with a purchase agreement to acquire the balance of 70.6% for US \$875,000 in cash & US \$1,125,000 of stock over a 7 year period (to 2023), plus a work commitment of US \$2,000,000 over 5 years (minimum expenditures of US \$200,000/yr)
- 4% NSR of which 1.4% can be bought out for US \$1,400,000 at Avidian's option and an additional 1.6% for US \$1,600,000 at vendors option
- Holding Cost of approx. US\$ 35,000 per year (lease and claims rentals costs & general overhead costs)

➤ Amanita (100%)

- 88 Claims (14.6 sq km)
- 3% NSR that can be bought for US \$1 million per % point
- Lease payments totaling US \$1,235,000 spread out over 15 years (starts at \$15,000 in 2016, \$25,000 in 2017, \$30,000 in 2018 and escalates \$10,000 per year to the 15th year) with a US \$3 million buyout.
- Holding Cost/land fees of approx. US \$25,000 per year

➤ Jungo (100%)

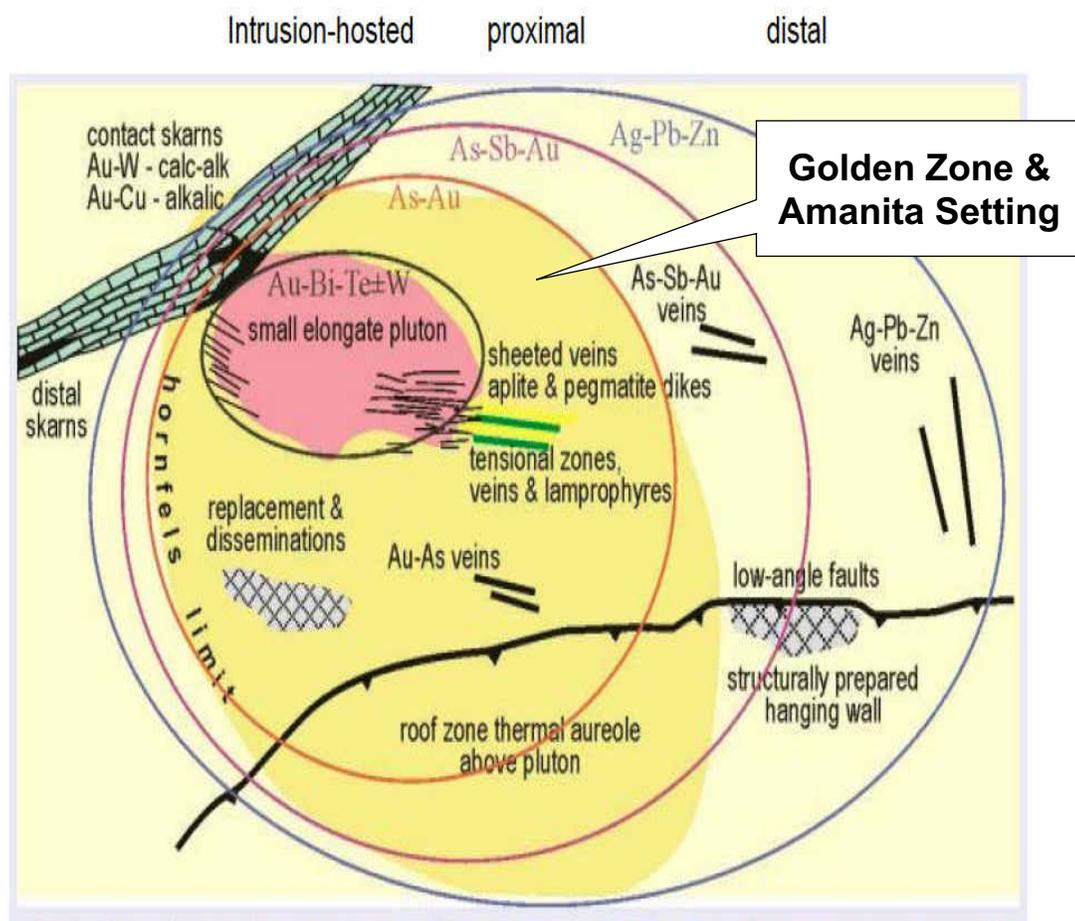
- 235 Claims (19.6 sq km): NSR:2% NSR on 35 Claims
- Holding Cost/land fees of approx. US \$40,000 per year

➤ Dome Hill (100%)

- 78 Claims (6 sq km): 2% NSR on 20 acres, buyout of 1% for US \$250,000;
- Holding Cost of approx. US\$17,000 per year (includes annual lease payments on 40 acres of US \$2,000 per year)

Tintina Gold Province Metallogenic Zoning

Golden Zone & Amanita Property Features



- Mineralization derived from a magmatic-hydrothermal process fully compatible with models for a Intrusion Related Gold System
- Formed in a proximal environment & likely at a relatively shallow paleodepth with mineralized intrusions exhibiting elevated Au & pathfinder elements (As, Bi, Te)
- Geological and exploration analogues include Donlin Creek (39.3 Moz Au), Fort Knox (+8 Moz Au) and Dublin Gulch (6.3 Moz Au)

Golden Zone

- Mineralization style is 1) large quartz or quartz-carbonate veins with arsenopyrite and 2) smaller veinlets which form stockworks with associated breccias
- The known high-grade Au-As veins and Cu-Au veins appear proximal to and/or vertically above possible shallow intrusion-hosted sheeted &/or stockwork vein deposits

Amanita

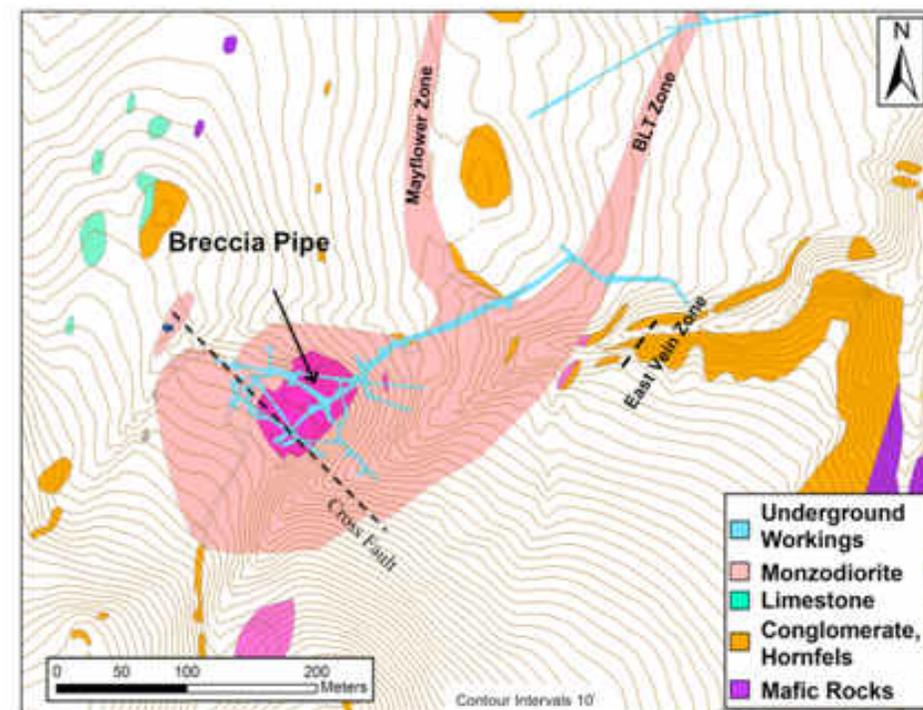
- Mineralization style is structurally controlled, quartz veinlets which form stockworks/sheeted veins
- Geological and exploration Au analogue is the shear hosted stockwork Fort Knox (+8 M oz) deposit that lies 5.6 km directly along trend

General Plan Model of the Tintina Gold Province showing range of mineralization styles & geochemical variations outward from a central pluton.

Appendix | Golden Zone Property Selected Drill Results

Selected Historical Drill Results at Golden Zone Breccia Pipe

DDH	from (m)	to (m)	Length (m)	Au (g/t)	Ag (g/t)	Cu (%)
05Z47.3E-2	85.3	215.8	130.4	4.41	36.2	0.27
347512 (ug)	0.0	3.66	3.66	19.54	11.2	
347513 (ug)	0.0	20.12	20.12	7.20	15.5	
347515 (ug)	0.0	13.72	13.72	11.09		
347521 (ug)	0.0	13.72	13.72	7.20	22.2	
532516 (ug)	0.0	6.40	6.40	44.47	47.71	
35258 (ug)	0.0	10.98	10.98	8.57	27.0	
3650-1 (ug)	0.0	68.60	68.60	2.13	16.0	
85-3	70.1	140.2	70.1	3.72	10.7	0.13
BXP-11	65.5	120.4	54.8	10.41		
GZBX11-003	0.0	256.0	256.0	1.50	12.15	0.11
GZBX11-004	105.2	198.1	92.9	1.39	6.15	0.06



Appendix | Mineral Resource Statement

Golden Zone Breccia Pipe Deposit Mineral Resource Statement at 0.5 g/t Au Cut-off (as of Nov 2016)

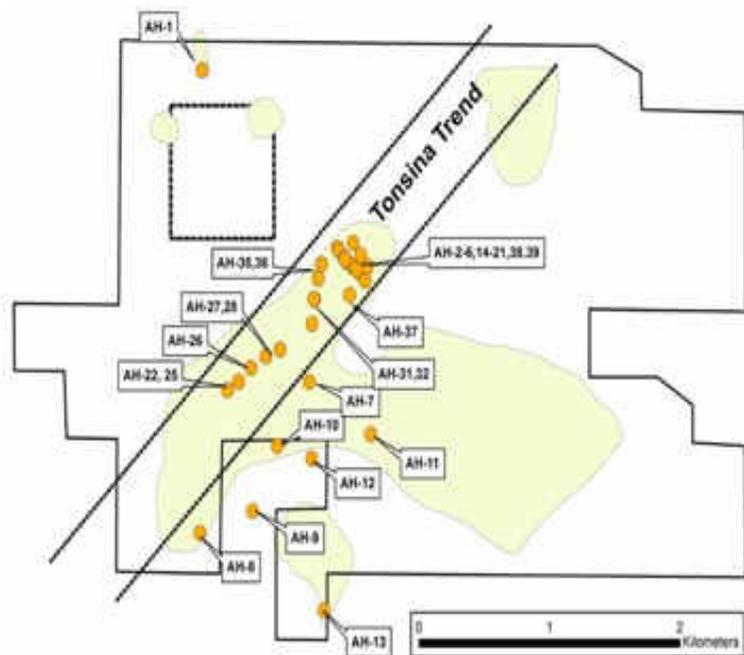
Category	Deposit Type	Tonnes	Au		Ag	
			Grade (g/t)	Ozs	Grade (g/t)	Ozs
Indicated	Porphyry	1,811,000	0.89	52,200	3.2	186,300
	Silica Breccia	369,000	0.93	11,100	8.64	102,500
	Sulphide	2,007,000	3.17	204,300	17.19	1,109,000
	TOTAL	4,187,000	1.99	267,400	10.38	1,397,800
Inferred	Porphyry	142,000	0.75	3,400	1.84	8,400
	Shear Zone	1,216,000	0.83	32,600	2.65	103,400
	TOTAL	1,353,000	0.83	35,900	2.56	111,400

- Amenable to open-pit mining (3.6 strip ratio) and conventional milling and processing. Majority of the Au mineralization appears free milling. Note: Base metals not analyzed.
- Assay capping values are used for gold values: Porphyry- 20 g/t Au, Silica Breccia- 25 g/t Au, Sulphide Breccia- 35 g/t Au, Shear Zone- uncapped; & for silver values: Porphyry- 60 g/t Ag, Silica Breccia- 130 g/t Ag, Sulphide Breccia- 200 g/t Ag, Shear Zone- 40 g/t Ag.
- Blocks informed by 3 or more drill holes and within 30 m of the nearest sample are assigned the Indicated category. All remaining blocks within a Whittle shell generated using a \$1,350/oz gold price are classified as Inferred. Blocks outside of the floating cone are not classified.

Comparison Between Fort Knox and Amanita

Operation	Fort Knox (Kinross)	Amanita
Contained Gold	+8 Moz Gold	Undetermined
Geology	Gold in Cretaceous Granite	Gold adjacent to or on top of interpreted buried granite at Tonsina Trend
Corridor	Within Corridor of Two NE Structures	Along Strike in Same Corridor
Mine Type	Open pit mine	Known gold mineralization all in open pit-able setting
Host Rock	Extensive Biotite Hornfels Aureole	Extensive Biotite Hornfels Aureole
Indicator	Gold occurs with Bismuthinite, Scheelite, Arsenopyrite and Quartz-feldspar Veins	Gold occurs with Bismuthinite, Scheelite, Arsenopyrite and Quartz-Feldspar Veins
Metallurgy	Model shows inner Au-Bi, halo of Sb-As	Soils show inner Au-Bi, halo of Sb-As
Stage	Present grade of approx. 0.45 g/t Au; Cut-off Grade 0.16 g/t Au	30 of 39 drill holes intersected >1.0 g/t Au over 1.5 m

Amanita Selected Drill Hole Results – Within Tonsina Trend



Additional ground under consolidated.

Hole No.	Meters	g/t Au	Hole No.	Meters	g/t Au	Hole No.	Meters	g/t Au
18	1.52	1.05	38	12.19	0.77	13	3.05	0.96
19	3.05	14.04		1.52	1.65	26	1.52	1.02
	4.57	0.80		9.14	2.23		1.52	1.09
20	1.52	1.64	39	1.52	2.79		1.52	1.09
21	9.14	1.68		1.52	1.13	27	1.52	1.83
	1.52	3.37		3.05	2.99		3.05	1.39
	4.57	1.80	7	3.05	0.48		1.52	1.92
2	3.05	3.36	28	1.52	1.13	32	1.52	2.15
3	13.72	3.02		12.19	0.41		4.57	2.30
4	1.52	1.11	29	3.05	0.71	33	3.05	1.15
	7.62	1.70		12.09	0.92		3.05	1.77
5	1.52	5.06		1.52	2.06	35	6.10	1.00
	12.19	2.28	30	1.52	3.92		4.57	1.06
	22.86	1.01		9.14	0.48	37	1.52	2.94
6	4.57	0.81		1.52	1.63			
14	3.05	1.04	10	1.52	1.71			
	16.76	1.03		1.52	1.10			
15	1.52	1.51		4.57	0.73			
	4.57	11.49		10.67	1.08			
	1.52	1.76	22	1.52	1.17			
	1.52	2.11		1.52	1.00			
16	3.05	3.63	24	3.05	0.85			
	3.05	2.60		3.05	1.13			
17	3.05	1.41	9	1.52	2.21			
	1.52	2.23	12	1.52	1.13			
	3.05	2.37						

Appendix | Peer Group Analysis

Americas Advanced Explorer Peer Group

Company	Share Price	Mkt Cap	EV	Property	Commodity	Location	Size	EV/ha
As of: April 3, 2017	C\$/sh	C\$M	C\$M				ha	C\$/ha
Engold Mines Limited	\$0.41	\$69.3	\$68.3	Lac La Hache	Au	BC	18,275	\$3,737
Torq Resources Inc.	\$0.76	\$54.0	\$47.6	Wildwood	Au	Nfld	119,000	\$400
Sirios Resources Inc.	\$0.42	\$46.6	\$41.1	Cheechoo	Au	Quebec	75,000	\$547
Lara Exploration Ltd.	\$0.98	\$33.9	\$30.5	Liberdade/Others	Cu-Au-Zn-Ni	Brazil	55,737	\$547
Redstar Gold Corp.	\$0.11	\$32.7	\$26.0	Unga/Others	Au	Alaska	25,000	\$1,041
Cartier Resources Inc.	\$0.20	\$26.0	\$25.1	Chimo/Others	Au	Quebec	4,732	\$5,299
Oceanus Resources Corporation	\$0.20	\$23.8	\$20.9	El Tigre	Ag-Au	Mexico	21,843	\$958
Riverside Resources Inc.	\$0.49	\$21.6	\$16.9	Penoles	Au-Ag	Mexico	48,305	\$350
Klondike Gold Corp.	\$0.27	\$14.4	\$13.4	Klondike	Au	Yukon	52,700	\$254
Median		\$32.7	\$26.0				48,305	\$547
Average (ex. High/low)		\$34.1	\$29.7				42,409	\$1,083

Right of Rescission

Securities legislation in certain of the provinces and territories of Canada provides purchasers, who purchased securities of an issuer where materials that have been made available to such purchasers are deemed to be an “offering memorandum”, with a statutory right of action for damages or rescission where such material contains an untrue statement of a material fact or omits to state a material fact that is required to be stated or is necessary to make any statement contained therein not misleading in light of the circumstances in which it was made (a “misrepresentation”). These rights, or notice with respect thereto, must be exercised or delivered, as the case may be, by purchasers within the time limits prescribed and are subject to the defenses and limitations contained under the applicable securities legislation. The following summary is subject to the express provisions of applicable securities legislation applicable and the regulations, rules and policy statements thereunder.

Purchasers should refer to the securities legislation applicable in their province or territory along with the regulations, rules and policy statements thereunder for the complete text of these provisions or should consult with their legal advisor. The statutory rights of action described below are in addition to and without derogation from any other right or remedy that purchasers may have at law.

If you are subject to the laws of Ontario, Saskatchewan, Nova Scotia or New Brunswick, those laws provide, in part, that if there is a misrepresentation in an offering memorandum, which was a misrepresentation at the time that you subscribed for the securities, then you will be deemed to have relied upon the misrepresentation and will, as provided below, have a right of action against the issuer of the securities (and, in certain instances, agents or underwriters of the issuer) in respect of the securities purchased by you for damages or, alternatively, while still the owner of any of the securities purchased, for rescission, in which case, if you elect to exercise the right of rescission, you will have no right of action for damages against the issuer of the securities or in some instances the agent or underwriter, provided that: (1) no person or company will be liable if it proves that you purchased the securities with knowledge of the misrepresentation; (2) in the case of an action for damages, the defendant will not be liable for all or any portion of the damages that it proves do not represent the depreciation in value of the securities as a result of the misrepresentation; and (3) in no case will the amount recoverable in any action exceed the price at which the securities were purchased by you.

In Ontario, Saskatchewan or New Brunswick, in the case of an action for rescission, no action may be commenced more than 180 days after the date of the transaction that gave rise to the cause of action. In the case of any action other than an action for rescission, (A) in Ontario, no action may be commenced later than the earlier of (i) 180 days after you first had knowledge of the facts giving rise to the cause of action, or (ii) three years after the date of the transaction that gave rise to the cause of action, and (B) in Saskatchewan or New Brunswick, no action may be commenced later than the earlier of (i) one year after you first had knowledge of the facts giving rise to the cause of action; or (ii) six years after the date of the transaction that gave rise to the cause of action. In Nova Scotia, no action (for rescission or otherwise) may be commenced later than 120 days after the date on which payment was made for the securities.

If you are subject to the laws of any other province or territory, reference should be made to the full text of the applicable provisions of the securities legislation in such provinces or territories or consultation should be undertaken with professional advisors.